

**Headline:** Report on the results of the Exercise of preferred stock (F53-5)

**Security Symbol:** TCAP

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company THANACHART CAPITAL PUBLIC COMPANY LIMITED  
Date 18-May-2020

Report on the results of the Exercise of preferred stock as follow

Name of Preferred Stock	Number of converted preferred stock (shares)	Number of non converted preferred stock (shares)	Ratio (Preferred shares : shares)	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
THANACHART CAPITAL PUBLIC COMPANY LIMITED(TCAP-P)	0	13,156	1.00 : 1.00	0.00	From 15-May-2020 To 15-May-2020	0	13,156

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Mr. Panupan Tuangthong)  
Company Secretary (Authorized person)  
Authorized to sign on behalf of the company

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