

**NOTIFICATION OF THE BOARD OF GOVERNORS
OF THE STOCK EXCHANGE OF THAILAND**

**Re : Schedule of Fees for Listing of Securities of the Company Formed by
Amalgamation of Companies, 2001**

By virtue of Clause 8 of the Regulations of the Stock Exchange of Thailand Re: Listing of Securities of the Company Formed by Amalgamation of Companies, 1999 dated December 9, 1999, the Board of Governors of the Stock Exchange of Thailand hereby issue the following requirements:

1. This Notification shall come into force on July 1, 2001.
2. Fees for listing of securities of the company formed by amalgamation of companies for the first year of the amalgamation shall be in accordance with the rate as specified in the schedule attached hereto.

Notified on this 16th day of January 2001.

(Signed) Amaret Sila-on

(Mr. Amaret Sila-on)
Chairman of the Board
The Stock Exchange of Thailand

**Schedule of Fees for Listing of Securities of the Company
Formed by Amalgamation of Companies**

Category	Rate of Fee
<p>In case of amalgamation of a listed company, the new company formed by the amalgamation shall pay the fee for listing of securities for the first year of the amalgamation as follows:</p> <p>1. <u>Securities in the Category of Ordinary or Preferred Shares</u></p> <p>1.1 For the new company formed by the amalgamation of a listed company with another listed company.</p> <p>1.1.1 Initial listing fee</p> <p>1.1.2 Annual fee</p> <p>1.2 For the new company formed by the amalgamation of a listed company with another limited company or non-listed public limited company.</p> <p>1.2.1 Application fee</p> <p>1.2.2 Initial listing fee</p> <p>1.2.3 Annual fee</p>	<p>- Exempted</p> <p>- According to the rate as specified in the Notification of the Board of Governors of the Stock Exchange of Thailand Concerning Schedule of Fees for Listing of Ordinary Shares or Preferred Shares as Listed Securities.</p> <p>In case the annual fee which has been paid by the former listed company, exempted in the first year of the amalgamation for the remaining period of one fee year.</p> <p>- Baht 50,000</p> <p>- 0.05% for the increased portion of the paid-up capital</p> <p>- According to the rate as specified in the Notification of the Board of Governors of the Stock Exchange of Thailand Concerning Schedule of Fees for Listing of Ordinary Shares or Preferred Shares as Listed Securities.</p>

Category	Rate of Fee
<p>2. <u>Securities in the category of debentures, convertible debentures or warrants on ordinary or preferred shares or debentures that are listed securities of the former listed company prior to the amalgamation</u></p> <p>2.1 For the new company formed by the amalgamation of a listed company with another listed company.</p> <p>2.1.1 Initial listing fee</p> <p>2.1.2 Annual fee</p> <p>2.2 For the new company formed by the amalgamation of a listed company with another limited company or non-listed public limited company.</p> <p>2.1.1 Initial listing fee</p>	<p>In case the annual fee which has been paid by the former listed company, exempted in the first year of the amalgamation for the remaining period of one fee year.</p> <p>- Exempted</p> <p>- According to the rate as specified in the Notification of the Board of Governors of the Stock Exchange of Thailand Concerning Schedule of Fees for Listing of Debentures or Convertible Debentures as Listed Securities or the Notification of the Board of Governors of the Stock Exchange of Thailand Concerning Schedule of Fees for Listing of Warrants on Ordinary Shares or Preferred Shares or Debentures as Listed Securities, as the case may be.</p> <p>In case the annual fee which has been paid by the former listed company, exempted in the first year of the amalgamation for the remaining period of one fee year.</p> <p>- Exempted</p>

Category	Rate of Fee
2.1.2 Annual fee	<p>- According to the rate as specified in the Notification of the Board of Governors of the Stock Exchange of Thailand Concerning Schedule of Fees for Listing of Debentures or Convertible Debentures as Listed Securities or the Notification of the Board of Governors of the Stock Exchange of Thailand Concerning Schedule of Fees for Listing of Warrants on Ordinary Shares or Preferred Shares or Debentures as Listed Securities, as the case may be.</p> <p>In case the annual fee which has been paid by the former listed company, exempted in the first year of the amalgamation for the remaining period of one fee year.</p>