

**HEAD OFFICE :**

223/61,14<sup>th</sup> Fl., Country Complex Tower A. Sunpawut Rd., Bangna Tai,  
Bangna, Bangkok 10260, Thailand.

Tax ID:0107547000958 Tel : (662) 361-5599 Fax:(662) 361-5036

Ref: Bor. Jor. 005/2020

February 13, 2020

Subject: The schedule to exercise warrants of Super Energy Corporation Public Company Limited Series 4 (SUPER-W4) – the 10<sup>th</sup> exercise

To: President  
The Stock Exchange of Thailand

Pursuance to the issuing and allotting of warrants to purchase ordinary shares of Super Energy Corporation Public Company Limited Series 4 (“SUPER-W4”) in amount of 5,469,683,077 units, the warrants can be exercised on the last business day of February, May, August and November each year until the date of expiration of the Warrants.

We would like to inform the schedule and procedures to the 10<sup>th</sup> exercise of SUPER-W4 in amount of 5,469,683,077 units as follows:

1. Exercise date	: February 28, 2020
2. Notification period to the exercise of warrant	: February 21 and 24-27, 2020 during 8.30 – 15.30 hrs.
3. The Exercise Ratio and The Exercise Price	: 1 unit of SUPER-W4 : 1 ordinary shares at THB 2.49 per share except in case of the adjustment to the term of right (delete any fraction)
4. Contact Place to exercise the Rights Warrants and to get the Exercise Intension Forms	: The Company has appointed the Agent Receiving Exercise Intension as follows: Meechai Thailand Company Limited Address : 223/96 Country Complex Tower A, 21 floor, Sanphawut Road, Bangna Bangkok 10260 Tel : 02 720 7797, 02 720 7708 Fax : 02 720 7808 Contact person : Miss Thanida Meesai / Miss Kornkamon Luangwirun /Miss Valaiporn Leela
5. Payment Method	: The payment in full amount as specified in the exercise form by not more than the exercise date as choose one of the following method.  5.1 By cash, Cheques, Drafts, Bill of exchanges or payment orders from banks which can be cashed in Bangkok when called within 2 working days prior to the exercise date and shall be made payable to “Super Energy Corporation Public Company Limited” (The last payment date of Cheque is <u>February 25, 2020</u> and please brings them to us on <u>February 25, 2020 before 12.00 a.m.</u> )  5.2 By transferring cash to the Company's saving account named “Super Energy Corporation Public Company Limited” Account No. 180-0-17364-4, Krung Thai Bank Public Company Limited, Sanpawut Branch and also send copy of pay-in slip to the Company. (Transfers can be made from February 21-27, 2020)  Shareholders shall be responsible for any related expenses and bank's fees (if any) apart from the subscription amount.

**HEAD OFFICE :**

223/61,14<sup>th</sup> Fl., Country Complex Tower A. Sunpawut Rd., Bangna Tai,  
Bangna, Bangkok 10260, Thailand.

Tax ID:0107547000958 Tel : (662) 361-5599 Fax:(662) 361-5036

6. Supporting credence for subscription : 6.1 Warrant certificate or certificate representing the warrant. In case, warrant is in scripless system then the warrant holders must notify their intention and file the completed application for withdrawal of the warrant certificate or the issuance of the certificate representing the warrant in the form prescribed by the SET with securities companies acting as their brokers. The securities company will then notify TSD to request for withdrawal of warrant certificate. TSD will issue the substitute for the warrant holder to use as the supplemental evidence for exercise the warrants.

6.2 Duly and accurately completed exercise form with the signature of the warrant holders. The warrant holders may request and obtain the exercise form from the Agent Receiving Exercise Intention or download the form via the company's website : [www.supercorp.co.th](http://www.supercorp.co.th)

6.3 The payment documents

6.4 Evidences supporting share subscription

- 1) Thai Individual person: Duly certified copy of identification card (in case, warrant holder is a minor, it must be accompanied with certified copy of parent's identification card and a certified copy of household registration of the minor)
- 2) Foreign Individual person: Duly certified copy of passport
- 3) Thai Juristic Person: Duly certified copy of corporate affidavit from Ministry of Commerce (within 6 months prior to exercise date) and evidence of the authorized persons as specified in 1) or 2)
- 4) Foreign Juristic Person: Duly certified copy of certificate of incorporation certified by Notary Public (within 6 months prior to exercise date) and evidence of the authorized persons as in 1) or 2)
- 5) Warrant holders are responsible for the payment of all taxes, stamp duties, official fees and registration fees arising from the exercise of their warrants

To enhance the subscription efficiency and facilitate the shareholders, the Issuer has already utilized the new subscription system via electronic channel. The System provides shareholders additional channel to subscribe/exercise/ convert of the above securities via broker/custodian. The Issuer will therefore send the information of rights offering to the broker/custodian that shareholder deposits the above securities into its account. [Shareholder can contact your broker/custodian to input the subscription/ exercising/ conversion via Digital Subscription System or DSS without having to submit a copy of your ID document.](#) (See more details at [www.set.or.th/tsd](http://www.set.or.th/tsd))



**SUPER ENERGY CORPORATION PUBLIC COMPANY LIMITED**

**HEAD OFFICE :**

223/61, 14<sup>th</sup> Fl., Country Complex Tower A. Sunpawut Rd., Bangna Tai,  
Bangna, Bangkok 10260, Thailand.

Tax ID:0107547000958 Tel : (662) 361-5599 Fax:(662) 361-5036

The exercise of warrant is subject to the Terms and Conditions of Right Offering of the Warrants of Super Energy Corporation Public Company Limited Series 4 (SUPER-W4) to Existing Shareholders

Please be informed accordingly.

Yours Sincerely

(Mr.Jormsup Lochaya)  
Chairman to the board



The warrant exercise form for the Warrants to Purchase the Ordinary Shares of Super Energy Corporation Public Co., Ltd. Series 4 (SUPER-W4)

Exercise period is from 8.30 AM. to 3.30 PM. on the last business day of February, May, August and November each year until the date of expiration of the Warrants.

The first exercise date shall be on 30<sup>th</sup> November 2017 and the last exercise date shall be on 31<sup>th</sup> March 2020.

To Board of Directors of Super Energy Corporation Public Company Limited

Date to notify the intention to exercise

Name (Mr., Mrs., Ms., Co.,Ltd).....Current Address No.....Moo.....

Soi.....Road.....Sub-District.....District.....Province.....

Postal Code.....Telephone.....Sex.....Nationality.....Occupation.....Tax ID No.....

Please specify type of the person notifying the intention to exercise warrant

- Thai individual Identification No.....  Thai juristic entity Company Registration No. ....
- Alien Individual Alien Card/Passport No. ....  Alien juristic entity Company Registration No.....

Being the warrant holder of Super Energy Corporation Public Company Limited

I hereby intend to exercise the right to purchase the ordinary shares of Super Energy Corporation Public Company Limited as follows:

1. Number of the warrants to be exercised (Unit)	Exercise ratio (Warrant : Share)	2. Number of the ordinary shares to be received from the exercise (shares)	Exercise price (Baht/Share)	3. Totaling of payment of the subscribed shares (Baht)
	1 : 1		2.50	

4. I herewith submit the payment of the ordinary shares by

- Money Transfer to "Super Energy Corporation Public Company Limited " Krung Thai Bank, Saving Account No.180-0-17364-4
- Cash  Cheque  Cashier's Cheque  Draft  Others.....

Payable to Super Energy Corporation Public Company Limited"

Cheque No.....Date.....Bank.....Branch.....

5. I hereby have delivered the warrant certificates and receive the less warrants, which are not exercised (if any) as follows:

- Warrant Substitute number .....amount..... units
- Amount of delivered warrants.....certificate(s) with the following details:
- Warrants certificate(s) No..... amount .....units
- Warrants certificate(s) No..... amount .....units
- The total number of delivered warrants.....units
- Amount of the less warrants which are not exercised (if any).....units

6. Method of receiving the warrants which are not exercised (if any):

- Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No..... to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company.
- Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit the said warrant with "Thailand Securities Depository Company Limited" into the issuer's account for Account NO.600.
- Issue the warrant certificate in my name and delivered to me within 15 days after the exercise date. I also agree that I may receive the warrant certificate after the Stock Exchange of Thailand has approved the listing and the trading of the Company's share on the Stock Exchange of Thailand

7. If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

- Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No..... to deposit those common shares with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company.
- Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such share with "Thailand Securities Depository Company Limited" into the issuer's account for Account NO.600.
- Issue the common share certificates in my name and delivered to me within 15 days after the exercise date. I also agree that I may receive the ordinary shares certificate after the Stock Exchange of Thailand has approved the listing and the trading of the Company's share on the Stock Exchange of Thailand

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed.....Warrant Holder

Super Energy Corporation Public Co., Ltd.

Notification No.....

received payment from (Warrant holder's name).....who agrees to exercise the warrants of the Company

Number of the warrants to be exercised (Unit)	Exercise ratio (Warrant : Share)	Number of the ordinary shares to be received from the exercise (shares)	Exercise price (Baht/Share)	Totaling of payment of the subscribed shares (Baht)
	1 : 1		2.50	

Paid by  Money Transfer  Cash  Cheque  Cashier's Cheque  Draft  Others.....

Cheque No..... Date.....Bank.....Branch.....

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

- Issue the warrant certificate in the name of "Thailand Securities Depository Company Limited for Depositor" and proceed on.....Participant No..... to deposit those warrant certificate with Thailand Securities Depository Company Limited for securities trading account No.....I have with that company
- Issue the common shares in the name of "Thailand Securities Depository Company Limited for Depositor" and deposit such share with "Thailand Securities Depository Company Limited" into the issuer's account for Account NO.600.
- Issue the common share certificates in my name and delivered to me within 15 days after the exercise date.

Authorized Officer.....

BROKER			
PARTICIPANT NO	COMPANY NAME	PARTICIPANT NO	COMPANY NAME
002	TISCO SECURITIES COMPANY LIMITED	032	KTB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	AEC SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
007	CGS-CIMB Securities (Thailand) Co., Ltd.	051	SBI THAI ONLINE SECURITIES CO.,LTD.
008	ASIA PLUS SECURITIES COMPANY LIMITED	052	GMO-Z COM SECURITIES (THAILAND) LIMITED
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	ASIA WEALTH SECURITIES COMPANY LIMITED.
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	MERCHANT PARTNERS SECURITIES LIMITED.
015	APPLE WEALTH SECURITIES COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
023	SCB SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	KT ZMICO SECURITIES COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
030	I V GLOBAL SECURITIES PUBLIC CO., LTD.		
SUB-BROKER			
PARTICIPANT NO	COMPANY NAME	PARTICIPANT NO	COMPANY NAME
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED)	245	THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
PARTICIPANT NO	COMPANY NAME	PARTICIPANT NO	COMPANY NAME
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.- BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)

As of June 15,2018