



Thai Airways International Public Company Limited
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand (Translation)
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THAI 01/136

12 May 2021

Subject : The Postponement of The Creditors' Meeting in the Business Rehabilitation Case of
Thai Airways International Public Company Limited

To : President,
The Stock Exchange of Thailand

On 14 September 2020, the Central Bankruptcy Court has issued an order for Thai Airways International Public Company Limited (the "Company") to proceed with the rehabilitation and appointed the Planners as proposed by the Company. Subsequently, on 2 March 2021, the Planners duly submitted the Company's business rehabilitation plan to the Official Receiver and the Official Receiver had announced and notified the creditors of the creditors' meeting for consideration of the business rehabilitation plan scheduled on 12 May 2021.

The Company would like to inform that today (12 May 2021), the Official Receiver issued an order to postpone the creditors' meeting pursuant to the request of 20 creditors, whose aggregated debt amount is not less than one-tenth of the total debt of the creditors who attended the meeting. The Official Receiver has scheduled a new creditors' meeting in the business rehabilitation case on 19 May 2021 at 09.00 a.m. via electronic media (e-Meeting). The creditors can cast votes for the business rehabilitation plan and the plan amendment proposal on the new scheduled meeting.

The Company will communicate the progress of the rehabilitation including any further developments.

Please be informed accordingly.

Yours sincerely,

(Mr. Chansin Treenuchagron)
Acting Chief Executive Officer,
Acting on behalf of the Planners of
Thai Airways International Public Company Limited

Corporate Compliance
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A STAR ALLIANCE MEMBER 