



December 4, 2019

Subject : Notification on change of subscription period and offering period of the newly issued ordinary shares

To : Director and Manager
The Stock Exchange of Thailand (SET)

Reference is made to the Extraordinary General Meeting of Shareholders of Nation Broadcasting Corporation Public Limited (the “**Company**”) No. 2/2019 (the “**Shareholders’ Meeting of the Company**”), held on 18 November 2019, The Shareholders’ Meeting of the Company passed a resolution to approve the allocation of the newly issued ordinary shares of the Company in the number of 267,718,405 shares at a par value of Baht 1.00 per share, with the offering price of Baht 0.53 per share as well as to approve the determination of subscription period and offering period to be from December 18 to 24 , 2019 (5 business days in total) or any other period to be determined by the Board of Directors of the Company or managing director or any person, authorized by the Board of Directors of the Company or managing director which shall not be less than 5 business days and not later than February 2020.

The Company would like to inform the change of subscription period and offering period of the newly issued ordinary shares from December 18 to 24 , 2019 (5 business days in total) the former period which was approved by the Shareholders’ Meeting of the Company to any period not less than 5 business days but not later than February 2020. In this regard, the date for determination of the list of shareholders entitled to be allocated for the newly issued ordinary shares proportionate to their respective shareholdings (Record Date) is still on the same day which is on November 26, 2019. When the Company is able to definitely determine subscription period and offering period of the newly issued ordinary shares, the Company will inform the shareholders not less than 14 days prior to the first date of the said period.

If there is any progress, the Company will further inform the shareholders.
Please be informed accordingly.

Sincerely yours,

Mr.Chatchai Pokogwai
Managing Director

