

Form to Report on Names of Members and Scope of Work of the Audit Committee

The Board of Directors meeting of KGI Securities (Thailand) Public Company Limited

No. 1/2021 held on 24 February 2021 resolved the meeting's resolutions in the following manners:

Renewal for the term of audit committee :

Chairman of the audit committee Member of the audit committee

Mr. Picharn Kullavanijaya

, the appointment of which shall take an effect as of 24 February 2021

Determination/Change in the scope of duties and responsibilities of the audit committee with the following details:

- None of change -

, the determination/change of which shall take an effect as of -

The audit committee is consisted of:

1. Chairman of the audit committee Mr. Picharn Kullavanijaya remaining term in office 1 year
2. Member of the audit committee Dr. Don Bhasavanich remaining term in office 2 years
3. Member of the audit committee Mr. Pradit Sawattananond remaining term in office 1 year

Secretary of the audit committee : Ms. Rungthip Vanitchapan

Enclosed hereto is - copy of the certificate and biography of the audit committee. The audit committee number 3 have adequate expertise and experience to review creditability of the financial reports.

The audit committee of the company has the scope of duties and responsibilities to the Board of Director on the following matters:

1. To review the Company's financial reporting process to ensure its accuracy and adequacy.
2. To review the Company's internal control systems and internal audit systems to ensure that they are suitable and effective, to determine the internal audit department's independence, and to approve the appointment, transfer and/or dismissal of the head of the internal audit department or any other unit responsible for internal audit.
3. To review the Company's compliance with laws relating to securities and the stock exchange, the SET's regulations, and laws relating to the Company's business.
4. To consider, select, nominate and terminate an independent person to be the Company's auditor, and to propose such person's remuneration, and to attend a meeting with the auditor at least once a year at which the Company's management is not present.
5. To review any connected transactions, or transactions that may lead to conflicts of interest, to ensure that they are in compliance with the relevant laws and the SET's regulations, and that they are in the best interests of the Company.
6. To review the Company's risk management policies and procedures to ensure that they are suitable and efficient.
7. To review the Company's compliance with private sector's anti-corruption and certification programs, including the Collective Action Coalition Against Corruption's Self-Evaluation Tool.
8. To prepare and to disclose in the Company's annual report, an audit committee report which must be signed by the audit committee's chairman and contain at least the following information:
 - 8.1 an opinion on the accuracy, completeness and creditability of the Company's financial statements,
 - 8.2 an opinion on the adequacy of the Company's internal control systems,
 - 8.3 an opinion on the compliance with the relevant laws relating to securities and the stock exchange, the SET's regulations, and other laws relating to the Company's business,
 - 8.4 an opinion on the suitability of the auditor,
 - 8.5 an opinion on any transactions that may involve conflicts of interests,
 - 8.6 the number of the audit committee meetings, and the attendance at such meetings by each committee member,
 - 8.7 an opinion or overview comment by the audit committee regarding the performance of its duties in accordance with the charter,
 - 8.8 any other transactions which, in the audit committee's opinion, should be disclosed to the Company's shareholders and general investors.
9. In the performance of its duties, if it is found or suspected that a transaction or any of the following acts has taken place, which may materially affect the Company's financial condition or operating results, the audit

committee shall report it to the board of directors for rectification within a period of time to be set by the audit committee:

- a transaction which causes a conflict of interest,
- any fraud, irregularity, or material defect in an internal control system,
- an infringement of the laws relating to securities or the stock exchange, the SET’s regulations, or any other law relating to the Company’s business.

If the Board of Directors or management fails to make a rectification within the specified time, any audit committee member may report the transaction or act to the Office of the Securities and Exchange Commission or the Exchange.

10. If the auditor becomes suspects that a director, manager, or any person responsible for the Company’s operations has violated any relevant securities law, they should report the evidence relating to such event to the audit committee for investigation immediately. The audit committee will report the results of its preliminary investigation to the Office of the Securities and Exchange Commission and to the auditor within 30 days. Notification of the suspicious events and procedures for investigating such shall comply with the notification of the Capital Market Supervisory Board.
11. To perform any other act as assigned by the Board of Directors and accepted by Audit Committee.

The company hereby certifies that

1. The qualifications of the aforementioned members meet all the requirements of the Stock Exchange of Thailand; and
2. The scope of duties and responsibilities of the audit committee as stated above meet all the requirements of the Stock Exchange of Thailand

Signed

(Mr. Chih-Hung Lin)
Chief Operating Officer

Signed

(Ms. Suchada Sodthibhakup)
Executive Director