

Thailand Focus

Strengthen Thailand Investment Opportunities in Strategic industries
24 August 2022



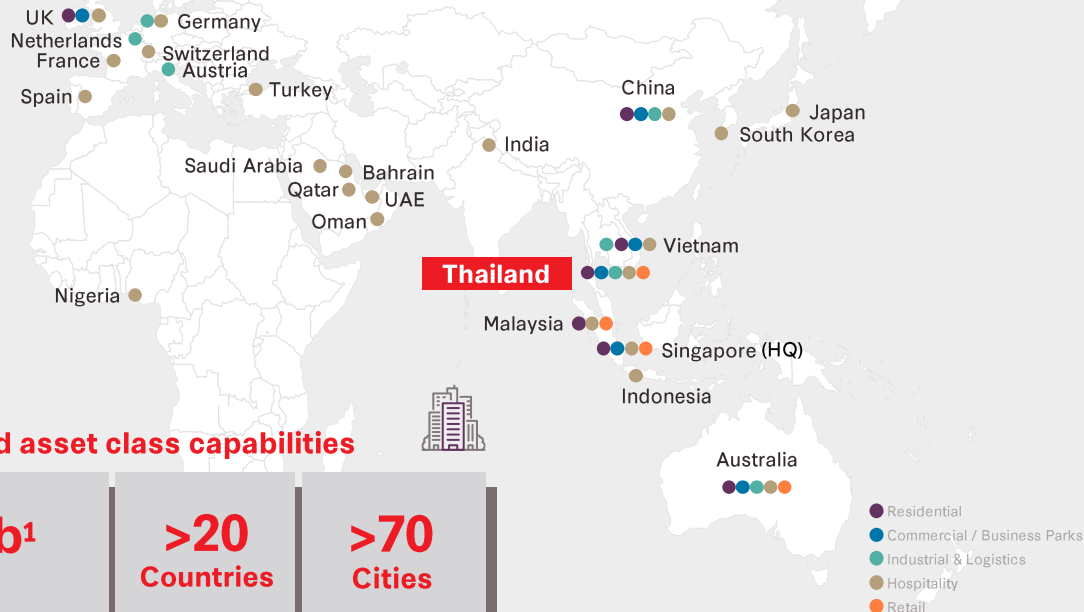
Fraser's Logistics Park (Bangna), Chachoengsao, Thailand

Frasers Property Group is a leading real estate player



Deep multi-asset class expertise with global franchise & end-client network

FPL Global Presence



Integrated asset class capabilities

\$31.5b¹
AUM

>20
Countries

>70
Cities

Fraser's Property (Thailand) Public Company Limited (FPT)

HOME



INDUSTRIAL



COMMERCIAL



¹ Comprises property assets in which the Group has an interest, including assets held by its REITs, JVs and associates, Figures as at 30 Sep.2021

² Including both owned and managed properties, and units pending opening

Frasers Property (Thailand) Public Company Limited (FPT)

HOME



66 Active Projects

91 Billion Baht
Project Value



16 SDH



26

Town
Home



12

Twin
Home



22

Upcountry

As of June 2022

INDUSTRIAL



3.26 Million sq.m. AUM

84% Overall Portfolio
Occupancy Rate

Factory



456

Properties under
management

Warehouse



504

Properties under
management

As of June 2022

COMMERCIAL



Office & Retail GFA

240,000m²

Hospitality



1,100 Room Keys

As of June 2022

Frasers Property Industrial Thailand (FPIT) is a leading Industrial & Logistic player in Thailand and Southeast Asia

FPIT Presence in the Region **3.26**
mn sq.m.
AUM

913 units

Thailand

Vietnam

8 units under
development

Indonesia

47 units

Factory



456

properties under
management

1.17

mn sq.m.
AUM

Warehouse



504

properties under
management

2.09

mn sq.m.
AUM

FPIT offers full suite of expertise to deliver bespoke solutions



What we do

Ready-Built Factory



Ready-built Warehouse
Logistics Park



Built-to-Suit Project



Industrial Township

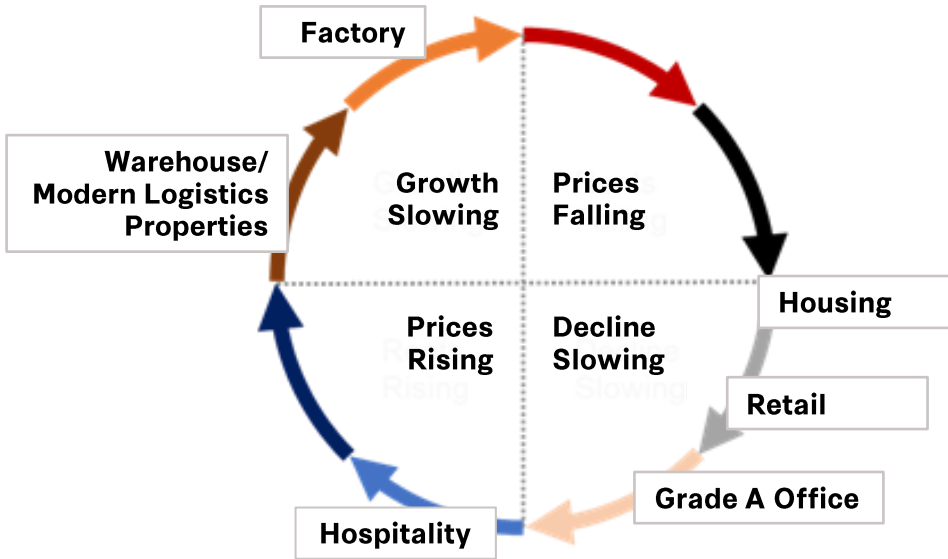


On Demand Facilities

Specialized Facilities

Logistics & Industrial is the 'Flavour of the Month'

Thailand Property Clock



Property Sector Outlook :

Residential

- Residential sales challenged by high household debt

Commercial

- Multi-asset class platform development takes center stage

Industrial

- Rising star sector from recovering economy

Source: various property industry reports

The Future of Logistics & Industrial Sector

Challenges and Opportunities



Modern digital economy is a new growth

Electronics Payments
Digital Platforms



Ecommerce is taking the world

Rapid and strong growth
Shifting Consumers Trend



Smarter Industry (4.0) is the new standard

Robotics
Automation Warehouse



ESG is mandatory

Green Certified Building
Net Zero Carbon Roadmap

Rising demand from New-Economy Industry Sector



Cold-chain facility



Solar panel rooftop



Robot-based storage solutions



Co-working spaces for collaboration

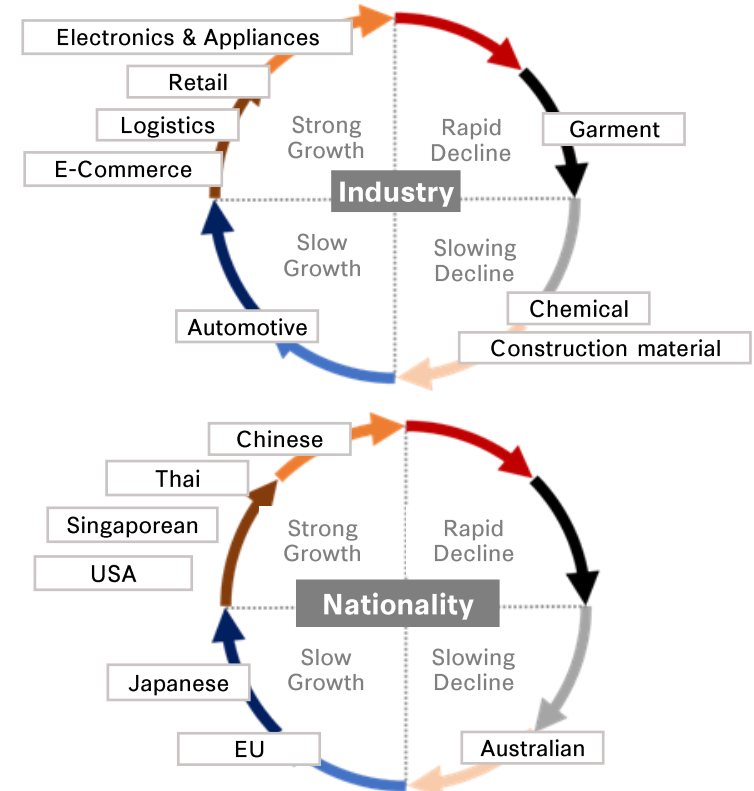


Fulfillment E-Commerce facility



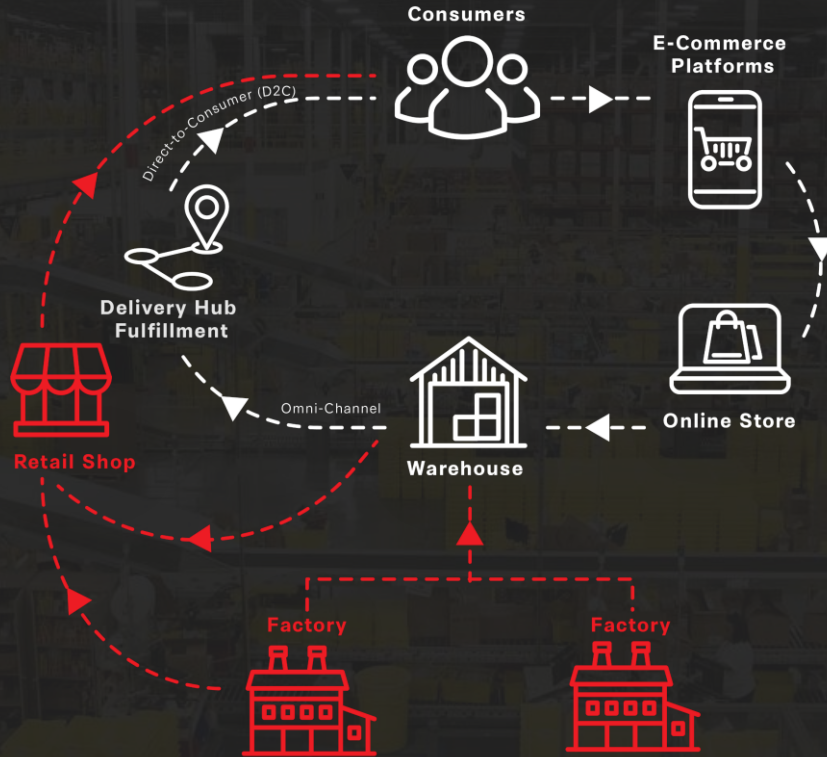
Smart working area with high quality fittings

Thailand Logistics & Industrial Property Clock





Warehouse as A New Center of Gravity



Seamless Solution Model:
Smart Industrial Property as a
new **Center of Gravity**, with
new design and new
capability

The Future of Industrial Development

We create smart industrial township that caters to the needs of our stakeholders

Today

Traditional Warehouse

Solely purpose facilities

Build-to-Suit facilities

Tailor-made facilities to the specific need of customers

Sustainable Smart Township development

Support New-Economy Industries

Moving Forward
Our view of The Future

City logistics and last mile delivery

Integrated real estate solutions





New centre of the Gravity



Thailand Focus 24 August 2022



Our location as a new Gateway connecting Urban and Industrial Zone

-  30 MINS DRIVE TO **SUVARNABHUMI AIRPORT**
-  40 MINS DRIVE TO **BANGKOK PORT**
-  50 MINS DRIVE TO **BANGKOK CBD**
-  70 MINS DRIVE TO **LAEM CHABANG PORT**

