

**Headline:** Notification for the schedule to exercise MINT-W8 on August 2021

**Security Symbol:** MINT

Announcement Details

<b>Notification the exercise of securities/ Notification the conversion of securities</b>	
Subject	Notification the exercise of securities
Date announced	29-Jul-2021
Name of securities	MINT-W8
Exercise date	16-Aug-2021
The notification period for the exercise of the securities	From 06-Aug-2021 to 13-Aug-2021
Exercise price (baht per share)	28.00
Exercise ratio (Warrants : common shares)	1 : 1
Exercise Procedure	<a href="https://www.minor.com/th/investor-relations/warrant-information/mint-w8-information">https://www.minor.com/th/investor-relations/warrant-information/mint-w8-information</a>
Contact Persons and Place to Exercise	Minor International Public Company Limited No. 88, The Parq Building, 12th Fl., Ratchadaphisek Road, Klongtoey Subdistrict, Klongtoey District, Bangkok 10110 Telephone 02 365 6116-7 (Hence, a document submission by post is unacceptable. If there are any inconvenience, kindly send the required document by scanning to email corp_secretary@minor.com (please also see additional NOTE below)

Signature \_\_\_\_\_  
(Ms. Somsri Ruchdaponkul)  
VP of Corporate Governance  
Authorized to sign on behalf of the  
company

**Remark**

(a) The Warrant Holders who have their own securities trading accounts shall notify their intention to their respective securities broker to withdraw the Warrants from the scripless system or to request for the issuance of a Warrant Substitute. Such securities company will then proceed with notifying to TSD to issue the Warrant Substitute to be used as a supplemental document in exercising the rights to exercise warrants.

(b) Required document:

1. Completed Notification form for exercise (available Download from <https://www.minor.com/storage/page/ir/warrant/20210528-mint-warrant-notification-form-w8-en.pdf>)
2. Warrant certificate or Warrant Substitute.
3. Payment to be arranged by cheque, cashier's cheque or bank draft which can be called for collection in Bangkok by dated payable and send to the Company within 11.00 am. of 11 August, 2021 or money transfer attached with evidence proving the transfer by payable to "Minor International Public Company Limited" account number 035-3-03480-5, current account of Siam Commercial Bank, Sukhumvit Soi 71 Branch.
4. Verification of Identification:
  - Certified true copy of identification card or Certified true copy of passport
  - Thai Juristic Person: Certified true copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 1 year prior to Exercise Date and certified true copy of the document of the authorized signatory(ies) who certifies the documents.
  - Foreign Juristic Person: Certified true copy of the certificate of incorporation and/or the affidavit of the juristic person

notarized by the Notary Public with a period of no longer than 1 year prior to each respective Exercise Date and certified true copy of the document of the authorized signatory(ies) who certifies the documents

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