

ESTAR/BKK/LEGAL/ 130 /2019

28 February 2019

Subject : Notifying the resolutions for the arrangement of the Ordinary General Meeting of Shareholders of the Company No. 1/2019.

To : Director and Manager,
The Stock Exchange of Thailand.

We, Eastern Star Real Estate Public Company Limited (the “Company”), wish to notify the resolutions on the important agenda of the Board of Directors Meeting of the Company No. 1/2019, held on 27 February 2019, as follows:

1. Resolved for the approval of the Statements of Financial Position and the Statements of Comprehensive Income of the Company for the fiscal year ended 31 December 2018, and the submission to the shareholders’ meeting for further consideration and approval.
2. Resolved for the submission to the shareholders’ meeting for consideration and approval of the appropriation of a part of profits as a legal reserve in the amount of 6,218,827.18 Baht and the payment of dividends for the performance results of the fiscal year 2018 to the shareholders of the Company in the amount of 5,022,246,185 shares, at the rate of 0.020 Baht per share, totaling 100,444,923.70 Baht, by fixing the names of shareholders who are entitled to receive dividends on 10 May 2019 (Record Date), which the Company will pay dividends on or before 27 May 2019.
3. Resolved for the submission to the shareholders’ meeting for consideration as follows:
 - 3.1 Re-election of Mr. Preecha Oonchitti and Mrs. Sunanta Tiasuwan, who shall be retired by rotation in this occasion, to their office as the Independent Directors for another period.
 - 3.2 Re-election of Dr. Chatchawin Charoen-Rajapark and Mr. Tinnawat Mahatharadol, who shall be retired by rotation in this occasion, to their offices as Directors of the Company for another period.

Therefore, after the Ordinary General Meeting of Shareholders has resolved to elect the new directors in place of the directors who retire by rotation in this occasion, the Board of Directors of the Company would comprise 12 members as follows:

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| (1) | Mr. Anand Panyarachun | Chairman and Independent Director |
| (2) | Mr. Veraphan Teepsuwan | Vice Chairman |
| (3) | Mr. Preecha Oonchitti | Independent Director and Chairman of Audit Committee |
| (4) | Mr. Somrit Srithongdee | Independent Director and Audit Committee |
| (5) | Mrs. Sunanta Tiasuwan | Independent Director and Audit Committee |
| (6) | Dr. Chatchawin Charoen-Rajapark | Director and Chairman of the Executive Committee |
| (7) | Dr. Torsak Lertsrisakulrat | Managing Director |
| (8) | Mr. Titiwut Soukpornchaikul | Director |
| (9) | Mr. Pongpinit Tejagupta | Director |
| (10) | Mr. Nattawit Boonyawat | Director |
| (11) | Mr. Tinnawat Mahatharadol | Director |
| (12) | Mr. Paiboon Wongjongjaiharn | Director |

4. Resolved for the submission to the shareholders' meeting for consideration of fixing the remuneration to the Board of Directors for the year 2019 in the amount not exceeding 9,500,000 Baht and to authorize the Board of Directors of the Company to consider and allocate the remuneration to each director as deemed appropriate.
5. Resolved for the submission to the shareholders' meeting for consideration of appointment of Mr. Chayapol Suppasedtanon, Certified Public Accountant No. 3972 or Mrs. Ginkarn Atsawarangsalit Certified Public Accountant No.4496 or Ms. Pimjai Manitkajohnkit, Certified Public Accountant No. 4521, or Ms. Sumana Punpongsanon, Certified Public Accountant No. 5872, or the auditors of EY Office Limited, as the auditors of the Company for the fiscal year 2019, and fixing the remuneration of the auditors in the amount not exceeding 1,335,000 Baht.
6. Resolved for setting the date of the Ordinary General Meeting of Shareholders of the Company No. 1/2019, to be held on 30 April 2019, at 14.00 hrs., at InterContinental Hotel Bangkok, Platinum 1 Room, No. 973 Ploenchit Road, Kwaeng Lumpini, Khet Patumwan, Bangkok Metropolis, and fixing the agenda for the Ordinary General Meeting of Shareholders of the Company No. 1/2019 to be as follows:
 - Agenda 1 To adopt the Minutes of Ordinary General Meeting of Shareholders of the Company No.1/2018.
 - Agenda 2 To acknowledge the performance results of the Board of Directors for the previous year and the Annual Report for the year 2018.
 - Agenda 3 To approve the Statements of Financial Position and the Statements of Comprehensive Income of the Company for the fiscal year ended 31 December 2018.
 - Agenda 4 To approve the appropriation of profits and the payment of dividends for the performance results of the fiscal year 2018.
 - Agenda 5 To consider the election of the directors in place of those retiring by rotation.
 - Agenda 6 To consider the fixing of the remuneration to the Board of Directors for the year 2019.
 - Agenda 7 To consider the appointment of auditors of the Company for the fiscal year 2019 and fix the remuneration.

Pursuant to the invitation of the Company to shareholders to propose any matters as an agenda of the meeting and/or to nominate person(s) to be considered and elected as director(s) for the Annual General Meeting of Shareholders for Year 2019 in accordance with the criteria as specified by the Company on the website of SET and the Company from 16 October 2018 to 15 January 2019. It appears that there were no any matters proposed from the shareholders of the Company.

7. Resolved for fixing the names of shareholders who are entitled to attend the Ordinary General Meeting of Shareholders of the Company No. 1/2019 on 15 March 2019 (Record Date).

Please be informed accordingly.

Sincerely yours,



(Dr. Torsak Lertsrisakulrat)
Managing Director