

Translation

RWI/BKK 020/2021

July 29, 2021

Subject Report on usage of capital increase

To The Manager and President
The Stock Exchange of Thailand

As Rayong Wire Industries Public Company Limited ("company") has issuance of warrant to purchase ordinary shares No.2 (RWI-W2) thus company would like to inform details of usage of capital increase from exercise of warrant to purchase ordinary shares No.2 (RWI-W2) ended June 30, 2021 as follows:

Details	Warrant No.2 (RWI-W2)
Exercise Date	March 15, 2021 and June 15,2021
Exercise Ratio (Warrant : Ordinary Shares)	1:1
Exercise Price (Baht : Share)	1.50
Amounts of exercised warrant (units)	-
Amount of Ordinary shares received from exercise (shares)	-
Amount of Money received from exercise (Baht)	-
Balance brought forward (Baht)	-
Amount of Money received from exercise (Baht)	-
Usage for capital working (Baht)	-
Balance (Baht)	0.00

Please be informed for acknowledgement,

Sincerely yours,

Miss Nongnuch Kumchaithep

Director