

No. DOD138/64

20 October 2021

Subject: Resolution of the Extraordinary General Meeting of Shareholders No.1/2021

To President

The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No.1/2021 of DOD Biotech Public Company Limited (the "Company"), held on 20 October 2021, at 14.00 hrs. via electronic media by broadcasting live at DOD Biotech Public Company Limited's room No.111, Moo 2, Tha Chin Sub-district, Mueang Samut Sakhon District, Samut Sakhon 74000, there were 152 shareholders attended, totaling 178,815,302 shares which equates to 43.6134 % of the number of issued shares sold of the Company, constituting a quorum as specified in the Company's Articles of Association, has resolved the following:

**Agenda 1 To certify the Minutes of the Annual General Meeting of shareholders for the year 2021**

That the Minutes of the General Meeting of Shareholders 2021 which held on 29 April 2021, be unanimously certified with the following votes:

Shareholder's Votes	Number (Votes)	Percentage of Shareholder attending the meeting and casting their votes
Approved	179,093,402	100
Disapproved	0	0
Abstained	0	0
Total	179,093,402	100

**Remark:** In this agenda, there were additional shareholders that attended the Meeting, representing 278,100 shares

**Agenda 2** To consider and approve the decrease of the Company's registered capital by canceling unsold registered shares of the Company and the amendment of Clause 4 of the Company's Memorandum of Association to comply with the reduction of registered capital

That the Company's decrease of registered capital by canceling unsold registered shares of the Company for 91,110,864.50 Baht divided into 182,221,729 ordinary shares with a par value of 0.50 Baht per share, from the original registered capital of 296,111,111 Baht to the newly registered capital of 205,000,246.50 Baht, dividing into 410,000,493 ordinary shares with the par value of 0.50 Baht per share and the amendment of Clause 4 of the Company's Memorandum of Association in accordance with the decrease of registered capital, be unanimously approved with the following votes:

Shareholder's Votes	Number (Votes)	Percentage of Shareholder attending the meeting and casting their votes
Approved	179,093,402	100
Disapproved	0	0
Abstained	0	0
<b>Total</b>	<b>179,093,402</b>	<b>100</b>

Agenda 3 To consider and approve the issuance of warrants to purchase ordinary shares of DOD Biotech Public Company Limited No. 2 (DOD- W2) to be allocated to existing shareholders of the Company according to their shareholding ratio.

That the issuance and offering of warrants to purchase ordinary shares of the Company No.2 (DOD-W2) in the amount of not exceeding 205,000,246 units to be offered to the existing shareholders of the Company in proportion to their respective shareholdings (Right Offering) with the offering price at 0.10 Baht per unit, the term of the warrant is two years upon the issuance with the exercise price of 18.00 Baht per share, be approved with the majority of the votes of the shareholders attended and casted their voting rights, as per the following details below:

Shareholder's Votes	Number (Votes)	Percentage of Shareholder attending the meeting and casting their votes
Approved	179,051,302	99.9692
Disapproved	55,100	0.0308
Abstained	2,000	0
<b>Total</b>	<b>179,051,402</b>	<b>100</b>

Agenda 4 To consider and approve the capital increase and the Amendment to Clause 4 of the Company's Memorandum of Association to reflect the increase in registered capital

That the Company's increase of registered capital at 102,500,123 Baht, dividing into 205,000,246 ordinary shares with a par value of 0.50 Baht per share, from the original registered capital of 205,000,246.50 Baht to the newly registered capital of 307,500,369.50 Baht, dividing into 615,000,739 ordinary shares with par value of 0.50 Baht per share and the amendment of Clause 4 of the Company's Memorandum of Association in accordance with the increase of registered capital, be approved by the votes of not less than three-fourths of the total votes of shareholders attended and entitled to vote, as per the details below:

Shareholder's Votes	Number (Votes)	Percentage of Shareholder attending the meeting and casting their votes
Approved	179,098,302	99.9776
Disapproved	100	0.0001
Abstained	40,000	0.0223
Total	179,108,402	100

Agenda 5 To consider and approve the allocation of newly issued ordinary shares reserved for the exercise of warrants to purchase ordinary shares of the Company no.2 (DOD-W2)

1. That the allocation of the Company's newly issued ordinary shares of 205,000,246 shares reserved for the exercise of warrants to purchase ordinary shares of the Company no.2 (DOD-W2) allocated to the existing shareholders of the Company in proportion to their respective shareholdings, be approved with the majority of the votes of the shareholders present and exercising their voting rights, as per the details below:

Shareholder's Votes	Number (Votes)	Percentage of Shareholder attending the meeting and casting their votes
Approved	179,053,304	99.9692
Disapproved	55,100	0.0308
Abstained	0	0
Total	179,108,404	100

Agenda 6: Others (if any)

Please be informed accordingly.

Yours faithfully,

DOD Biotech Public Company Limited

Miss Suwarin Konthong

Director