

**PROCEDURAL REGULATIONS OF
THAILAND SECURITIES DEPOSITORY COMPANY LIMITED**

Re: Depositor and Preparation of List of Securities Owner, 2001

By virtue of Clause 5 of the Regulations of Thailand Securities Depository Company Limited Re: Operation as a Depository Center, 2000 dated August 29, 2000

Thailand Securities Depository Company Limited hereby issues the procedural regulations as follows:

1. These Procedural Regulations shall come into force on November 1, 2001.
2. The Procedural Regulations of Thailand Securities Depository Company Limited Re: Depositor and Preparation of List of Securities Owner, 2000 dated December 12, 2000.

**CHAPTER 1
Admission as a Depositor**

3. Application for depositor required the submission of an application in the form specified together with following documents and evidence:

(1) Affidavit certifying the company formation issued by the responsible government agency no more than 3 months from the date of such affidavit;

(2) A copy of company's business license, specifically for a person engaging in business stipulated in the Notification of the Securities and Exchange Commission Governing Operation as a Securities Depository Center and the Notification of the Exchange Governing Persons which the Securities Depository Center may accept as a Depositor;

(3) Other evidence required by the Depository Center.

4. When the Depository Center finds that the person who has filed an application for admission as a depositor is fully qualified, the Depository Center will admit such person as a depositor and will notify that person of the admission in writing.

In the case where the Depository Center imposes any conditions to be complied with by the depositor prior to the admission as a depositor, the applicant shall be admitted as a depositor only after such conditions have been fulfilled.

5. Upon approval as a depositor by the Depository Center, the depositor shall submit to the Depository Center an application for opening a securities depository account in the form prescribed, whereby the securities depository account for depositing, withdrawal or transfer of securities shall be opened at the first time service is request

6. A juristic depositor having the custody of securities issued by itself or securities in respect of which it has an agreement with the buyer or transferee under the conditions approved by the Depository Center may deposit with the Depository Center only

the securities that issued by itself or the securities that belong to the buyer or transferee, as the case may be.

In the deposit of securities by a depositor under the first paragraph, the depositor shall make an application to open with the Depository Center a custody account only, or other securities depository accounts as the Depository Center considers appropriate.

7. In using service of the Depository Center, a juristic depositor having the custody of securities issued by itself must delegate the Depository Center to be its agent to perform duties which the depositor has towards the Depository Center.

8. In case that may depositor wishes to delegate any person to be its agent to perform duties which the depositor has towards the Depository Center, either in whole or in part, such depositor is required to obtain prior permission from the Depository Center.

CHAPTER 2

Termination as a Depositor

9. Termination as a depositor by the request shall be in accordance with the following rules and procedures:

(1) The depositor shall notify the Depository Center of the termination as a depositor not less than 7 days prior to the date on which he wishes to terminate the status of depositor.

(2) The depositor shall withdraw or transfer all the securities out of his securities depository account and pay to the Depository Center the fee for depositing the securities and any expenses incurred from the depositing of securities in full prior to the date of termination as a depositor.

(3) After the depositor has proceeded as stated under (1) and (2), the Depository Center shall notify the depositor of the termination as a depositor and close his securities depository account.

10. Termination as a depositor by the order of the Depository Center when the depositor has caused to termination as a depositor or when Depository Center has an order to close all securities depository account, the depositor shall send a list of securities owners to the Depository Center according to methods and prescribed period by the Depository Center and pursuant to the rules and procedures of preparation and supply of list of securities owners as specified by the Exchange and the Depository Center for the deposit Center to compile and deliver the same to the securities issuing company for use in support of issuance of securities certificates . The Depository Center shall also issue a receipt to the depositor for use in requesting for securities certifies.

If the depositor sends a list of securities owners under the first paragraph which contains incomplete or inaccurate information as prescribed by the Exchange or the Depository Center thereby causing damage to the Depository Center or the securities owners, the depositor must be responsible therefore.

In requesting for the securities certificates, the depositor shall submit a receipt to the Depository Center. A request for securities certificates shall be made within seven days from

the date specified in the receipt. If the depositor fails to do so within such period of time, the Depository Center may charge a fee for keeping securities certificates as prescribed in these Procedural Regulations.

CHAPTER 3

Preparation of List of Securities Owners

11. The depositor shall prepare a list of owners of securities deposited with the Depository Center with at least the following information of the securities owners:

- (1) Name and surname;
- (2) Address;
- (3) Occupation and nationality;
- (4) Name of securities;
- (5) Number of securities;
- (6) Identification card number in the case where the securities owner is a natural person with Thai nationality or passport number or alien book number in the case where the securities owner is a natural person who is not a Thai national; and
- (7) Registration number of juristic person in the case where the securities owner is a juristic person.

***12.** On the date of closure of the register book of a securities issuing company, or on the date of determination of any right of the securities holders, or on the date of maturity or redemption of securities, the depositor shall submit to the Depository Center a list of securities owners on the day immediately preceding the first date of closure of the register book or the day immediately preceding the date of such determination through an electronic media in the system designated by the Depository Center, as the case may be, within 14.30 hours so that the Depository Center can deliver it to the registrar of the securities issuing company.

If the depositor delivers the list of securities owners under the first paragraph which fails to consist of complete or correct information as stipulated by the Exchange or the Depository Center and thereby causes damage to the Depository Center or the securities owners, the depositor must be responsible for damage arising therefrom.

****This provision shall not apply to government bonds, treasury bills or other types of government debt instruments.**

*(*Amended June 1, 2005)*

*(**Amended May 15, 2006)*

***12/1** Prior to the first day of the period designated by a registrar of the issuer of securities which are government bonds, treasury bills or other types of government debt instruments for the purpose of paying interest or principal or any other benefit to the holders of those securities, the depositor must deliver a list of the owners of those securities to the Depository Center via electronic media using the system designated by the Depository Center

between 17.30 hours – 18.30 hours on that day so that the Depositor Center can forward it to the registrar of the issuer of those securities.

If the depositor delivers a list of securities owners under the first paragraph which fails to contain complete or correct information as stipulated by the Exchange or the Depository Center and thereby causes damage to the Depository Center or the securities owners, the depositor must be responsible for such damage.

*(*Amended May 15, 2006)*

***13.** In the case that the depositor fails to submit a list of securities owners within the time prescribed under Clause 12, or fails to submit a list of the owners of securities which are government bonds, treasury bills or other types of government debt instruments within the time prescribed under Clause 12/1, the Depository Center may consider imposing a fine on the depositor at the rate prescribed by it.

In the case that the depositor fails to submit a list of securities owners within the time prescribed for the respective categories of securities as set out below, the Depository Center may reject such list in whole or in part or refuse to forward it to the registrar of the securities issuer and the depositor must be responsible for any damage arising from such failure:

(1) by 12.00 hours on the business day following the date of closure of the register book, or following the date of maturity or redemption of the securities, or following the date of the granting of any right, for all kinds of securities except for securities which are government bonds, treasury bills or other types of government debt instruments; or

(2) by the time under Clause 12/1, for securities which are government bonds, treasury bills or other types of government debt instruments.

*(*Amended May 15, 2006)*

***14.** In the case that the depositor submits a list of securities owners according to Clause 12, or a list of the owners of securities which are government bonds, treasury bills or other types of government debt instruments according to Clause 12/1, in which the information required by the Exchange or the Depository Center is incomplete or inaccurate, the depositor may request that such information be corrected as deemed appropriate by the Depository Center, whereby the Depository Center may impose a fine on the depositor at the rate prescribed by it.

In the case that any damage is caused to the Depository Center, or the securities owners, or the owners of securities which are government bonds, treasury bills or other types of government debt instruments due to information on the list of securities owners or the list of the owners of securities which are government bonds, treasury bills or other types of government debt instruments that has been incompletely or inaccurately provided by the depositor, the depositor must be responsible therefor.

*(*Amended May 15, 2006)*

Notified on this 31st day of October 2001

(Signed) Nongram Wongwanich

(Mrs. Nongram Wongwanich)
President