



No. IR.7/2021

Micro Leasing Public Company Limited  
863/3 Petchkasem Road, Sanamchan  
Sub-district, Mueang Nakhon Pathom District,  
Nakhon Pathom Province 73000

28 January 2021

Subject Report on Utilization of Funds from Capital increase Raised from Initial Public Offering  
To Managing Director  
The Stock Exchange of Thailand

We, Micro Leasing Public Company Limited (the "Company") has placed the Initial Public Offering (IPO) since 21-23 September, 2020 at the amount of 235,000,000 shares, the par value of IPO is 2.65 Baht, and registered the ordinary shares from capital increase raised to the Stock Exchange of Thailand on 1<sup>st</sup> October 2020. The Company has received total capital increase at the amount of 622.75 Million Baht after deduction distribution and underwriter fees as well as other expenses incurred from the offering, the remaining proceeds are in the amount of 595.60 Million Baht.

The Company would like to report the utilization of capital increase as of 31 December 2020 as follows:

(Unit : Million Baht)

Use of Proceeds	Estimated Utilization	Actual Utilization until 31 December 2020	Balance As of 31 December 2020
1.Capitals for the expansion of the hire purchase business	435.60	184.70	250.90
2.Repayment of the loans from financial Institutions	150.00	150.00	-
3.Investment in Information technology systems.	10.00	-	10.00
<b>Total</b>	<b><u>595.60</u></b>	<b>334.70</b>	<b>260.90</b>

Please be informed accordingly,

Regards,

(Mr.Kandanai Chonsuwat)

Chief Financial and Accounting officer

(Ms. Narumon Waewsuwun)

Investor Relation

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