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Ref: 0163/119

28th August 2020

Re: Notification on the resolution of Board of Directors meeting of share repurchase

To: President of the Stock Exchange of Thailand

Ref: End of share repurchase project letter on 10th March 2020

According to Banpu Public Company Limited letter informed the completion of share repurchase project as reference dated on 10th March 2020. The Company would like to inform the Stock Exchange of Thailand that Board of Directors' Meeting No. 9/2020 which was held on 28th August 2020 has resolved not to resell repurchased shares of 87,344,000 shares or equivalent to 1.69% of the total paid-up shares of the Company and to decrease registered paid-up capital by writing off the repurchase shares which have not been resold immediately.

To comply with the rules and regulations under Stock Exchange of Thailand, Board of Directors' approved the resale period to be started from 14th -18th September 2020, the details as in Share Resale Disclosure Form (Form TS-7) and also approved to decrease registered paid-up capital by writing off the repurchase shares which have not been resold immediately after end of resale period for total of 87,344,000 shares or equivalent to 1.69% of the total paid-up shares to be in compliance with the relevant regulations and laws

Please be informed accordingly.

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)
Chief Executive Officer

(Form TS-7)

Share Resale Disclosure Form

Banpu Public Company Limited

28 August 2020

We, Banpu Public Company Limited, hereby notify the resolution of the board of directors, no.9/2020, held on 28 August 2020, regarding the approval on the resale of share repurchased with the details as follows:

1. Number of shares to be resold is 87,344,000 shares or equal to 1.69% of the total of paid up shares.

2. Procedure for share resale

on the stock of Exchange of Thailand

by public offering

The period for the resale of shares will be from 14 September 2020 to 18 September 2020 (after 6 months from completion date of share repurchase and not later than 3 years from such date)

Remarks: The company has to disclose the proposed share resale not later than 14 days prior to the date on which the shares will be resold.

3. The principle used to determine the resale price.

The resale price will not be lower than 85% of the average closing price of the last 5 trading days. Provided that at the end of the period of share resale, there are shares that still remain unsold, Banpu will decrease the capital by writing off such unsold shares.

The Company certifies that information contained in this report is true and complete in all respects.

Sign _____

(Mrs.Somruedee Chaimongkol)

Chief Executive Officer