

REGULATIONS OF THE STOCK EXCHANGE OF THAILAND

Re: Preparation and Submission of Financial Statements and Report on Financial Position and Results of Operations, and Preparation and Disclosure of Report on Securities Holdings of Listed Companies Which are State Enterprises, 2001

By virtue of Section 56 and Section 59 of the Securities and Exchange Act B.E.2535 (A.D.1992) which shall apply in accordance with Section 199 of the same Act, the Board of Governors of the Stock Exchange of Thailand hereby issues the following Regulations:

1. These Regulations shall come into force on December 3, 2001.

2. In these regulations:

“Exchange” means the Stock Exchange of Thailand;

“Board” means the Board of Governors of the Exchange;

“state enterprise” means a state enterprise as stipulated under the law on budgetary procedures;

“listed company” means a company of which ordinary shares are listed on the Exchange, and means to include a company which has its ordinary shares listed on the Exchange and is required by the Exchange to have its securities traded on the Market for Alternative Investment;

“management” means the management under the Regulations of the Exchange governing preparation and disclosure of reports on securities holdings;

“auditor” means an auditor under the Regulations of the Exchange governing preparation and disclosure of reports on securities holdings.

3. A listed company which is state enterprise shall prepare and submit the financial statements and report on financial position and results of operations in accordance with the rules, conditions and procedures under the regulations of the Exchange governing preparation and submission of financial statements and reports on financial position and results of operations of listed companies.

4. The management and auditor of a listed company which is state enterprise shall prepare and disclose a report on securities holdings by themselves, their spouse and minor children in the listed company in which they are the management or auditor in accordance with the Regulations of the Exchange governing preparation and disclosure of reports on securities holdings.

5. In case that a listed company which is state enterprise has not yet made a public offering of its ordinary shares in accordance with the rules and conditions under the Regulations of the Exchange governing approval of ordinary shares or preferred shares of state enterprises as listed securities and disclosure of information and performance of any acts, when there is a necessary and appropriate reason, the Board may consider granting to the listed company and its management and auditor a relaxation from the requirement to prepare and submit the financial statements and report on financial position and results of operations pursuant to the Regulations of the Exchange under Clause 3, and the report on securities holdings pursuant to the Regulations of the Exchange under Clause 4, as the case may be.

Notified on this 23rd of November 2001.

(Signed) Chavalit Thanachanan

(Mr.Chavalit Thanachanan)
Chairman of the Board
The Stock Exchange of Thailand