



No. CEO-375/2021

July 29, 2021

Subject: Utilization of the Increased Capital as of June 30, 2021

To: President
The Stock Exchange of Thailand

According to SPCG Public Company Limited (the "**Company**") has share allotment of Private Placement in the amount not exceeding 81,800,000 shares with a par value of THB 1.00, offered to Mitsu Power Group Co., Ltd. ("**Mitsu**") for the payment of EBT with value of THB 22.00 per share, totalling 1,799,600,000 Baht. According to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2021 held on January 15, 2021.

The Company would like to clarify the utilization of the funds as of June 30, 2021, as follows:

No.	Objective	Amount	Amount Used
1.	Payment of capital increase in Set Energy Co., Ltd. (its subsidiary of the company) to expansion of business	1,799,600,000 Baht	1,799,600,000 Baht
Amount Balance			0 Baht

Please be informed accordingly.

Yours faithfully,

(Dr. Wandee Khunchornyakong Juljareern)
Chief Executive Officer