

AJA.003/2021

January 26<sup>th</sup>, 2021

Subject Report of the utilization of increase capital  
To The President  
The Stock Exchange of Thailand

AJ Advance Technology Public Company Limited (“the Company”) would like to report the use of proceeds from capital increased as following details:

1. Capital increase from share conversion of warrant number 1 (“AJA-W1”). The first exercise date and the last exercise date will be on September 30<sup>th</sup>, 2015 and November 20<sup>th</sup>, 2019.

No warrants were exercised during July to December 2020

Fund Raising Objective	Beginning Balance As of 30 <sup>th</sup> June 2020	Utilization amount from 1 <sup>st</sup> July 2020 to 31 <sup>st</sup> December 2020	Ending Balance As of 31 <sup>st</sup> December 2020
Working Capital	71,996.94 THB	-	71,996.94 THB

Please be informed accordingly,

Sincerely yours,



(Mrs.Prangthip Chanvisitsak)

Company Secretary