

Ref. AIT/21 - 271

July 1, 2021

Subject : Notification on the Calculation in Comparison between the Market Price and the Offering Price of shares to investor via Private Placement

To : President
The Stock Exchange of Thailand

Reference is made to the 2021 Annual General Meeting of Shareholders of JCK International Public Company Limited ("the Company") held on April 19, 2021, approving the Company to allot and offer newly issued ordinary shares in an amount not exceeding 214,703,447 shares with par value of Baht 1.00 per share by offering in the same time or to separate into partial for offering in lots from time to time to investors via Private Placement under General Mandate.

The Board of Directors' Meeting No. 5/2021 of the Company, held on June 29, 2021, has approved the allotment of newly issued ordinary shares in the amount of 8,000,000 shares to 1 investor via Private Placement which such person is not connected person of the Company. The offering price is Baht 1.25 per share and the subscription and payment period are between June 30, 2021.

Details of Investors

No.	Details of Investor	
1	Company name	Mr.Suttiyojt Taechateerawat
	Address	334, Moo 9, Bandoo, Muang Chiang Rai, Chiang Rai
	Career / Business type	Businessman
	Board of Directors / Major Shareholders (In the case of juristic person)	-
	Number of shares to be allotted	8,000,000 shares
	Relationship with the company	None

In order to comply with Notification of the Stock Exchange of Thailand Re : Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B.E. 2558 (2015), the Company would like to demonstrate the market price of the Company's share for 15 working days consecutively prior to the first date of the shares offering, between June 9, 2021 – June 29, 2021 (information from SETSMART) by the details as follows;

No.	Date	Trading Volume (Share)	Trading Value ('000 Baht)
1	29/06/2564	6,326,000	7,355.40
2	28/06/2564	1,804,405	2,046.58
3	25/06/2564	5,282,150	6,167.97
4	24/06/2564	6,200,400	7,070.41
5	23/06/2564	6,553,900	7,573.06
6	22/06/2564	4,920,765	5,751.29
7	21/06/2564	8,071,019	9,451.27
8	18/06/2564	5,529,900	6,668.56
9	17/06/2564	10,532,714	12,921.03
10	16/06/2564	7,840,618	9,523.49
11	15/06/2564	13,648,684	16,507.79
12	14/06/2564	20,067,724	24,858.68
13	11/06/2564	71,977,405	95,782.69
14	10/06/2564	41,726,780	55,301.57
15	09/06/2564	387,000,072	555,531.83
	Total	597,482,536	822,512

$$\begin{aligned}
 \text{Weighted average market price for 15 working says (Baht/Share)} &= \frac{\text{Trading Volume}}{\text{Trading Value}} \\
 &= \frac{822,512}{597,482,536} \\
 &= 1.38 \\
 90\% \text{ of the weighted average market price} &= 1.242
 \end{aligned}$$

With the offering price of Baht 1.25 per share which is higher than 90% of the weighted average market price of Baht 1.242 per share, therefore, this shares offering will not be considered to have the offering price for lower than 90% of the market price according to the Notification of the Stock Exchange of Thailand, as a result, it will not meet with the criteria to determine the Silent Period of the shares offering via Private Placement.

Please be informed accordingly.

Sincerely yours,



(Ms. Siriporn Tamenant)
Director and Company Secretary