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(Translation)

No. 80000001/413

17 June 2021

Subject Establishment of PTT's subsidiary to operate a natural gas retail business

To President
The Stock Exchange of Thailand

PTT Public Company Limited ("PTT") would like to inform that PTT's Board of Directors at the meeting No.6/2564 on 17 June 2021 passed the resolution to approve Siam Management Holding Company Limited ("SMH") (PTT's 100% owned subsidiary) to establish Pinthong Natural Gas Retail Company Limited ("PINTHONG NGR"), a joint investment with an affiliate of Pinthong Industrial Park Public Company Limited with the registered capital not in excess of Baht 282 million. SMH and the affiliate of Pinthong Industrial Park Company Limited will hold 70% and 30% stakes respectively. The objectives of the establishment are to operate and distribute natural gas for retail through gas pipeline and distribution network as well as to provide energy solution services for industrial customers in Pinthong 5 Industrial Estate, Chonburi province. This investment will support and serve the industrial customers located in Eastern Economic Corridor (EEC) to have stable and reliable energy source of supply. The company is expected to complete its registration by the third quarter of 2021 and start its commercial operation within the third quarter of 2023.

In this regard, this transaction is not a connected transaction and the transaction size does not require any disclosure under regulations on acquisition and disposition of assets of the listed companies. However, this is a report that a listed company or its subsidiary company acquires or disposes of an investment in another company, which results in that other company becoming or ceasing to be a subsidiary company of the listed company or its subsidiary company. Therefore, this transaction will result that PINTHONG NGR will be a subsidiary of PTT.

Please be informed accordingly.

Yours sincerely,

(Auttapol Rerkpiboon)

President & Chief Executive Officer

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