

Headline: Report on the results of the Exercise of UWC-W2 (F53-5)

Security Symbol: UWC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company UA WITHYA PUBLIC COMPANY LIMITED
Date 02-Apr-2019

Report on the results of the exercise of warrants as follows

| Name of warrant | Number of exercised warrants (units) | Number of unexercised warrants (units) | Ratio (Warrant : shares) | Exercise Price (baht/share) | Exercise Date | Number of shares derived from exercised warrants (shares) | Number of remaining shares reserved (shares) |
|---|--------------------------------------|--|--------------------------|-----------------------------|---------------|---|--|
| Warrant of UA WITHYA PUBLIC COMPANY LIMITED No. 2(UWC-W2) | 8,016 | 5,539,758,689 | 1.00 : 1.00 | 0.10 | 29-Mar-2019 | 8,016 | 5,539,758,689 |

Summary

Total exercised shares / converted shares (common shares) 8,016

Remark

Due to amount final exercise warrant (UWC-W2) left over then company will decrease registered capital onward

Signature _____
(Mr. Monthon Chatuwallopkul)
Deputy of Managing Director
Authorized to sign on behalf of the company

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