



SUPER ENERGY CORPORATION PUBLIC COMPANY LIMITED

HEAD OFFICE :

223/61, 14th Fl., Country Complex Tower A. Sunpawut Rd., Bangna Tai,
Bangna, Bangkok 10260, Thailand.

Tax ID:0107547000958 Tel : (662) 361-5599 Fax:(662) 361-5036

Ref: Bor Jor. 005/2021

February 25 , 2021

Subject: Notification of the restructuring of shareholding in the subsidiary

To: President

The Stock Exchange of Thailand

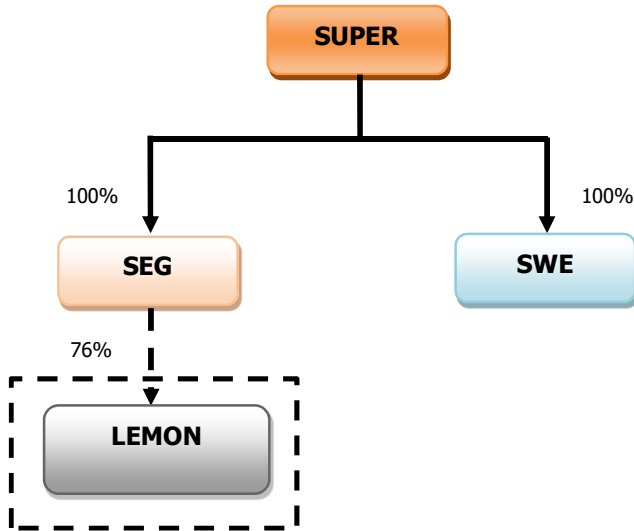
The Board of Directors' Meeting No.1/2021 held on February 25 , 2021 approved a resolution to the of the restructuring of shareholding in Lemon Gold Farm Company Limited (LEMON), a subsidiary of the Company In order to restructure the management and adjust the business structure of the group company. The details of the shareholding structure adjustment are as follows:

List of shareholders in LEMON	Before restructuring		After restructuring	
	No. of shares	(%)	No. of shares	(%)
Super Energy Group Co.,Ltd (SEG)	7,600	76.00%	-	-
Super Wind Energy Co.,Ltd (SWE)	-	-	7,600	76.00%
Miss Visana Asavasopon	2,399	23.90%	2,399	23.90%
Mr.Jormsup Lochaya	1	Less than 0.01%	1	Less than 0.01%
Total	10,000	100.00%	10,000	100.00%
Register capital (Baht)	1,000,000		1,000,000	
Par value (Baht/share)	100		100	

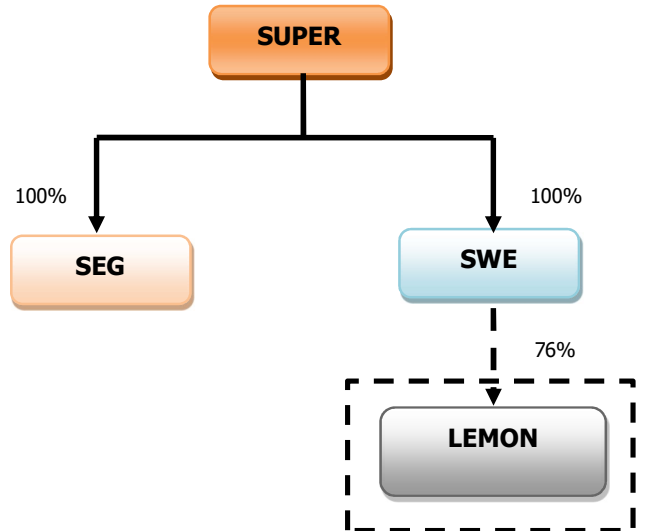
Note : SEG and SWE holds 100% of the register capital by SUPER.

The restructuring of the shareholding structure within this group of companies is in accordance with the existing shareholding proportion do not have to calculate the size of the Acquisition in accordance with the rules of the Acquisition or Disposition of Assets.

Before restructuring



After restructuring



Please be informed accordingly.

Yours Sincerely,

(Mr. Jormsup Lochaya)

Chairman of the board