

Headline:

Report on the results of sale of common shares offered to existing common shareholders and existing preferred shareholders (F53-5)

Security Symbol:

JUTHA

Announcement Details

Report on the results of sale of securities (F53-5)
 Name of Company JUTHA MARITIME PUBLIC COMPANY LIMITED
 Date 02-Feb-2021

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Ratio (old shares : new shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Existing common shareholders	105,340,949	3.00 : 1.00	0.30	From 20-Jan-2021 to 26-Jan-2021	105,339,254	1,695
Existing preferred shareholders	850,000	3.00 : 1.00	0.30	From 20-Jan-2021 to 26-Jan-2021	848,310	1,690
Summary					106,187,564	
Total amount (baht)	31,856,269.20					
Total expense (baht)	4,603,090.00					
Expense details	1.Legal fee 2.IFA fee 3.RO agent fee 4.Registration fee 5.Other expenses Remark: Expenses above have been incurred for Private Placement(PP) and Right Offering (RO)					
Net amount received (baht)	27,253,179.20					

Signature _____
 (Mr.Chanet Phenjati)
 President
 Authorized to sign on behalf of the company

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