

July 12, 2021

**Subject:** Notification of resolution of the Board of Directors' Meeting no. 4/2021 re: allocation of the newly issued ordinary shares as underlying shares for warrants to purchase ordinary shares of the Company No. 2 (“**TRUBB-W2**”)

**To: President**

The Stock Exchange of Thailand

**Reference:** Notification of resolution of the Board of Directors' Meeting regarding the issuance, offering and allocation of newly issued ordinary shares to the existing shareholders, the issuance and allocation of the warrants to purchase ordinary shares of the Company No. 2, the capital increase under a general mandate, the listing plan of World Flex Public Company Limited, the Company's subsidiary, on the Stock Exchange of Thailand, the allocation of newly-issued ordinary shares of World Flex Public Company Limited and the schedule of the Extraordinary General Meeting of Shareholders No. 1/2021 dated June 25} 2021 (“**Notification of BOD Meeting no. 4/2021**”)

Reference is may to the Notification of BOD Meeting no. 4/2021 dated June 25, 2021 which Thai Rubber Latex Group Public Company Limited (TRUBB) (the “**Company**”) has notified the resolution of the Board of Directors on the following matters:

- (1) Increase of Capital;
- (2) Amendment of the Company's Memorandum of Association Clause 4. to be consistent with the increase of the registered capital of the Company;
- (3) Issuance, offering and allocation of newly issued ordinary shares to the existing shareholders in proportion to their respective shareholding (Right Offering);
- (4) Issuance and allocation of the warrants to purchase ordinary shares of the Company No. 2 allocated to the existing shareholders of the Company who subscribe and paid for the newly issued ordinary shares in proportion to their respective shareholding (“**TRUBB-W2**”);

- (5) Allocation of the newly issued ordinary shares under a general mandate to a specific investor (Private Placement);
- (6) Listing plan of World Flex Public Company Limited, which is the Company's subsidiary, on the Stock Exchange of Thailand;
- (7) Allocation of World Flex Public Company Limited's newly issued ordinary shares; and
- (8) Determine the date for the Extraordinary General Meeting of Shareholders No. 1/2564

Details as per the referred Notification of BOD Meeting no. 4/2021.

Nevertheless, in the Board of Director Meeting no. 4/2021 there was an agenda concerning an allocation of the newly issued ordinary shares as an underlying shares for TRUBB-W2 but the Company does not report the resolution of such agendas in the Notification of BOD Meeting no. 4/2021. Hence, in order to comply with the relevant laws, the Company would like to additionally notify the resolution of the Board of Directors' Meeting no. 4/2021 re: allocation of the newly issued ordinary shares as underlying shares as follows:

Resolution approved unanimously to propose to the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the allocation of the newly issued ordinary shares not exceeding 136,295,937 shares as an underlying shares for TRUBB-W2, which will be issued to existing shareholders who subscribed and paid for the newly issued ordinary shares in proportion to their respective shareholding (RO), not exceeding 136,295,937 units in proportionate to their right and oversubscription at no cost, at the ratio 1 newly issue share per 1 warrant unit. In this regard, 1 warrant unit can purchase 1 newly issued ordinary shares at the exercising price at 6 Baht per share (unless the exercising price is amended)

The Board of Directors proposed to the shareholders' meeting for the consideration and approval on authorizing the Board of Directors or the Chairman of the Executive Committee or a representative from the Board of Directors or the attorney from the Chairman of the executive committee or an authorized director or a director authorized by an authorized director to be authorized to take any actions and amend any criteria, conditions, and other details to issuance and allocation of shares as an underlying shares for TRUBB-W2 in all respects as deemed appropriate and in compliance with the applicable law including, without limitation to, contact, prepare or deliver documents necessary or related to the issuance and allocation of shares as an underlying shares for TRUBB-W2. Also, listing of the

exercised shares on the Stock Exchange of Thailand, to seek approval from the relevant authorities, and to appoint and authorize other persons to be substitute attorneys-in-fact.

Details of the issuance and allocation of TRUBB-W2 and opinions of the Board of Directors are present in the IM of TRUBB (**Enclosure 2**) and Summary of Key Features of TRUBB-W2 (**Enclosure 3**) attached with the referred Notification of BOD Meeting no. 4/2021.

In addition, as the Company has notified the details and agendas of the Extraordinary General Meeting of Shareholders No.1/2021 in the referred Notification of BOD Meeting no. 4/2021, the Company would like to amend the details and agendas of the Extraordinary General Meeting of Shareholders No.1/2021 as set out below. The date, time, place, format, and record date of the meeting shall remain the same as described in the referred Notification of BOD Meeting no. 4/2021.

The new agendas of the Extraordinary General Meeting of Shareholders No.1/2021 are as follows:

**Agenda 1** To consider and certify the minutes of the 2021 Annual General Meeting of Shareholders held on April 20, 2021

**Agenda 2** To consider and approve the increase of the Company's registered capital

**Agenda 3** To consider and approve the amendment of the Company's Memorandum of Association Clause 4. to be consistent with the increase of the registered capital of the Company.

**Agenda 4** To consider and approve the issuance, offering and allocation of newly issued ordinary shares to the existing shareholders in proportion to their respective shareholding (Right Offering)

**Agenda 5** To consider and approve the issuance and allocation of the warrants to purchase ordinary shares of the Company No. 2 allocated to the existing shareholders of the Company who subscribe and paid for the newly issued ordinary shares in proportion to their respective shareholding

**Agenda 6** To consider and approve the allocation of the newly issued ordinary shares as an underlying share for the issuance and allocation of the warrants to purchase ordinary shares of the Company No. 2 allocated to the existing shareholders of the Company who subscribe and paid for the newly issued ordinary shares in proportion to their respective shareholding

**Agenda 7** To consider and approve the allocation of the newly issued ordinary shares under a general mandate to allocate to a specific investor (Private Placement)

**Agenda 8** To approve the listing plan of World Flex Public Company Limited, which is the Company's subsidiary, on the Stock Exchange of Thailand

**Agenda 9** To approve the allocation of newly-issued ordinary shares of World Flex Public Company Limited

9.1 Allocate WFX's newly issued ordinary shares to the Company's shareholders according to the shareholding proportion (Pre-emptive Rights)

9.2 Allocate WFX's newly issued ordinary shares to directors, management and/or employees of WFX

9.3 Allocate WFX's newly issued ordinary shares to the initial public offering (IPO)

**Agenda 10** To consider other matters (if any)

Please be informed accordingly.

Truly yours,

(Mr. Pattarapol Wongsasuthikul)

Chief Executive Officer