

GRC-02/2019/024

25 October 2019

Subject: Notification of the Final Price of the Newly Issued Ordinary Shares of S Hotels and Resorts Public Company Limited to be Offered for Sale in the Initial Public Offering (IPO)

To: President
The Stock Exchange of Thailand

Reference is made to the information memorandum dated 21 October 2019 in which Singha Estate Public Company Limited (the “Company”) informed of the additional details and conditions in relation to the subscription of the newly issued ordinary shares S Hotels and Resorts Public Company Limited (“SHR”) to be offered for sale to the entitled shareholders of the Company for the allocation of shares.

The Company, hereby, informs that SHR has determined the final price of the newly issued ordinary shares of SHR to be offered for sale in the initial public offering (IPO) at Baht 5.2 per shares

Please be informed accordingly,

Yours sincerely,
Singha Estate Public Company Limited
- Thitima Rungkwansiroj-
(Mrs.Thitima Rungkwansiroj)
Chief Financial Officer
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