



- Translation -

Ref: CS24/2021

5 August 2021

Subject: Submission of the Result of Tender Offer Report of Intouch Holdings Public Company Limited  
(Form 256-2)

To: President  
The Stock Exchange of Thailand

Enclosed: Copy of the Result of Tender Offer Report of Intouch Holdings Public Company Limited  
(Form 256-2)

Gulf Energy Development Public Company Limited (the “**Company**”) would like to inform that on 5 August 2021 the Company, as the offeror of the tender offer for all of the remaining securities of Intouch Holdings Public Company Limited (“**INTUCH**”), has already submitted the Result of Tender Offer Report of Intouch Holdings Public Company Limited (Form 256-2) to the Office of the Securities and Exchange Commission. The details of which are set out in the enclosure.

Please be informed accordingly.

Yours Sincerely  
Gulf Energy Development Public Company Limited

*-Signed-*

(Ms. Yupapin Wangviwat)  
Executive Director and Chief Financial Officer

– Translation –

Ref: GED O 0821/223

5 August 2021

Re: Submission of the Report on the Result of the Tender Offer of Intouch Holdings Public Company Limited (Form 256-2)

To: Secretary-General  
The Office of the Securities and Exchange Commission

CC: The President  
The Stock Exchange of Thailand

Enclosure: The Report on the Result of the Tender Offer of Intouch Holdings Public Company Limited (Form 256-2)

Gulf Energy Development Public Company Limited (the “**Offeror**”) has made the conditional voluntary tender offer for securities of Intouch Holdings Public Company Limited (the “**Business**”) in the number of 2,599,720,233 shares, representing 81.07% of the total issued and paid-up shares in the Business and 81.07% of the total voting rights in the Business (which does not include 606,878,314 shares in the Business held by the Offeror, representing 18.93% of the issued and paid-up shares in the Business) with the tender offer period of 25 business days from 29 June 2021 to 4 August 2021.

According to the Notification of Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offeror would like to submit the Report on the Result of the Tender Offer of the Business (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on this tender offer, details are appeared in the Enclosure.

Please be informed accordingly.

**Gulf Energy Development Public Company Limited**

- Mrs. Porntipa Chinvetkitvanit -  
(Mrs. Porntipa Chinvetkitvanit)  
Authorized Person

- Mr. Boonchai Thirati -  
(Mr. Boonchai Thirati)  
Authorized Person

**The Offeror**

REPORT ON THE RESULT OF THE TENDER OFFER (FORM 256-2)

5 August 2021

To: Secretary-General  
The Office of the Securities and Exchange Commission

We, Gulf Energy Development Public Company Limited (the “**Offeror**”) hereby report the result of the tender offer for securities of Intouch Holdings Public Company Limited (the “**Business**”) as follows:

1. Shares

	Type of shares	No. of shares	Percentage of total issued and paid-up shares of the Business *	Percentage of the total voting rights *
<b>Shares held prior to the Tender Offer</b>				
- Gulf Energy Development Public Company Limited	Ordinary Shares	606,878,314	18.93	18.93
- Person under Section 258		-	-	-
<b>Number of shares offered to purchase</b>	<b>Ordinary Shares</b>	2,599,720,233	81.07	81.07
<b>Number of shares offered for sale</b>	<b>Ordinary Shares</b>	747,874,638	23.32	23.32
<b>Number of shares purchased</b>	<b>Ordinary Shares</b>	747,874,638	23.32	23.32

Note: As of 28 June 2021, the Business has total issued and paid-up ordinary shares of 3,206,598,547 shares.

2. Convertible securities

-None-

\* The total number of outstanding securities = ordinary shares + preferred shares - shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

3. Number of securities held by each of the Offerors after the tender offer, including the number of securities held by persons in the same group as the Offerors, the persons prescribed under Section 258 of the Offerors, and the persons in the same group as each of the Offerors.

### 3.1 Ordinary Shares

<b>Name</b>	<b>No. of shares</b>	<b>Percentage of total issued and paid-up shares of the Business *</b>	<b>Percentage of the total voting rights *</b>
I. The Offeror			
- Gulf Energy Development Public Company Limited	1,354,752,952	42.25	42.25
II. Persons in the same group of the Offeror	-	-	-
III. Related parties under Section 258 of the Offeror under I and II	-	-	-
IV. Other agreements resulting in additional acquisition of shares by the persons under I to III	-	-	-
<b>Total</b>	<b>1,354,752,952</b>	<b>42.25</b>	<b>42.25</b>

Note: As of 28 June 2021, the Business has total issued and paid-up ordinary shares of 3,206,598,547 shares.

### 3.2 Convertible securities

-None-

\* The total number of outstanding securities = ordinary shares + preferred shares - shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of month prior to the month in which the announcement of the intention to make a tender offer is submitted

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

**Gulf Energy Development Public Company Limited**

*- Mrs. Porntipa Chinvetkitvanit -*

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(Mrs. Porntipa Chinvetkitvanit)

Authorized Person

*- Mr. Boonchai Thirati -*

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(Mr. Boonchai Thirati)

Authorized Person

**The Offeror**