



บริษัท ปตท. จำกัด (มหาชน)  
555 ถนนวิภาวดีรังสิต แขวงจตุจักร  
เขตจตุจักร กรุงเทพฯ 10900  
โทรศัพท์ : +66 (0) 2537 2000  
โทรสาร : +66 (0) 2537 3498-9  
www.pttplc.com

PTT Public Company Limited  
555 Vibhavadi Rangsit Rd., Chatuchak,  
Bangkok 10900 THAILAND  
Tel : +66 (0) 2537 2000  
Fax : +66 (0) 2537 3498-9  
www.pttplc.com

(Translation)

No. 80000001/201

12 March 2021

Subject: PTT Plc. received the notification regarding the return of the over-allotment newly-issued ordinary shares of PTT Oil and Retail Business Plc. from the Over-allotment Agent

To: President  
The Stock Exchange of Thailand

PTT Public Company Limited (“PTT”) would like to inform that pursuant to the Initial Public Offering (“IPO”) of PTT Oil and Retail Business Public Company Limited (“OR”), a subsidiary of PTT, totaling 3,000 million shares, which consists of (1) the offering of newly-issued ordinary shares in the IPO amounting to 2,610 million shares and (2) the over-allotment of the shares amounting to 390 million shares that Kiatnakin Phatra Securities Public Company Limited, as the over-allotment agent (the “Over-allotment Agent”) borrowed from PTT, the shareholder of OR, in order to conduct any stabilization activity. Accordingly, the Over-allotment Agent had to procure those over-allotment shares and return to PTT within 30 days from the first trading day of OR’s shares on the Stock Exchange of Thailand by exercising its right to purchase the newly-issued ordinary shares that OR has allocated for such exercise of rights and/or purchasing OR ordinary shares from the Stock Exchange of Thailand and return to PTT. The aforementioned period to procure and return shares was ended on 12 March 2021.

In this regard, PTT received the notification that during 30-day period ending on 12 March 2021, the trading price of OR’s shares on the Stock Exchange of Thailand was not fallen below the IPO price of Baht 18 per share. Therefore, the Over-allotment Agent did not need to conduct any stabilization activity by purchasing any of OR’s ordinary shares from the Stock Exchange of Thailand. Consequently, on 12 March 2021, the Over-allotment Agent informed OR to exercise its right to purchase OR’s newly-issued ordinary shares of 390 million shares to return those shares back to PTT. Accordingly, OR will issue and allocate such shares to the Over-allotment Agent to return to PTT and will register the change in the paid-up capital to the Ministry of Commerce afterwards.

/In addition...

In addition, after the registration of the change in the paid-up capital according to OR's issuance of newly-issued ordinary shares amounting to 390 million shares to PTT, OR's paid-up capital will be Baht 120,000 million with total issued ordinary shares of 12,000 million shares at the par value of Baht 10 per share. As a result, the number of ordinary shares held by PTT will be as stated below:

Share Lenders	<u>Before</u> the return of shares by the Over-allotment Agent		<u>After</u> the return of shares by the Over-allotment Agent	
	Number of ordinary Shares (million shares)	Shareholding (%)	Number of ordinary Shares (million shares)	Shareholding (%)
PTT	8,610	74.16	9,000	75.00

Please be informed accordingly.

Yours sincerely,

(Mr. Auttapol Rerkpiboon)

President & Chief Executive Officer

Investor Relations Department

Tel +66 2537 3518

Fax +66 2537 3948