

Headline: New shares of ITEL to be traded on July 12, 2021
Security Symbol: ITEL, MAI

Announcement Details

| Additional listed securities | |
|-------------------------------------|--|
| Subject | Additional listed shares |
| Company name | INTERLINK TELECOM PUBLIC COMPANY LIMITED (ITEL) |
| Old capital (baht) | 502,003,101.00 |
| - Common stock (Unit: shares) | 1,004,006,202 |
| Number of additional shares | |
| - Common stock (Unit: shares) | 27,324,213 |
| New capital (baht) | 515,665,207.50 |
| - Common stock (Unit: shares) | 1,031,330,415 |
| Par value (baht per share) | 0.50 |
| Allocated for | Warrants (ITEL-W2) 27,324,213 units exercise to 27,324,213 common shares |
| Ratio (Warrant : share) | 1 : 1 |
| Exercise price (baht per share) | 3.00 |
| Exercise date | 30-Jun-2021 |
| Trading date | 12-Jul-2021 |
