

**HEAD OFFICE :**

223/61, 14<sup>th</sup> Fl., Country Complex Tower A. Sunpawut Rd., Bangna Tai,  
Bangna, Bangkok 10260, Thailand.

Tax ID:0107547000958 Tel : (662) 361-5599 Fax:(662) 361-5036

Ref: Bor. Jor. 013/2020

May 8, 2020

Subject: The schedule to exercise warrants of Super Energy Corporation Public Company Limited Series 4 (SUPER-W4) – the 11<sup>th</sup> exercise

To: President  
The Stock Exchange of Thailand

Pursuance to the issuing and allotting of warrants to purchase ordinary shares of Super Energy Corporation Public Company Limited Series 4 (“SUPER-W4”) in amount of 5,469,683,077 units, the warrants can be exercised on the last business day of February, May, August and November each year until the date of expiration of the Warrants.

We would like to inform the schedule and procedures to the 11<sup>th</sup> exercise of SUPER-W4 in amount of 5,469,683,077 units as follows:

|  |  |
|--|--|
| 1. Exercise date   | : May 29, 2020   |
| 2. Notification period to the exercise of warrant  | : May 22 and 25-28, 2020 during 8.30 – 15.30 hrs.  |
| 3. The Exercise Ratio and The Exercise Price   | : 1 unit of SUPER-W4 : 1 ordinary shares at THB 2.49 per share except in case of the adjustment to the term of right   |
| 4. Contact Place to exercise the Rights Warrants and to get the Exercise Intension Forms | : The Company has appointed the Agent Receiving Exercise Intention as follows:<br>Meechai Thailand Law office Company Limited<br>Address : 223/96 Country Complex Tower A, 21 floor, Sanphawut Road, Bangna Bangkok 10260<br>Tel : 02 720 7797, 02 720 7708<br>Fax : 02 720 7808<br>Contact person : Miss Thanida Meesai / Miss Kornkamon Luangwirun /Miss Valaiporn Leela   |
| 5. Payment Method  | : The payment in full amount as specified in the exercise form by not more than the exercise date as choose one of the following method.<br><br>5.1 By cash, Cheques, Drafts, Bill of exchanges or payment orders from banks which can be cashed in Bangkok when called within 2 working days prior to the exercise date and shall be made payable to “Super Energy Corporation Public Company Limited” (The last payment date of Cheque is <u>May 26, 2020</u> and please brings them to us on <u>May 26, 2020</u> before 12.00 a.m.)<br><br>5.2 By transferring cash to the Company's saving account named “Super Energy Corporation Public Company Limited” Account No. 180-0-17364-4, Krung Thai Bank Public Company Limited, Sanpawut Branch and also send copy of pay-in slip to the Company. (Transfers can be made from May 21-27, 2020) Shareholders shall be responsible for any related expenses and bank's fees (if any) apart from the subscription amount. |

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6. Supporting credence for subscription : 6.1 Warrant certificate or certificate representing the warrant. In case, warrant is in scripless system then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate or the issuance of the certificate representing the warrant in the form prescribed by the SET with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of warrant certificate. TSD will issue the substitute for the warrant holder to use as the supplemental evidence for exercise the warrants.

6.2 Duly and accurately completed exercise form with the signature of the warrant holders. The warrant holders may request and obtain the exercise form from the Agent Receiving Exercise Intention or download the form via the company's website : [www.supercorp.co.th](http://www.supercorp.co.th)

6.3 The payment documents

6.4 Evidences supporting share subscription

- 1) Thai Individual person: Duly certified copy of identification card (in case, warrant holder is a minor, it must be accompanied with certified copy of parent's identification card and a certified copy of household registration of the minor)
- 2) Foreign Individual person: Duly certified copy of passport
- 3) Thai Juristic Person: Duly certified copy of corporate affidavit from Ministry of Commerce (within 6 months prior to exercise date) and evidence of the authorized persons as specified in 1) or 2)
- 4) Foreign Juristic Person: Duly certified copy of certificate of incorporation certified by Notary Public (within 6 months prior to exercise date) and evidence of the authorized persons as in 1) or 2)
- 5) Warrant holders are responsible for the payment of all taxes, stamp duties, official fees and registration fees arising from the exercise of their warrants

To enhance the subscription efficiency and facilitate the shareholders, the Issuer has already utilized the new subscription system via electronic channel. The System provides shareholders additional channel to subscribe/exercise/ convert of the above securities via broker/custodian. The Issuer will therefore send the information of rights offering to the broker/custodian that shareholder deposits the above securities into its account. [Shareholder can contact your broker/custodian to input the subscription/ exercising/ conversion via Digital Subscription System or DSS without having to submit a copy of your ID document.](#) (See more details at [www.set.or.th/tsd](http://www.set.or.th/tsd))



**SUPER ENERGY CORPORATION PUBLIC COMPANY LIMITED**

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The exercise of warrant is subject to the Terms and Conditions of Right Offering of the Warrants of Super Energy Corporation Public Company Limited Series 4 (SUPER-W4) to Existing Shareholders

Please be informed accordingly.

Yours Sincerely

(Mr.Jormsup Lochaya)  
Chairman to the board



The warrant exercise form for the Warrants to Purchase the Ordinary Shares of Super Energy Corporation Public Co., Ltd. Series 4 (SUPER-W4)  
Exercise period is from 8.30 AM. to 3.30 PM. on the last business day of February, May, August and November each year until the date of expiration of the Warrants.

The first exercise date shall be on 30<sup>th</sup> November 2017 and the last exercise date shall be on 31<sup>th</sup> August 2020.

To Board of Directors of Super Energy Corporation Public Company Limited

Date to notify the intention to exercise

Name (Mr., Mrs., Ms., Co.,Ltd)..... Current Address No..... Moo.....  
Soi..... Road..... Sub-District..... District..... Province.....  
Postal Code..... Telephone..... Sex..... Nationality..... Occupation..... Tax ID No.....

Please specify type of the person notifying the intention to exercise warrant

Thai individual Identification No.....  Thai juristic entity Company Registration No.....  
 Alien Individual Alien Card/Passport No.....  Alien juristic entity Company Registration No.....

Being the warrant holder of Super Energy Corporation Public Company Limited

I hereby intend to exercise the right to purchase the ordinary shares of Super Energy Corporation Public Company Limited as follows:

| 1. Number of the warrants to be exercised<br>(Unit) | Exercise ratio<br>(Warrant : Share) | 2. Number of the ordinary shares to be<br>received from the exercise (shares) | Exercise price<br>(Baht/Share) | 3. Totaling of payment of the subscribed shares<br>(Baht) |
|---|-------------------------------------|---|--------------------------------|---|
|   | 1 : 1                               |   | 2.49                           |   |

4. I herewith submit the payment of the ordinary shares by

Money Transfer to "Super Energy Corporation Public Company Limited " Krung Thai Bank, Saving Account No.180-0-17364-4  
 Cash  Cheque  Cashier's Cheque  Draft  Others.....

Payable to Super Energy Corporation Public Company Limited"

Cheque No..... Date..... Bank..... Branch.....

5. I hereby have delivered the warrant certificates and receive the less warrants, which are not exercised (if any) as follows:

Warrant Substitute number .....amount..... units  
 Amount of delivered warrants.....certificate(s) with the following details:  
Warrants certificate(s) No..... amount .....units  
Warrants certificate(s) No..... amount .....units  
The total number of delivered warrants.....units  
Amount of the less warrants which are not exercised (if any).....units

6. Method of receiving the warrants which are not exercised (if any):

Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on..... Participant No.....  
to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No..... I have with that company.  
 Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit the said warrant with "Thailand Securities Depository Company Limited"  
into the issuer's account for Account NO.600.  
 Issue the warrant certificate in my name and delivered to me within 15 days after the exercise date. I also agree that I may receive the warrant certificate after the Stock Exchange of Thailand has  
approved the listing and the trading of the Company's share on the Stock Exchange of Thailand

7. If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on..... Participant No.....  
to deposit those common shares with Thailand Securities Depository Company Limited for securities trading account No..... I have with that company.  
 Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such share with "Thailand Securities Depository Company Limited" into the  
issuer's account for Account NO.600.  
 Issue the common share certificates in my name and delivered to me within 15 days after the exercise date. I also agree that I may receive the ordinary shares certificate after the Stock Exchange  
of Thailand has approved the listing and the trading of the Company's share on the Stock Exchange of Thailand

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification  
with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed..... Warrant Holder

Super Energy Corporation Public Co., Ltd.

Notification No.....

received payment from (Warrant holder's name)..... who agrees to exercise the warrants of the Company

| Number of the warrants to be exercised<br>(Unit) | Exercise ratio<br>(Warrant : Share) | Number of the ordinary shares to be<br>received from the exercise (shares) | Exercise price<br>(Baht/Share) | Totaling of payment of the subscribed shares<br>(Baht) |
|--|-------------------------------------|--|--------------------------------|--|
|  | 1 : 1                               |  | 2.49                           |  |

Paid by  Money Transfer  Cash  Cheque  Cashier's Cheque  Draft  Others.....  
Cheque No..... Date..... Bank..... Branch.....

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on..... Participant No.....  
to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No..... I have with that company  
 Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such share with "Thailand Securities Depository Company Limited" into  
the issuer's account for Account NO.600.  
 Issue the common share certificates in my name and delivered to me within 15 days after the exercise date.

Authorized Officer.....

## BROKER

| PARTICIPANT NO | COMPANY NAME  | PARTICIPANT NO | COMPANY NAME   |
|----------------|---|----------------|--|
| 002            | TISCO SECURITIES COMPANY LIMITED                          | 032            | KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED             |
| 003            | COUNTRY GROUP SECURITIES PUBLIC COMPANY LIMITED           | 033            | FINANSA SECURITIES LIMITED                                   |
| 004            | DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED         | 034            | PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED         |
| 005            | Land and Houses Securities Public Company Limited         | 038            | AEC SECURITIES PUBLIC COMPANY LIMITED                        |
| 006            | PHATRA SECURITIES PUBLIC COMPANY LIMITED                  | 048            | AIRA Securities Public Company Limited                       |
| 007            | CGS-CIMB Securities (Thailand) Co., Ltd.                  | 050            | ASL Securities Company Limited                               |
| 008            | ASIA PLUS SECURITIES COMPANY LIMITED                      | 051            | SBI THAI ONLINE SECURITIES CO.,LTD.                          |
| 010            | Merrill Lynch Securities (Thailand) Limited               | 052            | GMO-Z com Securities (Thailand) Limited                      |
| 011            | KASIKORN SECURITIES PUBLIC COMPANY LIMITED                | 200            | MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED |
| 013            | KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED          | 211            | UBS SECURITIES (THAILAND) LIMITED                            |
| 014            | CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED          | 213            | ASIA WEALTH SECURITIES COMPANY LIMITED                       |
| 015            | KINGSFORD SECURITIES PUBLIC COMPANY LIMITED               | 221            | MERCHANT PARTNERS SECURITIES PUBLIC LIMITED                  |
| 016            | THANACHART SECURITIES PUBLIC COMPANY LIMITED              | 224            | BUALUANG SECURITIES PUBLIC COMPANY LIMITED                   |
| 019            | YUANTA SECURITIES (THAILAND) COMPANY LIMITED              | 225            | CLSA SECURITIES (THAILAND) LIMITED                           |
| 022            | TRINITY SECURITIES COMPANY LIMITED                        | 229            | JPMORGAN SECURITIES (THAILAND) LIMITED                       |
| 023            | SCB SECURITIES COMPANY LIMITED                            | 230            | GLOBEX SECURITIES COMPANY LIMITED                            |
| 026            | UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED | 244            | MACQUARIE SECURITIES (THAILAND) LIMITED                      |
| 027            | RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED          | 247            | CREDIT SUISSE SECURITIES (THAILAND) LIMITED                  |
| 029            | KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED                | 248            | KT ZMICO SECURITIES COMPANY LIMITED                          |
| 030            | I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED              | 924            | FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED             |

## SUB-BROKER

| PARTICIPANT NO | COMPANY NAME                           | PARTICIPANT NO | COMPANY NAME  |
|----------------|--|----------------|---|
| 242            | CITICORP SECURITIES (THAILAND) LIMITED | 255            | GT Wealth Management Company Limited                    |
| 251            | HUASENGHENG GOLD FUTURES CO.,LTD.      | 256            | Classic ausiris investment advisory securities Co.,Ltd. |
| 252            | YLG Bullion & Futures Co.,Ltd          | 257            | SCB-Julius Baer Securities Co.,Ltd                      |

As of May 2,2019

**CUSTODIAN**

| PARTICIPANT NO | COMPANY NAME   | PARTICIPANT NO | COMPANY NAME  |
|----------------|--|----------------|---|
| 236            | TISCO BANK PUBLIC COMPANY LIMITED  | 408            | GOVERNMENT SAVINGS BANK                                   |
| 245            | THANACHART BANK PUBLIC COMPANY LIMITED   | 410            | BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY       |
| 301            | CITIBANK, N.A.   | 411            | BANGKOK BANK PUBLIC COMPANY LIMITED                       |
| 302            | THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED                                      | 412            | Srisawad Finance Public Company Limited                   |
| 303            | BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY  | 413            | MIZUHO BANK,LIMITED BANGKOK BRANCH                        |
| 304            | THE HONGKONG AND SHANGHAI BANKING CORP.,LIMITED BKK.                                 | 415            | BANK OF AMERICA, NATIONAL ASSOCIATION                     |
| 305            | THE KRUNG THAI BANK PUBLIC COMPANY LIMITED   | 416            | DEUTSCHE BANK AG BANGKOK BRANCH                           |
| 308            | KASIKORNBANK PUBLIC COMPANY LIMITED (CUSTODIAN)                                      | 417            | RHB BANK BERHAD   |
| 312            | STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED                                | 418            | BNP PARIBAS   |
| 316            | INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED                | 420            | BANK FOR AGRICULTURE AND AGRICULTURAL CO-OPERATIVES       |
| 318            | DEUTSCHE TRUSTEE COMPANY LIMITED   | 421            | GOVERNMENT HOUSING BANK                                   |
| 320            | DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-CU                                   | 424            | ISLAMIC BANK OF THAILAND                                  |
| 324            | UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED                                   | 425            | KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)     |
| 328            | BANK OF AYUDHYA PUBLIC COMPANY LIMITED   | 426            | Oversea-Chinese Banking Corporation LTD. Bangkok Branch   |
| 329            | TMB BANK PUBLIC COMPANY LIMITED  | 427            | SUMITOMO MITSUI TRUST BANK (THAI) PCL.                    |
| 330            | THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.- BOND                                   | 428            | ANZ Bank (Thai) Public Company Limited                    |
| 334            | TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN                                   | 429            | MEGA INTERNATIONAL COMMERCIAL BANK PUBLIC COMPANY LIMITED |
| 336            | KIATNAKIN BANK PUBLIC COMPANY LIMITED  | 512            | SMALL AND MEDIUM ENTERPRISE DEVELOPMENT BANK OF THAILAND  |
| 337            | TMB BANK PUBLIC COMPANY LIMITED  | 513            | KIATNAKIN BANK PUBLIC COMPANY LIMITED-TREASURY            |
| 339            | TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)  | 517            | PTT SAVING AND CREDIT COOPERATIVE, LIMITED.               |
| 340            | JPMORGAN CHASE BANK  | 518            | LAND AND HOUSES BANK PUBLIC COMPANY LIMITED               |
| 343            | CIMB THAI BANK PUBLIC COMPANY LIMITED  | 520            | ONE ASSET MANAGEMENT LIMITED                              |
| 344            | PST FOR CUSTODIAN  | 521            | TMB Asset Management Co., Ltd.                            |
| 345            | THANACHART BANK PUBLIC COMPANY LIMITED FOR CUSTODIAN                                 | 522            | EMPLOYEE IRPC GROUP SAVING AND CREDIT COOPERATIVE LIMITED |
| 346            | LAND AND HOUSES BANK PUBLIC COMPANY LIMITED  | 524            | DEPOSIT PROTECTION AGENCY                                 |
| 347            | KIATNAKIN BANK PUBLIC COMPANY LIMITED  | 525            | KRUNG THAI ASSET MANAGEMENT PCL                           |
| 402            | KASIKORNBANK PUBLIC COMPANY LIMITED (BOND)   | 528            | BJC Staff Savings Cooperative Ltd.                        |
| 403            | INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED (FOR TREASURY) | 529            | MAYBANK ASSET MANAGEMENT (THAILAND) CO.,LTD.              |
| 404            | THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED FOR TREASURY                         | 532            | BANGKOK CAPITAL ASSET MANAGEMENT COMPANY LIMITED          |
| 405            | CIMB THAI BANK PUBLIC COMPANY LIMITED FOR TREASURY OPERATIONS DEPT.                  | 900            | Taiwan Depository & Clearing Corporation                  |
| 407            | SUMITOMO MITSUI BANKING CORPORATION  |                |   |

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