

Headline: Notification of Book Closed Date and Trading Suspension of 15 DWs issued by MACQ
Security Symbol: AWC28C2105A, BAM28C2105A, BBL28C2105A, BDMS28C2105L, CENT28C2105A, CKP28C2105A, CRC28C2105A, DTAC28C2105A, ESSO28C2105L, GPSC28C2105A, GULF28C2105A, KTB28C2105A, MTC28C2105A, STA28C2105A, TU28C2105A

Announcement Details

Right exercise of DW

Subject	Notification the Final Exercise of securities
Date announced	23-Apr-2021
Exercise date	12-May-2021
Book-closing date of DW	12-May-2021
Last trading date	07-May-2021
Date of post "SP" sign	From 10-May-2021 to 12-May-2021

Name of securities	Exercise price (baht per share)	Exercise ratio (Derivative warrants : underlying securities)
AWC28C2105A	6.15	0.88 : 1.00
BAM28C2105A	28.00	3.60 : 1.00
BBL28C2105A	158.824	15.68627 : 1.00
BDMS28C2105L	29.253	8.77602 : 1.00
CENT28C2105A	32.10	4.40 : 1.00
CKP28C2105A	5.95	0.78 : 1.00
CRC28C2105A	40.00	11.00 : 1.00
DTAC28C2105A	41.276	8.63054 : 1.00
ESSO28C2105L	9.60	4.00 : 1.00
GPSC28C2105A	110.521	8.19043 : 1.00
GULF28C2105A	45.493	10.38435 : 1.00
KTB28C2105A	14.846	4.59047 : 1.00
MTC28C2105A	91.50	8.10 : 1.00
STA28C2105A	32.727	11.74332 : 1.00
TU28C2105A	17.497	3.69371 : 1.00

Remark

1. Net Cash Settlement Amount = Cash Settlement Amount - Exercise Expense Charged by Issuer By;
 In case of Call Warrant and Underlying Asset is Stock :
 Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio
 In case of Put Warrant and Underlying Asset is Stock :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio

In case of Call Warrant and Underlying Asset is Index :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier

In case of Put Warrant and Underlying Asset is Index :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier

In case of Call Warrant and Underlying Asset is Foreign Index :

Settlement Amount = (Settlement Price - Exercise Price) X Multiplier X Exchange rate

In case of Put Warrant and Underlying Asset is Foreign Index :

Settlement Amount = (Exercise Price - Settlement Price) X Multiplier X Exchange rate

2. Any Derivative Warrant (DW) will automatically be exercised if the Net Cash Settlement Amount on the Automatic Exercise Date is greater than zero (without notice being given to the Holders). The Issuer will pay to the Holders the Net Cash Settlement Amount (if any) with procedure defined in Terms and Condition.

3. The Holders can deny the exercise of DW by informing their broker in accordance with procedures stipulated by their broker.

Signature _____

(Mr. Noppadon Duangthipnest)

Director

Authorized Persons to Disclose
Information

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