

Headline: Report on the results of the Exercise AMANAH-WA(F53-5)

Security Symbol: AMANAH

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company AMANAH LEASING PUBLIC COMPANY LIMITED
Date 30-Jun-2021

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
the warrants to purchase ordinary shares of the Company No. 1 ("AMANAH-WA") to be issued and offered to directors and/or employees(AMANAH-WA)	3,520,668	5,846,958	1.00 : 1.08	1.30	From 30-Jun-2021 to 30-Jun-2021	3,802,322	5,111,514

Summary

Total exercised shares / converted shares (common shares) 3,802,322

Remark

Each Warrant Holder could exercise his/her right at an exercise price specified below : The First Year (The first exercise and the second exercise) equal to Baht 1.00 The Second Year (The third exercise and the fourth exercise) equal to Baht 1.09 The Third Year (The fifth exercise and the sixth exercise) equal to Baht 1.12 The Fourth Year (The seventh exercise and the eighth exercise) equal to Baht 1.21 The Fifth Year (The ninth exercise and the tenth exercise) equal to Baht 1.30

Signature _____
(Mr.Nantaphol Pongspaibool)
Managing Director
Authorized to sign on behalf of the company

Signature _____
(Mr.Montchai Ratanastien)
Director
Authorized to sign on behalf of the company

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