

Ref : SIMAT 31-21

Subject : The utilization of capital increase fund

July 26, 2021

To : The president,  
The stock exchange of Thailand

As Simat Technologies Public Company Limited had offered warrants to purchase ordinary shares of the Company, which were allocated to directors and employees of the Company No. 2 (ESOP-W2) using rights twice on February 25, 2021 and between 17-21 May 2021, amounting to 0.7 and 0.3 million shares. The exercise price are 2.98 and 2.8016 Baht respectively. Total funds received from capital increase Baht 3.1 million.

And the Company had offered 75 million new ordinary shares to existing shareholders of the Company in proportion to the right offering between 24-31 May 2021. At the exercise price of 3 Baht per share, received approximately Baht 222.8 million from capital increase (after deducting distribution fees and other related expenses).

The Company shall report the utility of capital increase between 1 January - 30 June 2021 as follows:

(Unit: million Baht)

Objective of the use of funds	Spending plan (approximately)	Actual spent until June 30, 2021	Remaining balance as of June 30, 2021
1 Payment of goods and loans	156	156	-
2 Working capital	70	70	-
Total	226	226	-

Sincerely yours,

( Mr. Boonlerd lewporchai )

Director / CEO