

Ref. IM1-LE-CS-21-07-06

29 July 2021

Subject: Report of the utilization of capital increase of June 2021

Attention: The President

The Stock Exchange of Thailand

Masterkool International Public Company Limited ("the Company") made the capital increase by the Newly Issued Ordinary Shares to be offered to the existing shareholders in proportion of shareholding (Right Offering) in amount of 240,000,000 shares, offering price of 0.45 Baht per share at a ratio of 2 shares ordinary per 1 newly issued ordinary share, the amount of capital increase received after deduction related expenses the remaining amount is 107,453,250 Baht. (One hundred and seven million, four hundred and fifty-three thousand, two hundred and fifty Baht)

The Company would like to report the utilization of funds for June 2021 according to the Notification of the Stock Exchange of Thailand Re: Guidelines on Disclosure of Information of Listed Companies as follows:

**Unit: Baht**

Utilization plan	Expected amount to be utilized	Amount used of June 2021	Outstanding amount
To repay the debt to reduce the financial costs.	107,453,250	48,000,000	59,453,250
<b>Total amount</b>	<b>107,453,250</b>	<b>48,000,000</b>	<b>59,453,250</b>

Please be informed accordingly,

Yours sincerely,

*-Noppachai Veeraman-*

(Mr.Noppachai Veeraman)

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