



H.T. SET/011/2021

16 April 2021

Subject: Adjustment the total payment dividend of the Company (edit)

**To: President
The Stock Exchange of Thailand**

According to the Board of Directors Meeting of Singer Thailand Public Company Limited (“the Company”) No. 240, held on 22 February 2021, passed a resolution approving the final dividend payment for the year According to the Board of Directors Meeting of Singer Thailand Public Company Limited (“the Company”) No. 240, held on 22 February 2021, passed a resolution approving the final dividend payment for the year 2020 on retained earnings at the rate of 0.15 Baht per share, totaling 68,274,741 Baht for 455,164,940 shares, as previously disclosed to the Stock Exchange of Thailand. On 31 March 2021, the Singer-W1 and Singer-W 2 warrants were due to be exercised, and the warrant holders exercise their rights under the warrants to purchase the Company's ordinary shares as follows:

1. The number of shares arising from the exercise of Singer-W1 warrants are 8,512,399 shares
2. The number of shares arising from the exercise of Singer-W2 warrants are 27,500,790 shares

The Company has registered the change of paid-up capital according to the exercising of warrants from the amount of 455,164,940 Baht to a new registered capital of 491,178,129 Baht, divided into 491,178,129 ordinary shares with a par value of 1 Baht per share on 7 April 2021. Moreover, the last exercise date of Singer-W1 warrants will be on 23 April 2021, with the remaining of Singer-W1 warrants which can be exercised according to the warrant to purchase the Company's ordinary shares in the amount of 3,599,513 units, and in the event that the whole amount of the remaining Singer-W1 warrants are exercised, the Company's registered capital will be increased 3,599,513 Baht, whereas the new registered capital will be changed to 494,777,642 Baht, divided into 494,777,642 ordinary shares with a par value of 1 Baht per share.

According to the change in the number of shares, the Company would like to inform that the Board of Directors Meeting of Singer Thailand Public Company Limited No. 241, held on 16 April 2021, has resolved to approve that the total amount of dividends shall be paid of the Company will increase from the amount of 68,274,741 Baht to **not more than 74,216,646.30 Baht** at the paid dividend rate of 0.15 Baht per share

Please be informed accordingly

Yours faithfully,

(Mr. Kittipong Kanokvilairat)
Chief Executive Officer