



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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August 16, 2021

Subject: Submission and explanation of the Financial Statement for the period of three months and six months ended June 30, 2021

To: The President, The Stock Exchange of Thailand

We, The Brooker Group Public Company Limited (BROOK), would like to explain Brooker's results for the period of three months and six months ending June 30, 2021, when compared with the same periods of the prior year.

For the recent April - June period, total revenue decreased from Baht 379.37 million in 2020 to Baht 144.14 million in 2021 or by 62.01 %, while total expenses increased from Baht 59.27 million in 2020 to Baht 406.12 million in 2021, or by 585.20%. As a result, the Company showed a Baht 267.61 million loss as compared to a net profit of Baht 270.42 million in 2020. As a result, earning per share decreased from Baht 0.05 to loss per share Baht 0.04.

For the recent January - June period, total revenue increased from Baht 85.39 million in 2020 to Baht 403.74 million in 2021, or by 372.82%, while total expenses increased from Baht 129.23 million in 2020 to Baht 458.65 million in 2021, or by 254.91%. Therefore, the Company showed a Baht 85.46 million loss as compared to a net loss of Baht 38.58 million in 2020. Loss per share was Baht 0.01 the same as loss per share last year.

Summary of Consolidated Performance

1. Revenues:

The company and its subsidiaries' total revenue for the six months of 2021 increased to Baht 403.74 million from Baht 85.39 million by Baht 318.35 million, 372.82% compared to the same period of last year this was primarily due to;

1.1 Direct Revenues

Sales and Service Income for the six months of 2021 increased by Baht 50.84 million or by 245.60 % to Baht 71.54 million from Baht 20.70 million in the same period of 2020 This was due to the fact that the Company completed service on success fee from some projects.

Unrealized gain and realized gain from measurement of other current financial Assets increased by Baht 245.18 million.
Dividend income decreased by Baht 2.49 million.
Interest Income decreased by Baht 0.38 million.

1.2 Other Revenues

Total six-month other revenues increased to Baht 57.98 million in 2021 from Baht 32.78 million in 2020 by Baht 25.20 million, 76.88% and is composed of :

- Increase in gain on exchange rate by Baht 28.44 million
- Decrease in others by Baht 3.24 million

2. **Expenses:**

Total expenses increased to Baht 458.65 million in 2021 from Baht 129.23 million in 2020 by Baht 329.42 million, 254.91%, this was primarily due to:

- 2.1 Costs of sales and services decreased by Baht 6.90 million, 20.48%, from Baht 33.64 million to Baht 26.75 million.
- 2.2 Selling and administrative expenses increased by Baht 10.54 million or by 22.21% from Baht 47.45 million to Baht 57.99 million mainly due to:
- 2.3 Increase in Impairment of Inventory by Baht 369.52 million
- 2.4 Decrease in unrealized loss from measurement of other current financial assets by Baht 38.37 million.
- 2.5 Decrease in realized loss from measurement of other current financial assets by Baht 7.76 million.
- 2.6 Increase in financial cost by Baht 2.39 million.

Yours sincerely,
THE BROOKER GROUP PLC.

(Mr. Chan Bulakul)
Chief Executive Officer