

[Translation]

RATCH 178/2019

26th July, 2019

Subject: Investment in Yandin Wind Farm in the Commonwealth of Australia

Attention: President of the Stock Exchange of Thailand

RATCH Group Public Company Limited (the “Company”) would like to inform the Stock Exchange of Thailand that RATCH-Australia Corporation Pty Ltd (“RAC”), the Company’s wholly owned indirect subsidiary, has invested in the 214 MW Yandin Wind Farm located in Western Australia, the Commonwealth of Australia (the “Project”). RAC has purchased 70 percent of common shares in Yandin WF Holding Pty Ltd from Renewable Energy Investment Fund Pty Ltd (“REIF”), a subsidiary of Alinta Energy Pty Ltd (“Alinta”) and 70 percent of investment units in Yandin WF Holding Unit Trust from Renewable Energy Investment Fund Unit Trust. The investment value is approximately AUD 53.31 million. The Subscription, Sale and Purchase Agreement was executed on 26th July, 2019. (REIF retains a 30 percent interest in the Project.)

The Project is located in the Dandaragan area, around 150 kilometers north of Perth in Western Australia, the Commonwealth of Australia. The Project has started construction with the syndicated facility agreement approximately AUD 364 million executed on 15th July, 2019. Commercial operation is scheduled for September 2020. The Project has a 15-year power purchase agreement in place with Alinta Sales Pty Ltd, a subsidiary of Alinta.

The transaction is not a related transaction and the transaction does not require the application of the rules and regulations on the acquisition or disposition of assets of listed company. However, this transaction is regarded as an acquisition of investment in other company which results in that such other company becomes a subsidiary of RAC.

Please be informed accordingly.

Sincerely yours,

(Mr. Kijja Sripatthangkura)
Chief Executive Officer

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