

HEAD OFFICE :

223/61, 14th Fl., Country Complex Tower A, Sunpawut Rd., Bangna Tai,
Bangna, Bangkok 10260, Thailand.

Tax ID:0107547000958 Tel : (662) 361-5599 Fax:(662) 361-5036

Ref: Bor Jor. 017/2020

July 10, 2020

Subject : Report of information on connected transaction in the rental of real estate
To : President of the Stock Exchange of Thailand

As shown in the financial statements for the first quarter ended March 31, 2020 of Super Energy Corporation Public Company ("the Company") in note to the financial statements no.6 the related transaction in transaction of office rental from Bangna Asset Co., Ltd. The value of transaction is worth over 0.03% but less than 3% of net tangible assets (NTA). The Company would like to report the related transaction on the office rental as the detail below;

1. Date of transaction

On July 15, 2017, on August 1, 2017, on December 15, 2017 and on September 12, 2019 ("the rental contract date")

2. Parties involved

Rental contract No.1

Lessee : Bangna Asset Co., Ltd.
Lessor : Super Energy Corporation PCL.

Rental contract No.2 and the contract attached

Lessee : Bangna Asset Co., Ltd.
Lessor : Super Energy Corporation PCL.

Rental contract No.3

Lessee : Bangna Asset Co., Ltd.
Lessor : Super Energy Corporation PCL.

3. General Characteristics of Transaction

The space rental building for use as offices of the Company and its subsidiaries which is located at Country Complex Building A , Sanpawut Road, Bang-Na, Bangkok

Rental contract	Period	Months	Area (Sqm.)	Rental Rate (Baht/Sqm.)	Monthly Rental (Baht/Month)	Rental fee throughout the rental contract (Baht)
Rental contract No.1	1 Aug. 17 - 31 July 20	36	250.00	350	87,500	3,150,000.00
Rental contract No.2	1 Sep 17 - 31 Aug 20	36	443.57	350	155,250	5,588,982.00
The contract attached to the rental contract No.2	15 Sep 19 - 31 Aug 20	12	310.32	400	124,128	1,489,536.00
Rental contract No.3	1 Jan 18 - 31 Aug 20	32	3,362.61	350	1,176,914	37,661,232.00
	Total					47,889,750.00

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4. Total Value of transaction

The total value will amount of Baht 47.89 million throughout the rental contract, as of March 31, 2020 audited by the auditor , the company's NTA is amount of Baht 15,321.13 million, the transaction size equal to 0.31% of NTA.

The transaction is considered to be related transaction types of the rental property under the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning Connected Transactions, 2003. The transaction size is considered according to the middle size of connected transaction of listed company rule, which is worth over 1 million baht but less than 20 million baht or 0.03% but less than 3% of net tangible assets (NTA). The Company is required to get approval from the Board of Directors and has to disclose the information to The Stock Exchange of Thailand.

5. Particulars of related person

The company, which owns the office space for rent as specified in the rental contract above has M.R. Sasijutapa Varavarn holds 99.17% of the authorized capital and paid-up company. M.R. Sasijutapa Varavarn is the mother of Mr.Jormsup Lochaya, the chairman of the Company.

6. Interested Directors

The Company has taken action to ensure that the interested directors are not participating in the meeting and not entitled to vote on the adoption of resolution in the meeting on the agenda to approve the entry into this related transaction.

7. The Board of Director's opinion

The Board of Directors' Meeting No. 6/2019 held on 13 November, 2019 ,in which there were no interested directors or connected persons to attend the meeting and vote considered that the transaction shall be a beneficial for the company and reasonable and the rental rates are comparable to the market rental rates. The Board of Directors has therefore adopted a resolution approving the entry into the said transaction.

However, in the Board of Directors for approve the financial statements at each time; the management has submitted the information for approval.

8. The Audit Committee' opinion which is difference from the Board of Director's opinion

None



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Please be informed accordingly.

Yours Sincerely,

(Mr. Jormsup Lochaya)
Chairman of the board