



No. 008/2021

27 April 2021

Subject: Determination the date for determination of shareholders' entitled to subscribe for the newly issued ordinary shares offered to existing shareholders in proportion to their respective shareholdings (Rights Offering), the subscription date, and the payment of subscription price.
(amended)

To: President
The Stock Exchange of Thailand

Reference: The letter to President of the Stock Exchange of Thailand dated 27 April 2021 re: Notification of the Resolutions of the Annual General Meeting of Shareholders for the year 2021

According to the resolution of the 2021 Annual General Meeting of Shareholders of SLM Corporation Public Company Limited (the "Company") held on 27 April 2021, the meeting approved the increase of registered capital of the Company in the total amount of THB 70,657,172.50 from the existing registered capital of THB 70,657,172.50 to new registered capital of THB 141,314,345 by means of issuance of 141,314,345 newly issued ordinary shares at the par value of THB 0.50 per share to the existing shareholders proportionate to their respective shareholdings (Rights Offering). The Company determined the allocation ratio as 1 existing share to 1 newly issued ordinary share with the offering price at THB 0.50 per share, which is equal to the par value.

Furthermore, the 2021 Annual General Meeting of Shareholders approved to authorized the Board of Directors to take any action relating to the allocation of the newly issued ordinary shares, which include consideration and determination of the details of the allocation of newly issued ordinary shares for the increase of the registered capital, such as the date for determination of shareholders' entitled to subscribe for the newly issued ordinary shares (Record Date), the subscription date, the payment of subscription price, other conditions, and details in connection with the allocation of such newly issued ordinary shares for the increase of the registered capital.

In this regard, the Board of Directors Meeting No. 4/2021 on 27 April 2021 at 12.00 hours approved the date for determination of shareholders' entitled to subscribe for the newly issued ordinary shares (Record Date), the subscription date, and the payment of subscription price of 141,314,345 newly issued ordinary shares at the par value of THB 0.50 per share offered to existing shareholders in proportion to their respective shareholdings (Rights Offering) as follows:



Detail	Period of Time
The Board of Directors determined the subscription date and the payment of subscription price.	27 April 2021
The date for determination of shareholders' entitled to subscribe for the newly issued ordinary shares in proportion to their respective shareholdings (Record Date).	17 May 2021
The Company distributes the documents informing the allocation of newly issued ordinary shares and details of subscription, and the payment of subscription price to all shareholders.	21 May 2021
The subscription date, and the payment of subscription price.	8 - 14 June 2021 (5 business days)

And the Board of Directors approved to authorize the Executive Committee to change or adjust any conditions and details in connection with the allocation of such newly issued ordinary shares for the increase of the registered capital as they see appropriate.

The Company requests that the shareholders shall study the details of the subscription of newly issued ordinary shares specified on the documents informing the allocation of newly issued ordinary shares to the existing shareholders (Rights Offering) and strictly follow the details and procedures specified on such documents.

Should you have any questions regarding the allocation, the steps, and the procedures for the subscription for the newly issued ordinary shares, please contact Miss Paemika Kunchitvaranont, the Assistant Company Secretary at 02-013-7137.

Please be informed accordingly.

Yours Sincerely,
SLM Corporation Public Company Limited

(Autthapol Pohundranakul)
Chief Executive Officer