



-Translation-

Ref. No. 051/2020

May 14, 2020

Subject: Notification of Information on the Connected Transaction

To: President
The Stock Exchange of Thailand

Sub Sri Thai Public Company Limited ("the Company") would like to inform you that the Company's directors have purchased debentures of the Company which is considered as connected transaction with the following details:

1. Date of Transaction

The Company has issued and offered Debentures of Sub Sri Thai Public Company Limited No. 1/2563 to institution investors and high net worth investors PP (II&HNW). During the subscription period between 11 - 13 May 2020, it appears that the Company's directors have reserved the debentures of the Company which is considered a connected person

2. Related Parties and Relationship with the Listed Company

Name of the recipient of the financial assistance : Sub Sri Thai Public Company Limited
Name of the offer persons of the financial assistance : Connected persons whose names are as follows;

Company	Connected Persons	Position	Relationship
Sub Sri Thai Public Company Limited	1. Miss Duangdao Chinthammit	Director and Authorized Directors who could sign on behalf the Company	Company's Director
	2. Miss Duangkae Chinthammit	Director	Company's Director

3. General Explanation regarding Nature of the Connected Transaction

The Company has issued and offered Debentures of Sub Sri Thai Public Company Limited No. 1/2563 to institution investors and high net worth investors PP (II&HNW) in amount of not more than 600 million baht and the company's directors whose names appear in No. 2 have also purchased



debentures of the Company in amount of 20 million baht. The term and conditions of the debentures are the same for all debenture holders with the following details:

Type of Debentures	Name-registered form, unsubordinated debentures unsecured debentures with debenture holder representatives and the issuer's call option
Interest Rates	fix rate of 5.70% per annual
Offering Units	Not more than 600,000 units
Face Value / Offering Price	1,000 Baht/ unit
Total Amount	Not more than 600,000,000 Baht
Issue Date	May 14, 2020
Maturity Date	November 14, 2021
Early Redemption	The issuer can exercise the right to redeem the debentures before the maturity date
Interest Payment Date	Payable quarterly

4. Total Value, Size of the Transaction, and Criteria to Value the Transaction

- The sizing of transaction is 1.71 million Baht

Subject	Regulations	Sizing	Action of company
Related transaction Measurement	Compensation or benefits that must be paid to connected persons throughout the period of financial assistance	Borrowing money 20 million baht for 1 year 6 months with fix interest at rate 5.7%. The transaction size will be 1.71 million Baht	The size of transaction is larger than 1 million Bath but not more than 20 million Baht which considered as a medium transaction. The Company is required to get approval from the Board of Directors' meeting and disclose information to the Stock Exchange of Thailand.



5. The Characteristics and scope of the interest of the connected persons to enter to the connected transaction

This transaction is considered as the connected transaction regarding the receipt of financial assistance pursuant to the Notification of the Capital Market Supervisory Board No. Tor Jor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand entitled Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 ("Connected Transaction Rules"), and its amendments. The size of transaction is larger than 1 million Bath but not more than 20 million Baht which considered as a medium transaction so that the Company is required to get approval from the Board of Directors' meeting and disclose information to the Stock Exchange of Thailand.

6. Conditions that affects the shareholders

-None-

7. Opinions of the Board of Director concerning the connected transaction

The Board of Directors has considered and opined that the transaction is reasonable and beneficial to the Company during economic recession period, It will make the company capital structure more strength.

8. Opinions of the Audit Committee and/or the Board of Directors which is different form the Opinions of the Directors about the Connected Transaction (no.7)

-None-

Please be informed accordingly

Yours Sincerely,

Sub Sri Thai Public Company Limited

(Mr. Supasith Sukhanindr)

Chief Executive Officer and President