



RJH – SET 15/2019

30 August 2019

Subject : The investment in Nan-Ram Hospital Co., Ltd.
To : The President
The Stock Exchange of Thailand

According to the Board of Directors' Meeting of Rajthanee Hospital Public Company Limited (the "Company") No. 6/2019, held on 13 August 2019 has passed the resolutions on the approval of connected transaction which is an investment in Nan-Ram Hospital Co.,Ltd for the limit not exceeding 35 million baht or 20% of paid-up capital of the target company whichever is lesser.

Additional details are as the following.

1. General description of transaction and detail of investment

It is the joint investment for the purpose of establishing a hospital 120 beds. Location is at 553 Village No. 4, Chaisathan Subdistrict, Muang Nan District, Nan Province. The budget of this project is approximately 800 million baht.

Land	70	million baht
Building	500	million baht
Medical Equipment	180	million baht
Working Capital	<u>50</u>	million baht
	<u>800</u>	million baht

The area of this project is approximately 7 Rais 60 Square wah. It is expected to start operation in 2023.

Details of shareholders	Number of shares	Total Subscription Price	%
1. Ramkhamhaeng Hospital PCL.	16,000,000	160,000,000	20
2. Khelangnakorn-Ram Hospital Co.,Ltd.	10,400,000	104,000,000	13
3. Phrae-Ram Hospital Co.,Ltd.	8,000,000	80,000,000	10
4. Chiangmai-Ram Hospital Co.,Ltd.	8,000,000	80,000,000	10
5. Rajthanee Hospital PCL.	3,500,000	35,000,000	4.375
6. Phrayao-Ram Hospital Co.,Ltd.	4,000,000	40,000,000	5
7. Muang Loei-Ram Hospital co.,Ltd.	800,000	8,000,000	1
8. Dr. Chamnan Chanapai	160,000	1,600,000	0.20
9. Others	29,140,000	291,400,000	36.425
	80,000,000	800,000,000	100



The board of directors of Nan-Ram Hospital Limited has 5 persons as following.

- 1) Dr. Aurchart Kanjanapitak
- 2) Dr. Chamnan Chanapai
- 3) Dr. Boonjong Chuchaisangrat
- 4) Dr. Vorachai Wongvorakul
- 5) Mr. Vorasak Wongvorakul

2. Transaction date

Within September, 2019.

3. The expected benefits to the company

Nan-Ram Hospital is located in the high potential province and management team has long experience in the hospital business. The company expected this investment will yield a return of approximately 10%.

In addition, this investment is not in competition with the Company's current hospitals as it is located in different province.

Please be informed accordingly.

Yours sincerely,

(Mr.Surin Prasithirun)
Managing Director