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Ref. No.020/2019

Date: March 13, 2019

Subject: Resolutions of the Board of Directors' Meeting regarding the dividend payment, Increase Capital under General Mandate, Issuance and offering of debt instrument including bills and/or debenture, Amendment the company's Articles of Association and Schedule of AGM 2019

Attn: President of The Stock Exchange of Thailand

Attachment: Capital increase report (F 53-4)

According to the Board of directors meeting of Sub Sri Thai Public Company Limited ("the Company") No. 1/2019 held on March 13, 2019, the board of directors has resolved as follows:

1. Approved to propose the Shareholders' meeting for consideration of approval the Statement of Financial Positions and the profit and loss statement for the year ended December 31, 2018, which was audited by the licensed auditor and approved by Audit Committee.

2. Approved to propose the Shareholders' meeting for consideration of approval the allocation of profit and the dividend payment for the operation ended 31 December 2018, with the details as follows:

2.1 To approve the allocation of the profit to be a reserve fund as prescribed by law of Baht 4,095,979.00, which is equivalent to 5 percent of the total net profit of the year 2018.

2.2 To approve the dividend payment for the fiscal year of 2018 at the rate of Baht 0.05 per share to shareholders of 455, 807,823 shares. Total dividend payment will be Baht 22,790,391 which is equivalent to 28.76 percent of the net profit according to the separate financial statements after income tax deduction.

The record date to determine names of shareholders who have the right to receive dividend payment will be on [May 7, 2019](#). The dividend payment date will be within May 24, 2019.

According to the dividend payment at this time, the Company will pay such from the net profit from the Company's operation result of January 2018 – December 2018 in which the Company is required to pay for corporate income tax at the rate 20%. Such dividend payment shall be further proposed to shareholders' meeting for approval.

3. Approved to propose the Shareholders' meeting for consideration of approval the re-appointment of directors who would be retired by rotation to be director for another term. The Meeting, excluding the directors having conflicts of interest, agrees with the Nomination and Remuneration Committee to re-elect as follows:

1. Miss Duangkae Chinthammit Director
2. Mr. Pilanchai Pradubphong Vice-Chairman of the Board of Executive Director
3. Mr. Surapong Paisitpatnapong Chairman of the Audit and Corporate Governance Committee/Director/Independent Director

4. Approved to propose the Shareholders' meeting for consideration of approval the directors' remuneration for the year 2019 which is in the amount of THB 10,878,000.00 (Ten million eight hundred seventy eight thousand Baht only) per year and the other remuneration value in the amount of THB 7,122,000.00 (Seven million one hundred twenty two thousand Baht only) per year. Therefore, the total remuneration in amount of THB 18,000,000.00 (Eighteen million Baht only) per year which is the same as previous year for the Board of Directors, the Executive Committee, the Audit and Corporate Governance Committee, and the Nomination and Remuneration Committee.

5. Approved to propose the Shareholders' meeting for consideration of approval the appointment Ms. Wimolporn Boonyusthian, CPA No. 4067 and/or Ms. Juntira Juntrachaichoat CPA. No. 6326 and/or Mr. Choopong Surachutikarn CPA. No.4325 and/or Mr. Yongyuth Lertsurapibul CPA. No. 6770 of Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. to be the company's auditors and approved the Audit fee for the year 2019 at Baht 1,610,000.00

6. Approved to propose the Shareholders' meeting for consideration of approval the decrease of register capital of the Company from Baht 759,679,703 to Bath 486,193,885 by reducing the ordinary shares reserved for the increase of registered capital under a General Mandate which have been not allocated in the whole amount of 273,484,692 shares and the remaining registered ordinary shares reserved for the exercise of warrant to purchase the ordinary shares of the Company (SST-W2) which are not able to allocate according to the allocation conditions in the amount of 1,126 shares, totaling 273,485,818 shares at a par value of Baht 1 per share and to consider and approve an amendment to Clause 4 of the Company's Memorandum of Association to be in line with the decrease of the Company's registered capital.

Clause 4

Registered capital	486,193,885	Baht	(Four hundred eighty six million one hundred ninety three thousand eight hundred and eighty five Baht only)
divided into	486,193,885	shares	(Four hundred eighty six million one hundred ninety three thousand eight hundred and eighty five shares)
par value	1	Baht	(One Baht)
and classified into			
ordinary shares	486,193,885	shares	(Four hundred eighty six million one hundred ninety three thousand eight hundred and eighty five shares)
preferred shares	0	share	(Zero share)

7. Approved to propose the Shareholders' meeting for consideration of approval the increase of register capital of the Company from Baht 486,193,885 to Baht 759,678,577 by issuing new ordinary share to accommodate the capital increase under a General Mandate and also to consider and approve an amendment to Clause 4 of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital.

Clause 4

Registered capital	759,678,577	Baht	(Seven hundred fifty nine million six hundred seventy eight thousand five hundred and seventy seven Baht only)
divided into	759,678,577	shares	(Seven hundred fifty nine million six hundred seventy eight thousand five hundred and seventy seven shares)
par value	1	Baht	(One Baht)
and classified into			
ordinary shares	759,678,577	shares	(Seven hundred fifty nine million six hundred seventy eight thousand five hundred and seventy seven shares)
preferred shares	0	share	(Zero share)

8. Approved to propose the Shareholders' meeting for consideration of approval the increase of registered capital of the Company under a General Mandate. The Company shall issue the new ordinary shares in the amount of not exceeding 273,484,692 shares at par value of THB 1.00 per share. The details of allotment are as follow:

- (1) Allotment to existing shareholders, in proportion to the number of shares already held by each shareholder of not exceeding 136,742,346 shares to support the transferable subscription right (TSR)
- (2) Allotment to the general public of not exceeding 91,161,564 shares
- (3) Allotment to specific persons of not exceeding 45,580,782 shares

For the allotment of newly-issued shares under (1) (2) and (3), the total increase in paid-up capital must not be more than 30% of paid-up capital as of the date that the company's Board of directors approved the capital increase or not exceeding 136,742,346 shares. Nevertheless, allocating the newly issued shares to public (2) or specific persons (3), the total increase in paid-up capital must not be more than 20% of paid-up capital as of the date that the Company's Board of Directors approved the capital increase or not exceeding 91,161,564 shares. Allocation the newly-issued shares shall completely by the date of the next annual general or by the date required by law to fix the date of the next annual general meeting, whichever comes first.

The specific persons under the Private Placement basis, who shall receive the allocation of the newly issued ordinary shares under the General Mandate basis, must at least have one of the following

qualifications and shall not be the related persons of the Company as specified in the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transaction and the Notification of the Stock Exchange of Thailand Re: Disclosure of Information and Practices of Listed Company in Respect of Connected Transaction B.E. 2546:

- (a) being institutional investors in accordance with the Notification of the Securities and Exchange Commission No. KorChor. 17/2551 Re: Determination of Definitions in the Notification Relating to Issuance and Offer for Sale of Securities; or
- (b) being individual investors or juristic persons that have a stable financial status and a potential to an actual investment as well as have knowledge, skills, experience or potential in a manner that benefits or supports the Company's operation.

The offering price of the newly issued ordinary shares to the specific investors by means of the Private Placement under the General Mandate shall be "Market Price" which means the weighted average price of the Company's shares trading on the stock exchange of not fewer seven consecutive business days but not more than 15 consecutive business days prior to the date for determination of such subscription price. The weighted average price using in the calculation must be the daily average price for trading. In this regard, the date for determination of the subscription price shall not be earlier than three business days prior to the first subscription date where the shares shall be offered to the investors. In the case that the Board of Directors of the Company deems that there is an appropriate cause by taking into account of the best interests of the Company, the Board of Directors may determine the offering price with a discount of not more than 10 percent of the market price, provided that the Board of Directors has taken into consideration of the market status at that time in determining such discount, pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 72/2558, Re: Approval of Offering for Sale of Newly-Issued Shares by Listed Companies to Specific Persons.

In addition, The Board of Directors' Meeting has resolved to approve the authorization to the Board of Directors to take any action relating to the allocation of the newly issued ordinary shares as follows:

- (1) to consider and determine details of the allocation of newly issued ordinary shares, such as, the subscription price of newly issued ordinary shares, number of allocations of the newly issued ordinary shares, whether single or sequential allocation, period of the offering, payment of share subscription price, name of specific persons under private placement basis, other conditions and details in connection with the allocation of such newly issued ordinary shares;
- (2) to enter into negotiation, agreement and execution of relevant documents and agreements, as well as taking any actions in connection with the allocation of such newly issued ordinary shares; and
- (3) to execute applications for permission and waiver, and necessary evidence in connection with the allocation of such newly issued ordinary shares, including the arrangement and submission of applications for such permission or waiver documents and evidence to the relevant authorities or agencies, listing of such newly issued ordinary shares on the Stock Exchange of Thailand "(SET)" and being empowered to take any other action which is required and appropriate for the allocation of such newly issued ordinary shares.

9. Approved to propose the Shareholders' meeting for consideration of approval the issuance of the transferable subscription right (TSR) in the amount of not exceed 136,742,346 units to the existing shareholders, in proportion to the number of shares already held by each shareholder according to allocate newly issued ordinary shares under a General Mandate and authorized the Board of Directors to determine the specification of issuing and allocating the transferable subscription right including criteria condition and other related to the issuing the TSR.

10. Approved to propose the Shareholders' meeting for consideration of approval the issuance and offering of debt securities in the form of bills. and/ or debentures in the amount not exceeding 3 billion baht or equivalent in other currencies Which is the same amount and conditions that had been approved by the shareholders' meeting. The issue and offer of debentures will be subordinated debentures and/ or unsubordinated debentures, there are debenture holder representatives and/ or there are no debenture holder representatives, secured debentures and/ or unsecured debentures or any type of debentures in Baht currency or U.S. dollars currency and/ or other foreign currencies, term of debentures not exceeding 10 years to offer to the investors in the country and/ or abroad. The debentures may be offered to the public and/ or specific investors and/ or institutional investors or specific institutes in accordance with the relevant notification of the Securities and Exchange Commission (SEC) and the Capital Market Supervisory Board. The debt instrument including bills and/ or debentures may be issued and offered all bonds or some of bonds and one or several times as appropriate. The process from the debt instrument issuance will be applied toward to the Company and to use as working capital in the Company and also pay for settlement debt and loan of the Company.

The Meeting also authorizes the Board of Executive Director and/ or Mr. Supasith Sukhanindr to have the authority to set the details of the debt instrument including bills and/ or debentures regarding type of debenture, secure, currency, issue amount, term, par value, offered price, interest rate, the right of redemption, process of offering, the time of issuing and offering depending on desirable circumstances and appropriate time and also have the authority to do and perform all acts and things considered necessary for the issue and offer of the debt instrument including bills and/ or debentures and to appoint debenture holder representatives and/ or registrar and/ or underwriters and/ or distribution and underwriting and/ or consultants and relevant persons.

11. Approved to propose the Shareholders' meeting for consideration of approval the amendment to the Company's Articles of Association: Article 4, 7, 31, and 46 in accordance with the practice and comply with the regulations of the Stock Exchange of Thailand and the Public Limited Companies Act BE 2535 which has been amended. The details are as follows:

- (1) Amendment the Articles of Association clause 4 and clause 7

Amendment and addition characteristic of the Company's ordinary shares in detail as well as issuance securities such as warrants, warrants convertible preferred shares, investment units or any other securities under the Securities and Exchange Act and amendment the guideline of appointment the share registrar in accordance with the practice and comply with the regulations of the Stock Exchange of Thailand.

<u>Previous Provision</u>	Article 4	The Company's shares are ordinary shares with a value of 1.- baht per share.
<u>New Provision</u>	Article 4	<p>The Shares of the company shall be ordinary shares specifying the name of the holders with a value of 1.- baht per share.</p> <p>By the resolution of the shareholders' meeting, the company may issue the following instruments:</p> <ul style="list-style-type: none"> - Debentures or debentures that may be converted into ordinary shares - Capital securities and all types of debt securities - Warrants to subscribe for ordinary shares convertible preferred shares, investment units or any other securities under the Securities and Exchange Act

<u>Previous Provision</u>	Article 7	The company may assign directors, staff or employee of the company or any person to act as its share registrar as the Board of Directors deems appropriate.
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<u>New Provision</u>	Article 7	The Board of Directors may appoint a person or juristic person to act as the share registrar of the Company which is consented by the Securities Exchange or the company may appoint The Thailand Securities Depository Co., Ltd. To be the company's securities registrar.
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(2) Amendment the Articles of Association clause 31

Amended by Announcement of the National Council for Peace and Order No. 74/2557 (A.D.2014)
 Re: Electronic Conferencing dated 27 June 2014, Ministry of Information and Communication Announcement on Electronic Security Standards of Electronic Media Conferencing BE 2557 dated November 24, 2014 and Notification of Department of Business Development of the Ministry of Commerce Re: Electronic Conferencing for the registered partnership, the limited company, the public company, trade association and chamber of commerce dated 23 September 2016

<u>Previous Provision</u>	Article 31	The Board of Directors shall hold a meeting at least once every three (3) months at in the province where the Company's head office is located or nearby provinces or in any other places as the Board of Directors deems appropriate.
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<u>New Provision</u>	Article 31	The Board of Directors shall hold a meeting at least once every three (3) months at in the province where the Company's head office is located or nearby provinces or in any other places as the Board of Directors deems appropriate.
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The committee meeting can be conducted by electronic media meeting by following the announcement of the National Anti-Peace Committee No. 74/2557 on electronic media meeting dated 27 June 2014 and the announcement of the Ministry of Information and Technology. communicate Regarding the security security standards of the electronic media conference, 2014, dated 24 November 2014 and the laws relating to such meetings, including any further amendments

(3) Amendment the Articles of Association clause 46

Amended by the order of the head of the National Council for Peace and Order No. 21/2560 (A.D.2016) Re: Amendment to the Laws to Accommodate Business Operation dated 4 April 2017 by canceling and amending the provisions of Section 100 of the Public Limited Companies Act B.E. 2535 to help promote, support and support the convenience of business

Previous Provision Article 46 The Board of Directors may summon an extraordinary meeting of shareholders any time as it deems appropriate. The shareholders holding shares amounting to not less than one-fifth (1/5) of the total number of shares sold or not less than twenty-five (25) shareholders holding shares amounting to not less than one-tenth (1/10) of the total number of shares sold may subscribe their names in a written request directing the Board of Directors to summon an extraordinary meeting but the reasons for summoning such meeting must be clearly stated in such a request. In this event, the Board of Directors must summon a shareholder meeting within one (1) month as from the date of receipt of the request from the shareholders.

New Provision Article 46 The Board of Directors may summon an extraordinary meeting of shareholders any time as it deems appropriate. A shareholder or shareholders holding shares amounting to not less than 10 percent of the total number of shares sold may subscribe their names in a written request directing the Board of Directors to summon an extraordinary meeting but the reasons for summoning such meeting must be clearly stated in such a request. In this event, the Board of Directors must summon a shareholder meeting within forty-five (45) days as from the date of receipt of the request from the shareholders.

In case the Board of Directors does not summon the meeting within the stipulated in the previous paragraph, the shareholders who subscribed their names or other shareholders with the aggregate number of shares as stipulated may notice for summoning an extraordinary meeting by their own issuance within forty-five (45) days from the end of period mentioned in previous paragraph. In this case, the meeting shall be deemed as the shareholders' meeting to call by summoning of the Board of Directors and the company shall provide reasonably the convenience and shall be responsible for the necessary expense arisen incurring to call the meeting.

In case in any meeting summoning by the shareholders as stipulated in the second paragraph, the number of shareholders to attend the meeting do not conform the quorum of the meeting as mentioned in the Articles of Association, the shareholders as stipulated in second paragraph shall refund the expenses incurring to cause such the meeting.

In order for the registration of the amendment of the Company's regulations with ease which may require correction and / or additional words or the message of the Regulations of Registration or Minutes of the Shareholders Meeting in accordance with the order, advice or opinion of the Registrar Department of Business Development Ministry of Commerce or staff of related agencies Therefore agreed to assign Executive Committee and / or Chief Executive Officer And / or persons assigned by the Executive Committee and / or the Chief Executive Officer Have the power to fix And / or add words or text in the document and / or various requests In filing a registration to amend the regulations to the Department of Business Development Ministry of Commerce Including the power to delegate power Without having to seek approval from the Board of Directors or the shareholders' meeting

12. The Board of Directors has approved the determination of the date of convening The Annual General Meeting of Shareholders for the year 2019 on **April 24, 2019 at 10.00 a.m.** at Seminar room 4-6, Royal Golden Jubilee Building 2, Soi Soonvijai, New Petchaburi Road, Bangkok, Huaykwang, Bangkok, to consider the following agenda:

- Agenda 1 To certify the minutes of the General Meeting of Shareholders for the year 2018 held on Thursday 26 April 26,2018
- Agenda 2 To acknowledge the company's annual report and the board of directors' report for the year 2018.
- Agenda 3 To consider and approve the Company's audited statement of financial position and the profit and loss statement for the year ended December 31, 2018.
- Agenda 4 To consider and approve the allocation of profit for legal reserve and the dividend payment.
- Agenda 5 To consider and approve the appointment of directors to replace the directors who retired by rotation.
- Agenda 6 To consider and approve the remuneration of directors for the year 2019.
- Agenda 7 To consider and approve the appointment of the auditors and the auditing fee for the year 2019.
- Agenda 8 To consider and approve the decrease of register capital of the Company from Baht 759,679,703 to Bath 486,193,885 by reducing the ordinary shares reserved for the increase of registered capital under a General Mandate which have been not allocated in the whole amount of 273,484,692 shares and the remaining registered ordinary shares reserved for the exercise of warrant to purchase the ordinary shares of the Company (SST-W2) which are not able to allocate according to the allocation conditions in the amount of 1,126 shares, totaling 273,485,818 shares at a par value of Baht 1 per share and to consider and approve an amendment to Clause 4 of the Company's Memorandum of Association to be in line with the decrease of the Company's registered capital.
- Agenda 9 To consider and approve the increase of registered capital of the Company under a General Mandate.
- Agenda 10 To consider and approve the issuance of the transferable subscription right (TSR) in the amount of not exceed 136,742,346 units to the existing shareholders, in proportion to the number of shares already held by each shareholder.

- Agenda 11 To consider and approve the increase of the Company's registered capital from THB 486,193,885 to THB 759,678,577 by issuing new ordinary share to support the increase of registered capital under a General Mandate and to consider and approve an amendment to Clause 4 of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital.
- Agenda 12 To consider and approve the review issuance and offering of debt securities in the form of bills and/ or debentures in the amount not exceeding 3 billion baht.
- Agenda 13 To consider and approve the amendment to the Company's Articles of Association: Article 4, 7, 31, and 46.
- Agenda 14 To consider other issues (if any)

The Board of Directors has approved the date of determining the names of shareholders who shall have the right to attend The Annual General Meeting of Shareholders for the year 2019 on March 27, 2019 (Record Date).

The Company has already invited shareholders to propose agenda and to nominate qualified candidates for the Company's directors of 2019 Annual General Meeting of Shareholders during 12 October 2018 to 31 December 2018, which the Company has informed he details to The Stock Exchange of Thailand and published on the company's website. The Company would like to inform that the proposal period has ended and there was no shareholder propose any agenda and nominate any candidate as the Company's director in advance.

Please be informed accordingly

Yours Sincerely,
Sub Sri Thai Public Company Limited

(Mr. Supasith Sukhanindr)
Chief Executive Officer and President

(F 53-4)

Capital Increase Report Form
Sub Sri Thai Public Company Limited
March 13, 2019

We, Sub Sri Thai Public Company Limited hereby report of the resolution of the Board of Directors No.1/2019, held on March 13, 2019 from 10.00 a.m. to 12.00 p.m., relating to a capital increase and share allotment as follows:

1. Capital Decrease and Increase:**1.1 Capital Decrease**

The Meeting of The Board of Directors passed a resolution approving the decrease of the Company's registered capital from Baht 759,679,703 to Baht 486,193,885 by reducing-ordinary shares reserved for the increase of registered capital under a General Mandate which have been not allocated in the whole amount of 273,484,692 shares and the remaining registered ordinary shares reserved for the exercise of warrant to purchase the ordinary shares of the Company (SST-W2) which are not able to allocate according to the allocation conditions for 1,126 shares, totaling 273,485,818 shares at a par value of Baht 1 per share

1.2 Capital Increase

The meeting of the Board of Directors passed a resolution approving the increase of the Company's registered capital from Baht 486,193,885 to Baht 759,678,577 by issuing 273,484,692 ordinary shares with a par value of Baht 1 per share, totaling Baht 273,484,692. The details of the each type of capital increase are:-

Type of capital increase	Type of share	Number of shares (shares)	Par value (THB/share)	Total (THB)
<input type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	-	-	-
	Preferred	-	-	-
<input checked="" type="checkbox"/> General Mandate	Ordinary	273,484,692	1.00	273,484,692.00
	Preferred	-	-	-

2. Allotment of new shares:

The Meeting of the Board of Directors passed a resolution approving the allotment of 273,484,692 ordinary shares with par value of Baht 1 per share, totaling Baht 273,484,692 which are:

2.1 Specifying the purpose of utilizing proceeds

Allotted to	Number of Shares (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and payment period	Note
Existing shareholders	-	-	-	-	-
General public	-	-	-	-	-
Specific persons	-	-	-	-	-
To supporting the exercise of transferable subscription rights	-	-	-	-	-

2.2 The details of allotment under the General Mandate

Allotted to	Type of shares	Number of shares (shares)	Percentage of paid-up capital*	Note
Existing Shareholders To supporting the exercise of transferable subscription rights	Ordinary	136,742,346	30	-
	Preferred	-	-	-
General public	Ordinary	91,161,564	20	-
	Preferred	-	-	-
Specific persons	Ordinary	45,580,782	10	-
	Preferred	-	-	-

* Percentage of paid-up capital on the date that the Board of Directors resolves to increase capital under a General Mandate

Remarks :

- The Company may either entirely or partially allocate the newly issued ordinary shares, whether in single or sequential allocation . In any case, the aggregate number of newly issued ordinary shares to be allocated to the existing shareholders (Rights Offering), general public (Public Offering) and to specific persons (Private Placement) under the General Mandate basis shall not exceed 273,484,692 shares or not exceed 30 percent of the paid-up registered capital of the Company as at the date the board of directors approving the increase of the registered capital under the General Mandate basis .
- The specific persons under the Private Placement basis, who shall receive the allocation of the newly issued ordinary shares under the General Mandate basis, must at least have one of the following qualifications and shall not be the related persons of the Company as specified in the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re : Rules on Connected Transaction and the Notification of the Stock Exchange of Thailand Re : Disclosure of Information and Practices of Listed Company in Respect of Connected Transaction B.E. 2546:
 - being institutional investors in accordance with the Notification of the Securities and Exchange Commission No. KorChor. 17/2551 Re : Determination of Definitions in the Notification Relating to Issuance and Offer for Sale of Securities; or
 - being individual investors or juristic persons that have a stable financial status and a potential to an actual investment as well as have knowledge, skills, experience or potential in a manner that benefits or supports the Company's operation.

In case of allocation newly issued ordinary shares to specific person under Private Placement basis, the Company will disclose the name of specific persons who shall receive the allocation of newly issued ordinary shares accordingly.
- The offering price of the newly issued ordinary shares to the specific investors by means of the Private Placement under the General Mandate shall be "Market Price" which means the weighted average price of the Company's shares trading on the stock exchange of not fewer seven consecutive business days but not more than fifteen consecutive business days prior to the date for determination of such subscription price. The weighted average price using in the calculation must be the daily average price for trading. In this regard, the date for determination of the subscription price shall not be earlier than three business days prior to the first subscription date where the shares shall be offered to the investors. In the case that the Board of Directors of the Company deems that there is an appropriate cause by taking into account of the best interests of the Company, the Board of Directors may determine the offering price with a discount of not more than 10 percent of the market price, provided that the Board of Directors has taken into consideration of

the market status at that time in determining such discount, pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 72/2558, Re : Approval of Offering for Sale of Newly-Issued Shares by Listed Companies to Specific Persons.

4. The Board of Directors' Meeting has resolved to approve the authorization to the Board of Directors to take any action relating to the allocation of the newly issued ordinary shares as follows:
 - (1) to consider and determine details of the allocation of newly issued ordinary shares, such as, the subscription price of newly issued ordinary shares, number of allocations of the newly issued ordinary shares, whether single or sequential allocation, period of the offering, payment of share subscription price, name of specific persons under private placement basis, other conditions and details in connection with the allocation of such newly issued ordinary shares;
 - (2) to enter into negotiation, agreement and execution of relevant documents and agreements, as well as taking any actions in connection with the allocation of such newly issued ordinary shares; and
 - (3) to execute applications for permission and waiver, and necessary evidence in connection with the allocation of such newly issued ordinary shares, including the arrangement and submission of applications for such permission or waiver documents and evidence to the relevant authorities or agencies, listing of such newly issued ordinary shares on the Stock Exchange of Thailand "(SET)" and being empowered to take any other action which is required and appropriate for the allocation of such newly issued ordinary shares.

3. Schedule for shareholders meeting to approve the capital increase / allotment

The Annual General Meeting of shareholders of the year 2019 is scheduled to be held on April 24, 2019 at 10.00 a.m. at seminar room 4 - 6, Royal Golden Jubilee Building, No. 2, Soi Soonvijai, New Petchaburi Road, Bangkok, Huai Khwang, Bangkok.

The record date for determining the right of shareholders to attend the 2018 Annual General Meeting of shareholders will be on March 27, 2019.

4. Approval of the capital decrease and increase/share allotment by relevant governmental agency and conditions thereto (if any)

4.1 The Company will apply for the registration of the capital decrease and increase of the paid-up capital with the Department of Business Development, the Ministry of Commerce.

4.2 The Company will apply for approvals from the Stock Exchange of Thailand (SET) to list such newly issued ordinary shares on the Stock Exchange of Thailand.

5. Objectives of the capital decrease and increase and the use of proceeds received from the capital increase

The Company will decrease its registered capital to cancel the unissued ordinary shares and offering its newly issued ordinary shares under a general mandate to be a source of fund to accommodate its future investment plan in a timely manner. The Company then will be ready and have liquidity in financial position for future projects and operations.

6. Benefits to the Company related to the capital increase/share allotment:

This capital increase will assist the Company in enhancing the Company's financial liquidity and being a working capital, as well as strengthening the Company's balance sheet for the expansion in its core business and/or the business relevant to its core business for a long-term growth.

7. Benefits which the shareholders will receive from the capital increase/share allotment:

-None-

8. Other details necessary for shareholders to approve the capital increase/share allotment:

-None-

9. Schedule of action where the board of directors of the Company passes a resolution approving the capital increase or allotment of new shares:

Procedures	Date
1. The date of the Meeting of Board of Directors No. 1/2019	March 13, 2019
2. The date to determine shareholders entitled to attend the 2019 Annual General Meeting of Shareholders (Record Date)	March 27, 2019
3. The date of the 2019 Annual General Meeting of Shareholders	April 24, 2019
4. The Company will register the increase of the registered capital	within 14 days after the shareholders' meeting has the resolution to approve the capital increase

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed
(Mr. Supasith Sukhanindr)
Director

Signed
(Mr. Pilanchai Pradubphong)
Director