

Headline: Report on the results of the Exercise of ESOP-W1, ESOP-W2 and ESOP-W3 (F53-5)

Security Symbol: S

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company SINGHA ESTATE PUBLIC COMPANY LIMITED
Date 01-Feb-2021

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants for the Subscription of the Ordinary Shares of Singha Estate Public Company Limited to be issued and offered for sale to the Directors and Employees of the Company and/or its Subsidiaries No. 1 (ESOP-Warrant-1)(ESOP-W1)	50,000,000	50,000,000	1.00 : 1.00	6.05	29-Jan-2021	0	50,000,000
Warrants for the Subscription of the Ordinary Shares of Singha Estate Public Company Limited to be issued and offered for sale to the Directors and Employees of the Company and/or its Subsidiaries No. 2 (ESOP-Warrant-2)(ESOP-W2)	50,000,000	50,000,000	1.00 : 1.00	6.05	29-Jan-2021	0	50,000,000
Warrants for the Subscription of the Ordinary Shares of Singha Estate Public Company Limited to be issued and offered for sale to the Directors and Employees of the Company and/or its Subsidiaries No. 3 (ESOP-Warrant-3)(ESOP-W3)	50,000,000	50,000,000	1.00 : 1.00	4.28	29-Jan-2021	0	50,000,000

Summary

Total exercised shares / converted shares (common shares) 0

Signature _____
(Mr. Naris Cheykin)
Director and Chief Executive Officer
Authorized to sign on behalf of the company

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