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No. IR001/2020

February 26, 2020

Re: Resolutions of the Board of Directors Meeting No.1/2020

To: President

The Stock Exchange of Thailand

SE-EDUCATION PUBLIC COMPANY LIMITED (the "Company") held the Board of Directors Meeting No.1/2020 on February 26, 2020 which passed the following resolutions:

1. Proposed to consider and approve the Company's Statements of Financial Position as of December 31, 2019, the Income Statement and the Cash Flow Statement, which are audited by the auditor of the year 2019.
2. Proposed to the 2020 the Annual General Meeting of Shareholders to approve not to pay the dividend for 2019 in order to reserve as working capital.
3. Proposed to the 2020 the Annual General Meeting of Shareholders for approval the remuneration of the directors for the year 2020.
4. Proposed to the 2020 the Annual General Meeting of Shareholders for approval of four directors as detail bellows in replacement of those who are due to retire by rotation:
  - 1) Mr. Kachen Benjakul Director, Audit Committee, Independent Director and Chairman of Recruitment & Remuneration Committee.
  - 2) Assoc. Prof. Yuen Poovarawan Director
  - 3) Mr. Worapote Chutchaikulsiri Director, Authorized Signing Director, Deputy Managing Director and Chief Financial Officer
  - 4) Mr. Rungkarn Paisitpanichtrakul Director, Authorized Signing Director, Deputy Managing Director and Company secretary.
5. Proposed to the 2020 the Annual General Meeting of Shareholders for approval of the appointment of auditors for the fiscal years 2020 from Dharmniti Auditing Co., Ltd. As the Company's auditor as follow:
  - 1) Ms. Nanaphat Wannasomboon Auditor Registration No. 7793 and/or
  - 2) Mr. Peradate Pongsathiansak Auditor Registration No. 4752 and/or
  - 3) Miss Sulalit Ardsawang Auditor Registration No. 7517 and/orthe other auditors from Dharmniti Auditing Co., Ltd.  
In this regard, the audit fee for the company for the fiscal year 2020 is Baht 1,090,000.

6. Agreed to propose the minutes of the AGM No.1/2019 for approval in the forthcoming AGM.
7. Approved the AGM No. 1/2020 being held on April 23, 2020 at 2 p.m. The venue will be the conference room 11A of the Interlink Tower Building 9 Floor, ("Nation Tower" - old name) Debaratna Road, Bangna Tai, Bangna, Bangkok to consider for the following agendas:
  1. To adopt the minutes of the General Meeting of Shareholders No. 1/2019 held on April 25, 2019.
  2. To review and approve the Company's performance in 2019 and the Board of Director's report of 2019.
  3. To consider and approve the Company's Statements of Financial Position as of December 31, 2019, the Income Statement and the Cash Flow Statement, which are audited by the auditor of the year 2019.
  4. To approve no distribution of the annual dividend payment for the Company's performance in 2019.
  5. To consider and elect the directors who retire from their tenure.
  6. To consider and appoint the auditor and to set the audit fee for the year 2020.
  7. To approve the fixing of the remuneration of directors for the year 2020.
  8. Other businesses (if any).
8. To schedule the date determine the names of shareholders who are entitled to attend the 2020 Annual General Meeting of Shareholders to be Thursday, 12 March 2020 (Record Date)

Please be informed accordingly.

Yours sincerely,

Mr. Rungkan Paisitpanichtrakul  
Deputy Managing Director and Company Secretary