



บริษัท ดีโอดี ไบโอเทค จำกัด (มหาชน)

111 หมู่ที่ 2 ตำบลท่าจีน อำเภอเมืองสมุทรสาคร จังหวัดสมุทรสาคร 74000

111 Moo 2 Tambon Thachin, Amphur Muangsamutsakhon, Samutsakhon 74000, Thailand.

No. DOD 003/2019

February 20, 2019

Subject: Establishment of a subsidiary to engage in direct sale business

To: President

The Stock Exchange of Thailand

DOD Biotech Public Company Limited (“the Company”) hereby would like to notify you of a significant resolution passed by the Board of Directors’ Meeting no. 2/2019 held on February 20, 2019 regarding the establishment of a new subsidiary to engage in direct sale business as a joint venture with an external person having expertise in direct sale business and not being a connected person of the Company, as detailed below:

Details of the newly established subsidiary (Name and date of incorporation to be notified afterward)									
Registered capital	Not over Baht 50,000,000 at a par value of Baht 10 per share								
Paid up capital (1 st round)	Not over Baht 25,000,000								
Objective	To engage in direct sale business								
Shareholder Proportion	<table><thead><tr><th>Names</th><th>Proportion</th></tr></thead><tbody><tr><td>1) DOD Biotech Public Company Limited</td><td>79.99%</td></tr><tr><td>2) Miss Suwarin Konthong</td><td>< 0.01%</td></tr><tr><td>3) Miss Phassamon Tharawitnathakul ^{1/}</td><td>20.00%</td></tr></tbody></table>	Names	Proportion	1) DOD Biotech Public Company Limited	79.99%	2) Miss Suwarin Konthong	< 0.01%	3) Miss Phassamon Tharawitnathakul ^{1/}	20.00%
Names	Proportion								
1) DOD Biotech Public Company Limited	79.99%								
2) Miss Suwarin Konthong	< 0.01%								
3) Miss Phassamon Tharawitnathakul ^{1/}	20.00%								
Source of funds	Cash flows from operation								
Names of directors	1. Miss Renumas Isarabhakdi 2. Mr. <u>Pachara Pattanaprathet</u> 3. Miss Suwarin Konthong 4. Miss Phassamon Tharawitnathakul ^{1/}								

Remarks: ^{1/} External person with expertise in direct sale business and not being a connected person of the Company



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Upon calculation of the transaction size according to the asset acquisition criteria, this transaction does not fall within the purview of the requirement for disclosure of information but it is regarded as a joint investment with another party in an investment proportion of 10% or more.

Please be informed accordingly.

Yours sincerely,

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(Miss Suwarin Konthong)

Deputy Managing Director of Accounting and Finance

Authorized Person to Report Information