



Next Capital

No. NCAP-SET-2021-10

July 29, 2021

Subject : Report on the use of proceeds from capital increase received from the initial public offering of newly issued ordinary shares

To : President and Manager
The Stock Exchange of Thailand

Next Capital Public Company Limited (“The Company”) has offered its ordinary shares from the capital increase, in the number of 300,000,000 shares through its initial public offering during October 30, 2020 and November 2 – 3, 2020, at the price of Baht 2.20 per share and the company received proceeds, after deducting expenses related to the offering of such capital increase share, in the total amount of 632 Million Baht. The Company would like to report the use of proceeds received from the offering of capital increase shares as of June 30, 2021 as follow:

(Unit : Million Baht)

| Objective of the use of proceeds | The net amount received from the offering of capital increase shares | Amount of proceeds used until June 30, 2021 | Remain proceeds as of June 30, 2021 |
|--|--|---|-------------------------------------|
| 1) To invest in the ICT system to develop the lending services and facilitate business operation | 32 | 20 | 12 |
| 2) To repay debts to the financial institution | 95 | 95 | - |
| 3) To reserve as working capital for business operation | 505 | 505 | - |
| Total | 632 | 620 | 12 |

Please be informed accordingly

Yours sincerely,

(Mr.Somchai Limpattanasin)
Chief Executive Officer