



บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน)
 173 อาคารเอเชีย เซ็นเตอร์ ชั้น 8-11
 ถนนสาทรใต้ แขวงทุ่งมหาเมฆ เขตสาทร
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Ref: CSO. 002/2021

Date: 24th February 2021

Subject: The Resolutions of the Board of Directors' Meeting regarding the holding of the Annual General Meeting of Shareholders through Electronic Media (E-AGM), and Cash Dividend Payment

Attention: President
 The Stock Exchange of Thailand

The meeting of the Board of Directors of KGI Securities (Thailand) Public Company Limited ("the Company") No. 1/2021, held on 24th February 2021, approved the following:

1. That the audited financial statements, including the consolidated financial statements of the Company and its subsidiaries for the year ended 31st December 2020 and the Annual Report of the Company for the year 2020, be approved. The financial statements will be proposed to the Annual General Meeting of Shareholders No. 1/2021 for approval.
2. That the appropriation of profit and the distribution of a dividend for the year 2020, be approved, as follows:
 - 2.1 No legal reserve appropriation is required because the Company's legal reserve has already reached the amount required by law.
 - 2.2 The payment of a dividend from the 2020 operating results of Baht 0.25 per share, representing a payout ratio of 88 percent of net profit of separate financial statements which amounts to approximately Baht 498 million, which is in-line with the Company's dividend policy. The record date for shareholders to have the right to receive the dividend will be on 19th April 2021. The dividend is expected to be paid on or about 5th May 2021.

Note: individual shareholders who receive these dividends and are domiciled in Thailand or are resident in Thailand for a period or periods aggregating 180 days or more in any tax year may receive a tax credit under Section 47 Bis of the Revenue Code as follows:

Tax Credit for Dividend	Dividend (Baht per share)	Shareholders may be entitled to a tax credit at
A) Shareholders <u>may be entitled to a tax credit</u> , the dividend is paid from the net profits liable to % corporate income tax as follows:		
-30% corporate income tax	0.002	3/7 of the dividend received
-20% corporate income tax	0.238	1/4 of the dividend received
B) Shareholders <u>may not be entitled to a tax credit</u> , the dividend is paid from the net profits exempt from corporate income tax.	0.010	-
Total Dividend per share	0.250	

The appropriation of profit and the distribution of a dividend for the year 2020 will be proposed to the Annual General Meeting of Shareholders No. 1/2021 for approval.

3. That the re-election of the following directors, who retired by rotation, was approved. The re-elections will be proposed to the Annual General Meeting of Shareholders No. 1/2021 for approval.

3.1 Mr. Chin-Lung Tseng	Chairman
3.2 Mr. Chih-Hung Lin	Director and Chief Operating Officer
3.3 Mr. Wisit Wongpaisan	Director

4. That the following remuneration of directors was approved. The remuneration of directors will be proposed to the Annual General Meeting of Shareholders No. 1/2021 for approval.

Directors' remuneration	Amount
Directors' bonus	Not exceeding Baht 12.80 million (for year 2020)
Audit Committee bonus	Not exceeding Baht 0.50 million (for year 2020)
Board attendance and monthly allowance	Not exceeding Baht 5.00 million (for year 2021)

Note: All Directors can reimburse their travelling & accommodation expenses.

5. That the appointment of the following auditors of Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd as the Company's auditor for the 2021 accounting period was approved. The audit fee, being an amount of Baht 2,490,000 for the 2021 accounting period, which is the same as the audit fee charged for the 2020 accounting period, was approved. The auditors and the audit fee will be proposed to the Annual General Meeting of Shareholders No. 1/2021 for approval.

Auditor's Name	Certified Public Account Number	Number of years the auditor has signed the Company's financial statements
Mrs. Wilasinee Krishnamra	7098	2 Years (Year 2019-2020)
Mr. Chavala Tienpasertkij	4301	5 Years (Year 2014-2018)
Mr. Wonlop Vilaivaravit	6797	Has never signed the Company's financial statements
Mrs. Nisakorn Songmanee	5035	Has never signed the Company's financial statements

In the event that these auditors are unable to perform their duties, Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd is authorized to assign another of its auditors to perform the audit and to express an opinion on the Company's financial statements in their place.

6. That the Annual General Meeting of Shareholders be held through Electronic Media (E-AGM). The E-AGM No. 1/2021 will be held on 7th April 2021, at 14.00 hrs., at the Company's meeting room, according to the laws and regulations relating to the continuing COVID-19 pandemic situation. The Chief Operating Officer was authorized to consider, approve, and/or amend the date, time and venue for the meeting as appropriate. The agenda of the Annual General Meeting of Shareholders is as follows:

1. To consider and certify the minutes of the Annual General Meeting of Shareholders No.1/2020 held on 22nd September 2020;
2. To acknowledge the Board of Directors' Annual Report for 2020;
3. To consider and approve the audited financial statements for the year ended 31st December 2020;
4. To consider and approve the appropriation of profit and the distribution of a dividend for the year 2020;
5. To consider and approve the re-election of Directors who retire by rotation;
6. To consider and approve the Directors' remuneration for 2021;
7. To consider and approve the appointment of the auditors and the audit fee for 2021;
8. Other business (if any).



7. Approved the Record Date of 10th March 2021 to determine the shareholders who are entitled to attend and vote at the Annual General Meeting of Shareholders through Electronic Media (E-AGM) No. 1/2021.

The Notice of the Annual General Meeting of Shareholders No.1/2021 and the enclosures including the Guidelines for attending the Annual General Meeting of Shareholders through Electronic Media (E-AGM) both in Thai and English will be available on the Company's website from 5th March 2021 at www.kgiworld.co.th.

Please be informed accordingly.

(Mr. Chih-Hung Lin)
Chief Operating Officer

Contact: Company Secretary Office
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