

Welcome Address

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- COVID-19 pandemic impacts on both health crisis and global economy from country level deep down to household
- The speech covers 2 main topics, namely **Resilient of Thai capital market** and **How company transform during new normal**
 - **Resiliency of the Market**
 - Resiliency 1: The speed of recovery
 - 1) SET index **bounced back in few months**. (From Jan - Jun)
 - 2) Different sectors have recovered in different speeds and the **strong recovery was shown in consumer products and agro & food**.
 - Resiliency 2: The opportunities
 - 1) Plenty of value and reasonable stocks with good fundamentals and new **IPOs that were postponed from COVID-19 started to reactivate soon**. (more than 30 securities now is in the pipeline, and the fund raised amount in 2020 is now almost 3 billion USD, similar to previous year)
 - Resiliency 3: Sentiment to invest in equity market
 - 1) Retail investor, **surge in average daily trading value** from last year and **190,000 new retail trading accounts by half year**, 34% more than the entire last year.
 - **New Normal Transformation**
 - Adaptation
 - 1) **Products and services redesign** such as e-commerce, data analytic, sanitary standard
 - 2) **Process improvement** to ensure business continuity
 - 3) Focus on **cash flow, liquidity and diversified supply chain**
 - 4) **People management** to support and improve employee to be able to work online happily
 - ESG and Sustainability
 - 1) **Progressive in embracing ESG factors** of listed company, resulting in Thailand has highest number company in DJSI for 6 consecutive years, in addition 7 companies have highest scores by sector. Contributing to SET is one of the most sustainable exchange in the world
 - 2) **THSI grows from 51 company to 98 company in 2019 and has market value of 365 billion US dollars**, accounting for **65% of the combined SET and MAI market capitalization**
 - 3) **Next step** is to **push ESG to be the standard to look for** when companies raise funds.
- **Balance between the risk concerns and growth of the economy** is a need to prepare for next disruption.