



JSP024/2564

11 May 2021

Re: Resolution of the Debentureholders' Meeting No. 1/2021 of JSP206A

To: President

The Stock Exchange of Thailand

J.S.P. Property Public Company Limited (the "**Company**") would like to inform the resolution of the Debentureholders' Meeting No. 1/2021 of "Debentures of J.S.P. Property Public Company Limited No. 2/2561 Due B.E. 2564 with the Issuer's Right to Early Redemption" (the "**Debentures**" or "**JSP206A**") which was held on 11<sup>th</sup> May 2021 at 3.00 p.m. at J.S.P. Property Public Company Limited No. 41/1, Soi Rama 2 Soi 54, Samae-Dam, Bang Khun Thian, Bangkok, and also via Electronic Meeting System (E-Meeting). The result of votes is summarized below.

The attended debentureholders in person and by proxy in the meeting are as follow:

- The debentureholders attended in person were 1 persons which accumulated to 1,200 units which equivalent to 0.6101 percent of total Debentures.
- The proxy holders attended were 109 persons which accumulated to 144,500 units which equivalent to 73.4622 percent of total Debentures.
- The total of attended debentureholders both in person and by proxy were 110 persons which equivalent to 74.0722 of total amount of Debentures which constituted a quorum in accordance with the Terms and Conditions governing the rights and obligations of the issuer and debentureholders.

Moreover, the Company assigned OJ International Company Limited, an independent service provider, to proceed with the registration, verification, and counting the vote in this meeting.

1. Approved the extension of JSP206A's maturity date for 1 year and revision of the redemption date from 12 June 2021 to 12 June 2022, including approved to the amendment of the Terms and Conditions, Debentures' certificate, name of the Debentures and related documents to be in line with the amendment of the maturity date, as per the proposed the details.

The debentureholders' meeting has resolved to agree with the following votes

Approved	144,200	Votes	Equivalent to	97.6303	percentage of the total voting of persons who attended the meeting and casting their vote
Disapproved	3,500	Votes	Equivalent to	2.3697	percentage of the total voting of persons who attended the meeting and casting their vote
Abstained	-	Votes	Equivalent to	-	



No Vote - Votes Equivalent to -

Voided Ballot - Votes Equivalent to -

2. Approved the partially repayment of the principle at 10 percent of the outstanding principal value of the Debentures as at 12 June 2021, which is equivalent THB 19,670,000, as per the proposed the details.

The debentureholders meeting has resolved to agree with the following votes

Approved	143,700	Votes	Equivalent to	97.2918	percentage of the total voting of persons who attended the meeting and casting their vote
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Disapproved	4,000	Votes	Equivalent to	2.7082	percentage of the total voting of persons who attended the meeting and casting their vote
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Abstained - Votes Equivalent to -

No Vote - Votes Equivalent to -

Voided Ballot - Votes Equivalent to -

3. Approved the amendment of Clause 8 “The Issuer’s Obligation” of the Terms and Conditions by adding Clause 8.8 which is the issuer’s obligation of not using the earnings received from selling land located at Bang Saray except for the purpose to repay the Debenture, as per the proposed the details.

The debentureholders meeting has resolved to agree with the following votes

Approved	146,200	Votes	Equivalent to	98.9844	percentage of the total voting of persons who attended the meeting and casting their vote
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Disapproved	1,500	Votes	Equivalent to	1.0156	percentage of the total voting of persons who attended the meeting and casting their vote
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Abstained - Votes Equivalent to -

No Vote - Votes Equivalent to -

Voided Ballot - Votes Equivalent to -



Please be informed accordingly.

Your sincerely,

**J.S.P. Property Public Company Limited (The Issuer)**

*-Likhit Luesakulkitpaisal-*

Chief Executive Officer