

NOTIFICATION OF THE STOCK EXCHANGE OF THAILAND

Re : Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase

By virtue of Clause 25 of the Regulations of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Listing and Delisting of Securities, the Stock Exchange of Thailand issues the following regulations.

1. The ordinary or preferred share issued for the capital increase shall have qualifications equivalent to those of the ordinary or preferred shares of such listed company which have been listed on the Exchange.

2. The listed company shall submit an application for the listing of ordinary or preferred shares issued for the capital increase, in the application for listing of ordinary or preferred shares issued for capital increase form attached hereto, to the Exchange within 30 days from the closing of the subscription and payment period for such shares.

3. During the process of considering the listing application, the Exchange may instruct the listed company to give additional explanation, submit any additional documents or evidence.

The listed company shall give additional explanation, or submit additional documents or evidence within 14 days from the day the Exchange instructs the listed company to do so.

4. The Exchange shall conclude the consideration of listing the ordinary or preferred shares issued for the capital increase within 7 days from the day the Exchange has fully received the documents and evidence from the listed company.

In counting the period under the first paragraph, the period between the Exchange's instruction under Clause 3 and the date on which the Exchange has fully received the documents and evidence from the listed company shall not be included.

5. When the Exchange has considered that the ordinary or preferred shares issued for the capital increase are fully qualified, the Exchange's President or a person acting on his behalf or a person designated by the President shall approve the listing of such shares. In such a case, the Exchange may stipulate any conditions thereto.

The listed ordinary or preferred shares issued for the capital increase may be traded in the Exchange within 5 business days of their listing.

6. If any of the following events occurs the Exchange may decline to approve the listing of the ordinary or preferred shares issued for the capital increase.

(1) The listed company increases its capital or allot the new shares and fails to comply with the Notification of the Exchange Governing Rules, Conditions and Procedures Regarding the Disclosure of Information in respect of Capital Increase of Listed Companies.

*(2) The listed company issues ordinary or preferred shares as a consideration for the property acquired and the issuance of such shares fails to comply with the Notification of the Capital Market Supervisory Board Governing Rules of Significant Transactions in Category of Acquisition or Disposition of Assets of Listed Companies.

*(3) The listed company issues new ordinary or preferred shares to connected persons and fails to comply with the Notification of the Capital Market Supervisory Board Governing Rules of Connected Transactions of Listed Companies.

*(*Amended February 25, 2009)*

(4) The listed company fails to submit an application for the listing of ordinary or preferred shares issued for the capital increase in the form required under Clause 2 or fails to give the explanation or submit documents or evidence to support the consideration as instructed by the Exchange under Clause 3.

This Notification shall come into force on 1st day of August 1994.

Notified on this 18th day of July, 1994.

(Signed) Seri Chintanaseri

(Mr. Seri Chintanaseri)
President

**Application for Listing of Ordinary or Preferred Shares
Issued for Capital Increase**

Company.....
Date.....

Whereas the Company has increased its registered capital from _____ million Baht to million Baht _____ million by the issuance of _____ ordinary/preferred shares, at Baht _____ million, share numbers _____ to _____, the Company hereby requests the Stock Exchange of Thailand to approve the listing of such new shares which are issued as a result of the following.

1. Sale offer to

| | Number of Share | Proportion price | Selling | Subscription Payment and Period |
|-------------------------------------|------------------------|-------------------------|----------------|--|
| Existing shareholders | | | | |
| General public | | | | |
| Specific persons (<i>specify</i>) | | | | |

2. Conversion/exercise of rights (*specify*)

| Number of instruments | Number of Shares issued for conversion of exercise of rights | Proportion | Conversion or exercise price | Conversion or Exercise period |
|------------------------------|---|-------------------|-------------------------------------|--------------------------------------|
| | | | | |
| | | | | |

In order to support the consideration to list the ordinary or preferred shares issued for the capital increase, the Company certifies that such new shares are equally qualified as the existing shares listed on the Exchange in all respects and herewith submits the following documents.

1. a copy of an affidavit with respect to the Company's registered capital and a copy of a receipt for payment of fee issued by Department of Commercial Registration, Ministry of Commerce, dated _____.
2. a copy of a deposit certificate with respect to the shares deposited with the Exchange, dated _____, or a copy of share delivery letter to shareholders, dated _____.
3. fee for initial listing with respect to the new shares of Baht _____ (_____).

4. report of the distribution of shares both prior and after the capital increase. The report shall contain the total number of shareholders, number of shares held in the amount not more than 0.5 per cent of the registered capital and not less than one board lot, total number of shares held by such shareholders and percentage to the registered capital, and total number of shares held by shareholders of Thai nationality and total number of shares held by shareholders of non-Thai nationalities and percentage to the registered capital.

The company certifies that the information contained in this report and attached documents is true and correct in all respects.

(To be signed by authorized directors who are authorized to sign on behalf of the Company, with Company's seal affixed.)

Signature _____ Authorized director
(_____)
Position _____

Signature _____ Authorized director
(_____)
Position _____