

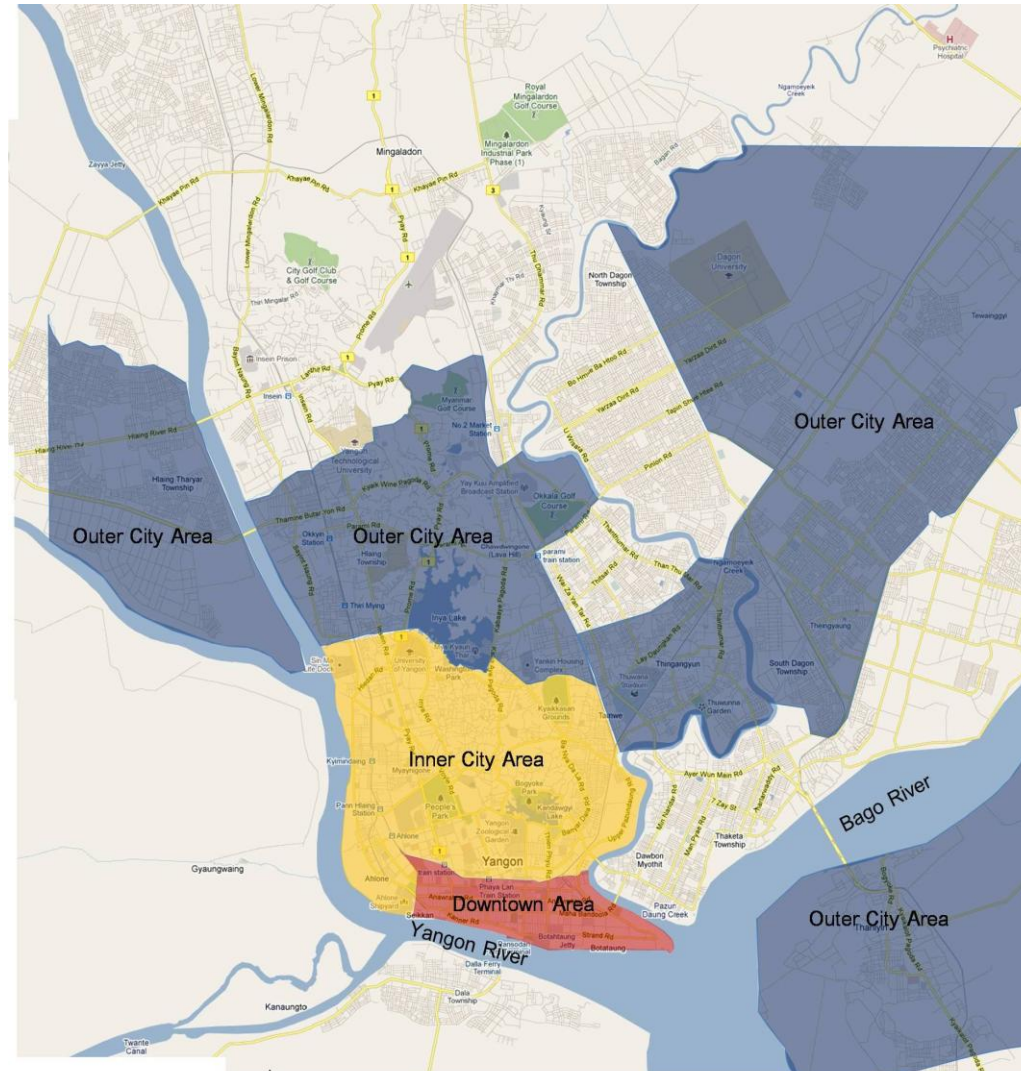


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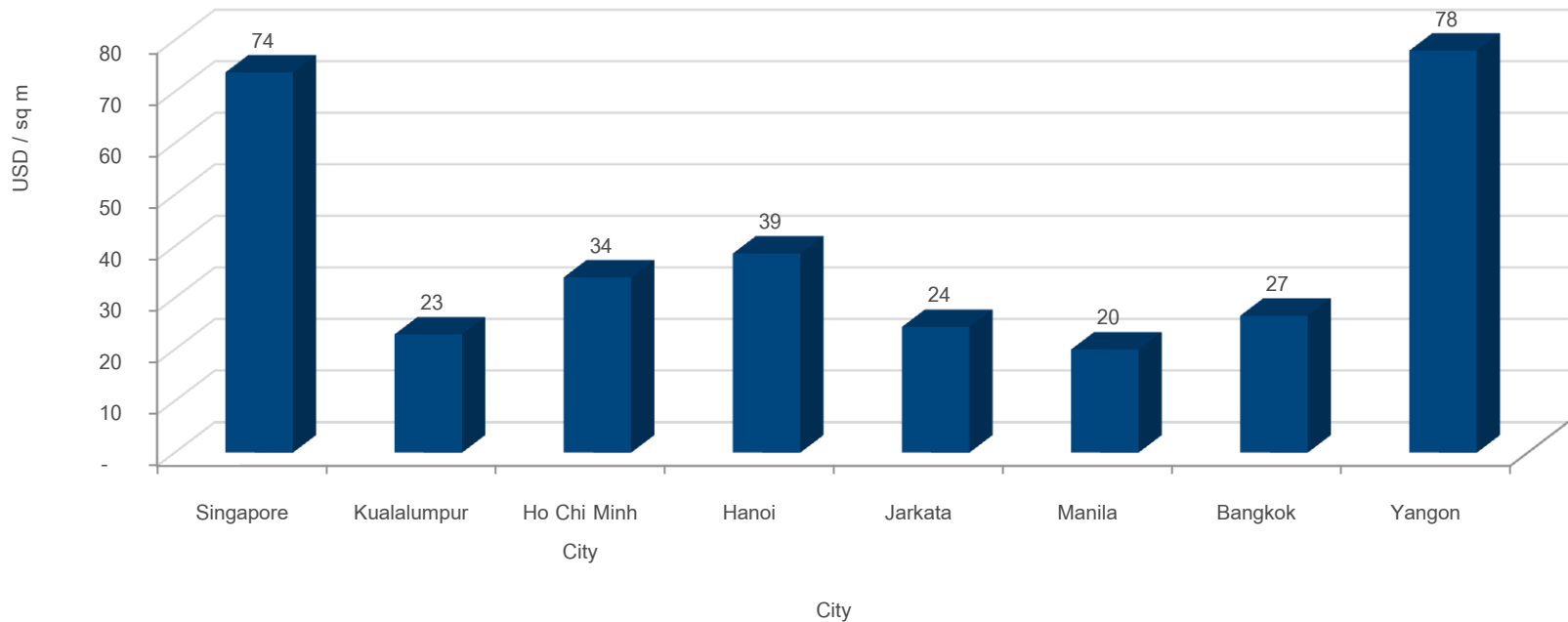
Tony Picon | Managing Director | Colliers International Myanmar

Zoning in Yangon



Office sector in Yangon

COMPARISON WITH OTHER ASEAN CITY AVERAGE MONTHLY RENTAL RATES FOR GRADE A OFFICE SPACE, AS AT Q1 2013

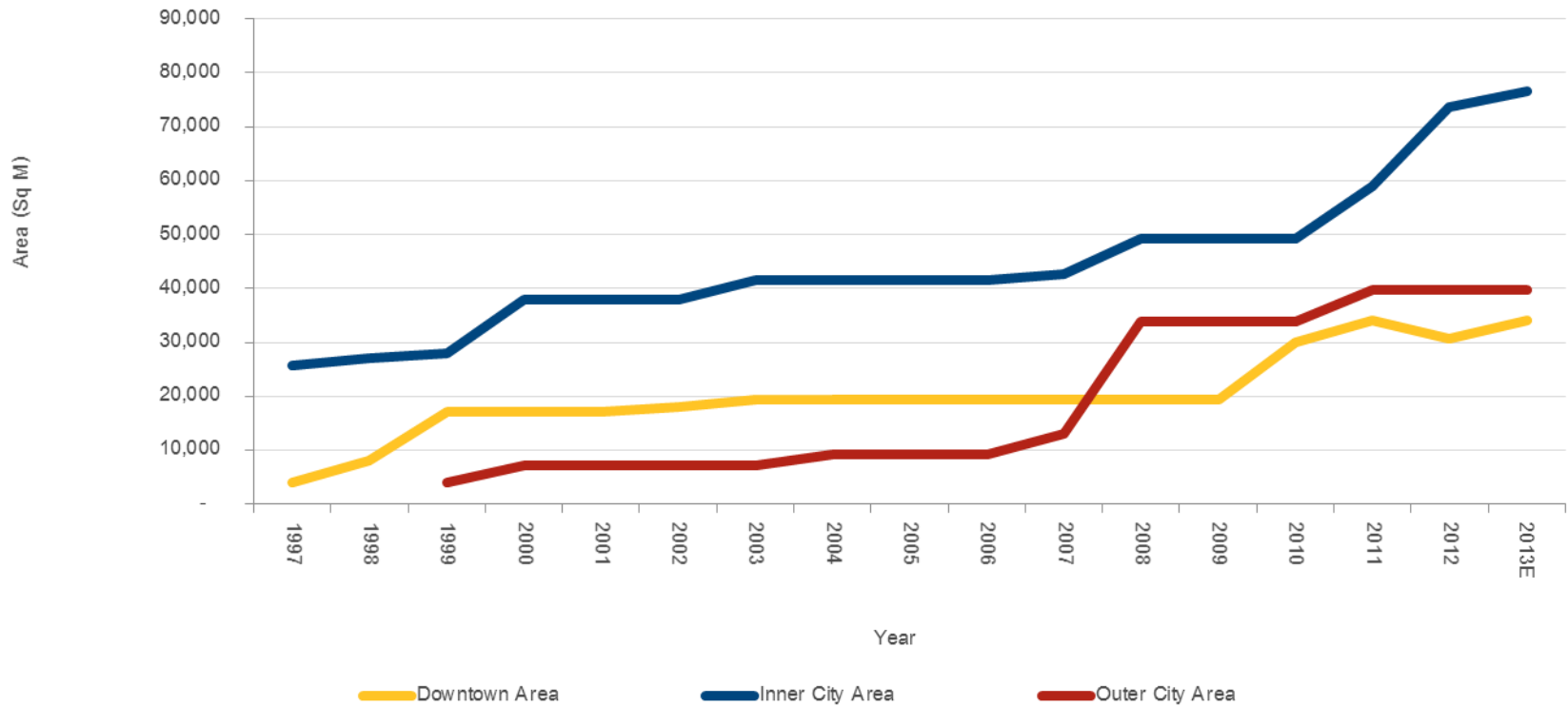


Source: Colliers International Myanmar Research



Retail sector in Yangon

RETAIL SUPPLY BY AREA

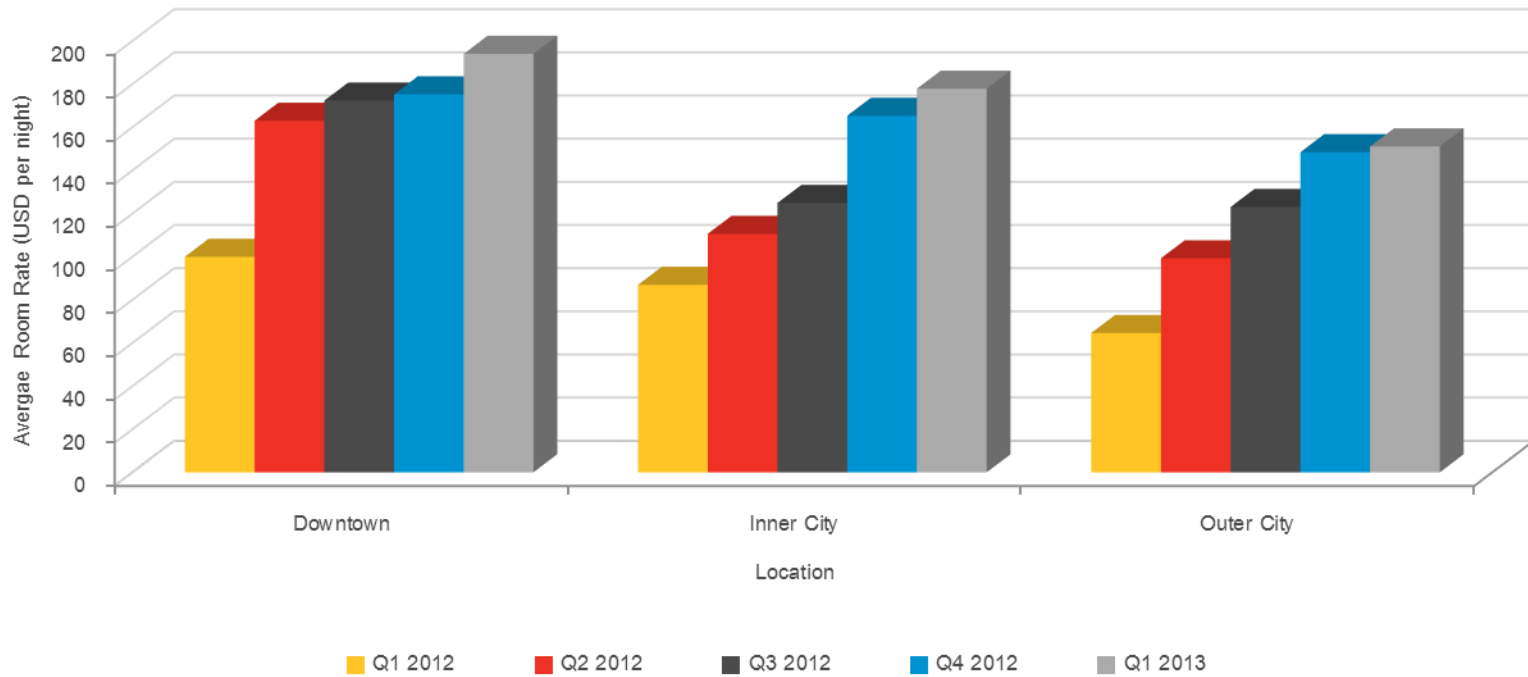


Source: Colliers International Myanmar Research



Hotel sector in Yangon

ADR OF UPPER SCALE HOTELS IN YANGON, AS AT Q1 2013

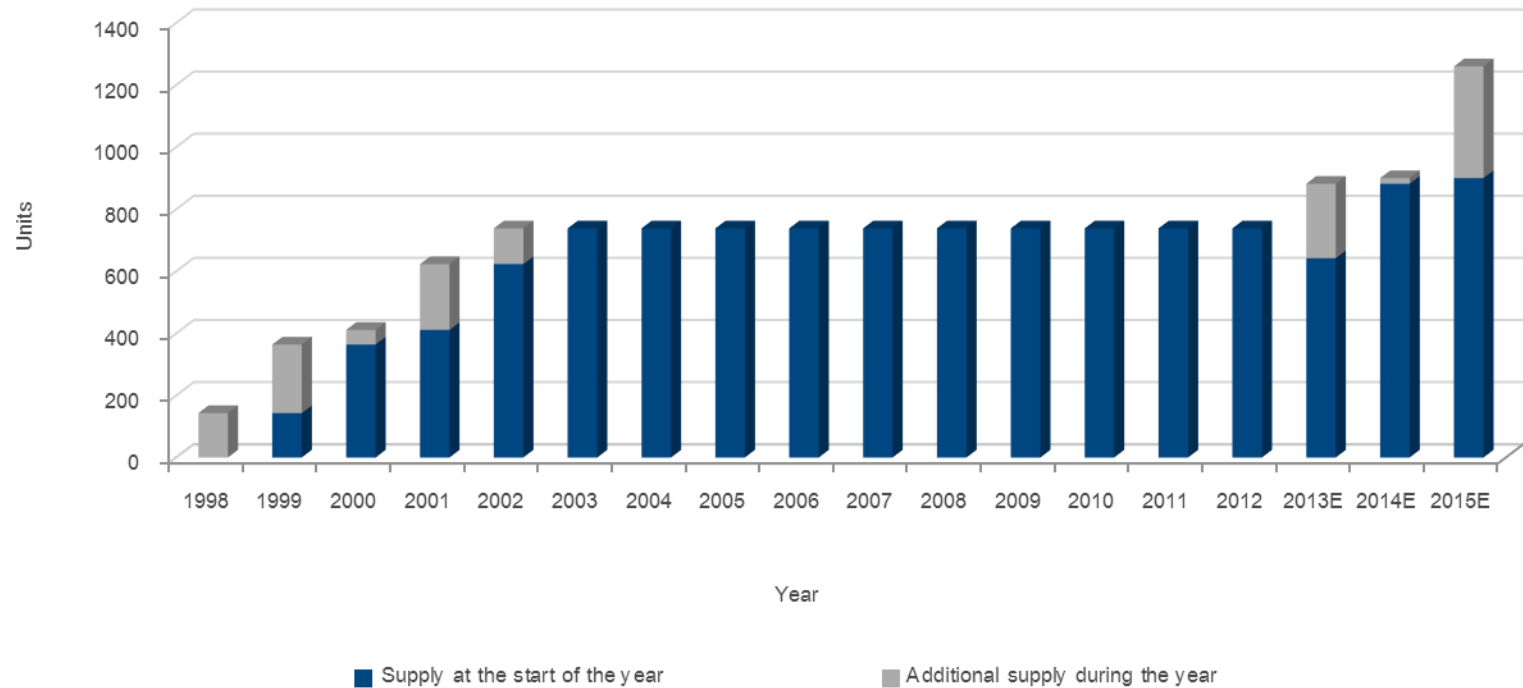


Source: Colliers International Myanmar Research



Serviced apartment sector in Yangon

HISTORICAL SUPPLY AND 2013 – 2015 FORECAST, AS AT Q1 2013

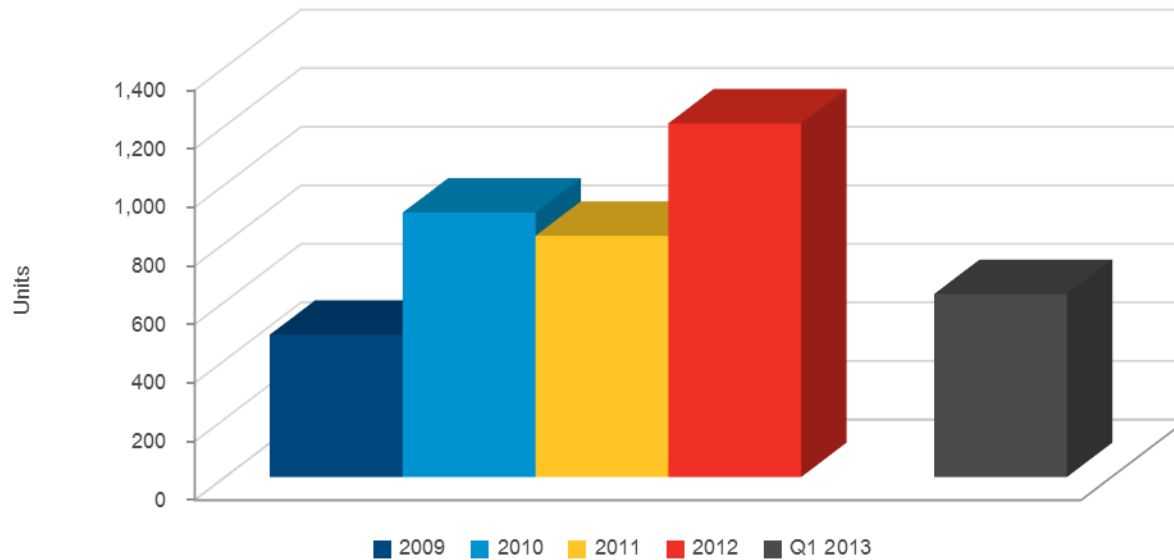


Source: Colliers International Myanmar Research



Condominium sector in Yangon

NEWLY LAUNCHED UNITS, 2009 TO Q1 2013

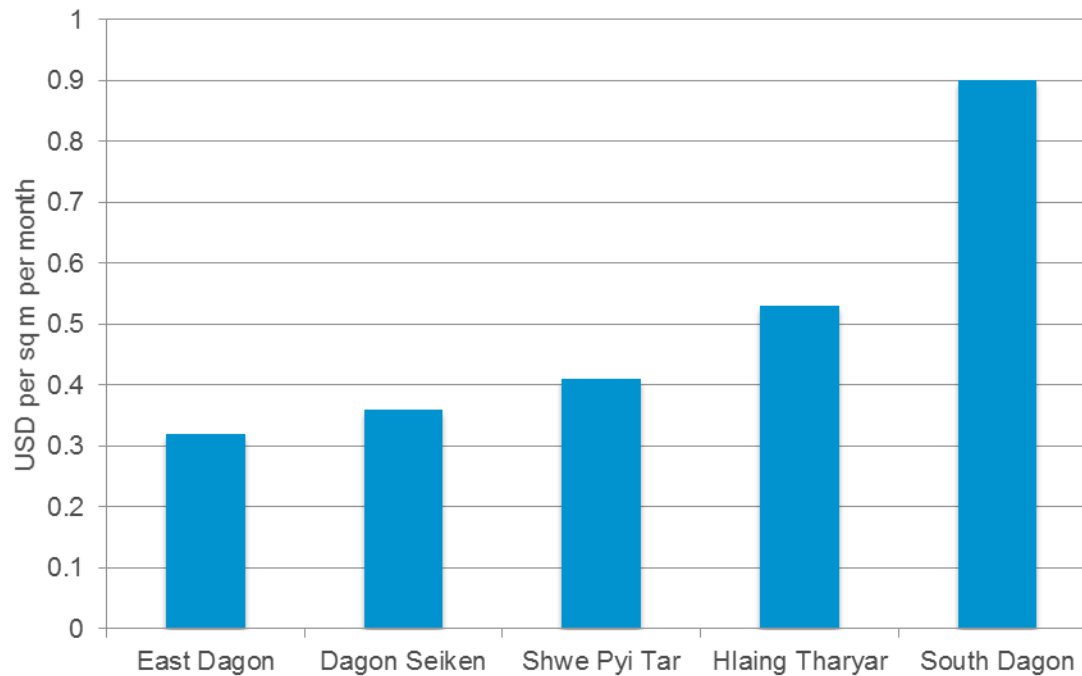


Source: Colliers International Myanmar Research



Industrial sector in Yangon

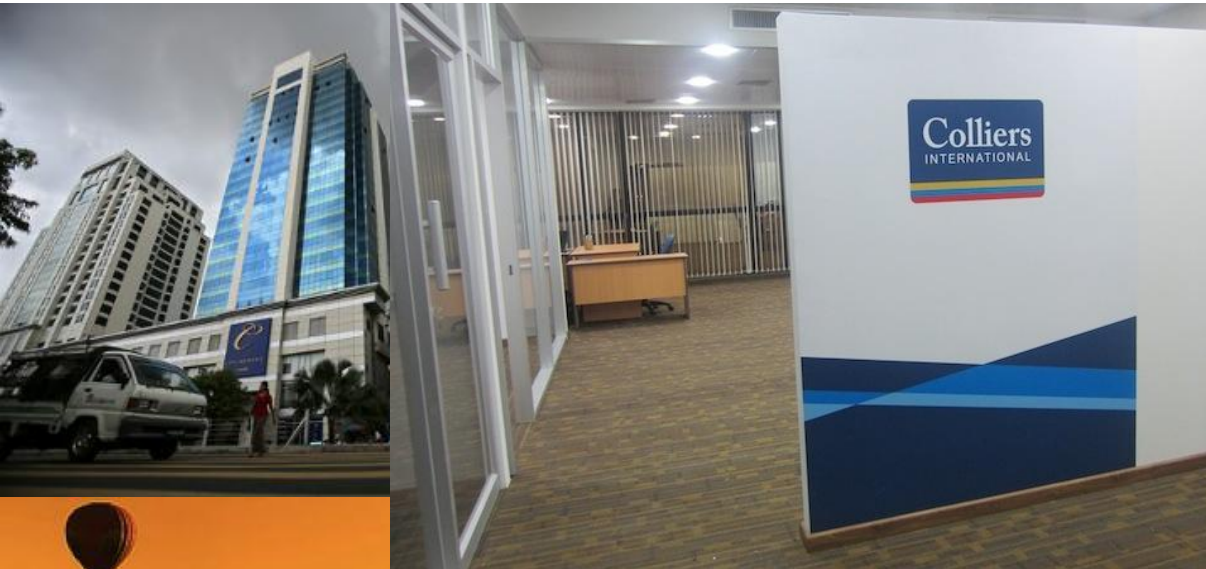
RENTAL RATES PER SQ M PER MONTH FOR VACANT INDUSTRIAL LAND IN SELECTED INDUSTRIAL ESTATES.



Source: Colliers International Myanmar Research



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YANGON (MYANMAR)
PROPERTY MARKET REPORT
Q1 2013



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