



Licensed Rights Holder

**Plan B Media Public Company Limited**

1213/420 Soi LatPhrao 94 (Panchamitra/Town in Town 3/3), Plubpla, Wangthonglang Bangkok 10310  
Tel.+662 530 8053-6 Fax.+662 530 8057 E-mail: info@planbmedia.co.th Tax ID. 0107556000507  
www.planbmedia.co.th

*-translation-*

No. PB199/2020

30 January 2020

Subject: Report of the utilization of capital increase  
Attention: President  
The Stock Exchange of Thailand

Plan B Media Public Company Limited (the “Company”) allocated the newly issued ordinary shares in the amount of 352,960,736 shares with a par value of Baht 0.10 under a general mandate basis to the specific investor, which is VGI Public Company Limited (“VGI”) with the offering price of Baht 6.40 per share. The net proceeds the Company received from offering the newly issued ordinary shares on March 27, 2019 were Baht 2,258,948,710.40. The Company thus would like to report the uses of such funds as follows;

*Unit : Thai Baht*

<b>Objective of utilization of proceeds from the capital increase</b>	<b>Planned Use of Fund</b>	<b>Actual spending until December 31, 2019 *</b>	<b>Outstanding Balance</b>
To maintain working capital for expanding core business and/or the business that related to core business and/or the investment in Out-of-Home Media Advertising business and increasing the company’s liquidity	2,258,948,710.40	1,003,700,000	1,255,248,710.40

Please be informed accordingly

Yours sincerely,

*-Pinijsorn Luechaikajohnpan-*  
(Pinijsorn Luechaikajohnpan, Ph.D.)  
Authorized Director

Remark : Report of the utilization of capital increase shown here includes the transactions up to 31 December 2019. Thus, it does not include subscription of Master Ad PCL. Newly-Issued Shares in January 2020.